

Date: August 26, 2020

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax: 022 – 2272 3121
BSE Scrip Code: 539141

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra (East),
Mumbai- 400 051
Fax : 022- 2659 8237/ 38
NSE Symbol: UFO

Dear Sir/ Ma'am,

Sub: Update - Disclosure of events or information under Reg. 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We write with reference to our letter dated December 20, 2019 (enclosed hereto) wherein we had informed you that the Board of Directors of the Company at its meeting held on December 20, 2019 had *inter alia* approved an investment of up to Rs.20 crores by way of convertible instruments over a period of three years in Cinestaan Digital Private Limited (CDPL). Accordingly, the Company had subscribed for 11,53,026 Compulsory Convertible Preference Shares (CCPS) of Rs. 40 each aggregating to Rs. 4,61,21,040/-. The Company had also subscribed for 38,78,976 warrants of Re. 1 each, convertible into same number of equity shares of Re. 1 each of CDPL.

Further, vide our letter dated May 28, 2020 (enclosed herewith), we had informed that the Company has exercised 3,50,000 warrants and have converted the same into 3,50,000 equity shares of CDPL.

We now wish to inform you that the Company on August 25, 2020 has exercised 3,62,037 warrants by making payment of Rs 1,39,99,971/- @ Rs 38.67 per warrant to CDPL.

The Board of CDPL at its meeting held on August 25 2020 has approved conversion of 3,62,037 warrants into 3,62,037 equity shares of CDPL.

Post the aforesaid conversions, the Company holds ~23.24% voting rights in CDPL.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,

For **UFO Moviez India Limited**

Sameer Chavan
Company Secretary

Encl: a/a

Date: May 28, 2020

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax: 022 – 2272 3121
BSE Scrip Code: 539141

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra (East),
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Dear Sir/ Ma'am,

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We write with reference to our letter dated December 20, 2019 (enclosed hereto) wherein we had informed you that the Board of Directors of the Company at its meeting held on December 20, 2019 had *inter alia* approved an investment of up to Rs.20 crores by way of convertible instruments over a period of three years in Cinestaan Digital Private Limited (CDPL). Accordingly the Company had subscribed for 11,53,026 Compulsory Convertible Preference Shares (CCPS) of Rs.40 each aggregating to Rs. 4,61,21,040/-. The Company had also subscribed for 38,78,976 warrants of Re. 1 each, convertible into same number of equity shares of Re. 1 each of CDPL.

We wish to inform you that the Company on May 27, 2020 has exercised 3,50,000 warrants by making payment of Rs 1,35,34,500/- @ Rs 38.67 per warrant.

The Board of CDPL at its meeting held on May 27 2020 has approved conversion of 3,50,000 warrants into 3,50,000 equity shares of CDPL. The Board of CDPL in the said meeting also approved conversion of 11,53,026 CCPS into 11,62,618 equity shares of CDPL.

Post the aforesaid conversions, the Company holds ~18.75% voting rights in CDPL.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,

For **UFO Moviez India Limited**

Sameer Chavan
Digitally signed by Sameer Chavan
DN: cn=Sameer Chavan, o=UFO,
email=sameer.chavan@ufomoviez.com, c=IN
Date: 2020.05.28 18:22:35 +05'30'

Sameer Chavan
Company Secretary

Encl: a/a

Date: 20 December, 2019

To,
BSE Limited
 Phiroze Jeejeebhoy Towers,
 Dalal Street,
 Mumbai – 400 001
 Fax: 022 – 2272 3121
BSE Scrip Code: 539141

To,
National Stock Exchange of India Limited
 Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
 Bandra Kurla Complex, Bandra (East),
 Mumbai – 400 051
 Fax: 022 – 2659 8237 / 38
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Dear Sir / Ma'am,

Sub: Disclosure of events or information under Reg. 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

As part of the focus on data analytics towards enhancing the business of cinema, the Company has identified a promising opportunity in Cinestaan Digital Pvt Limited (CDPL), a company promoted by Mr. Rohit Khattar. Its flagship product Cinestaan.com, an entertainment focussed destination, has a massive database of Indian cinema.

CDPL's initiatives are synergetic with the Company's, in expanding product offerings in Tier II and Tier III towns. CDPL too shall benefit immensely from the Company's footprint and movie related intelligence. The management of the Company believes that the proposed transaction synergizes both businesses to create a winning proposition in the market.

The Board of Directors of the Company at its meeting held on December 20, 2019 has *inter alia* approved an investment of up to Rs.20 crores by way of convertible instruments over a period of three years in CDPL. The details of the proposed transaction are mentioned herein below:

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| Name of the target entity, details in brief such as size, turnover etc. | Cinestaan Digital Private Limited (CDPL) <i>Details as per last audited balance sheet as on March 31, 2019:</i> Equity Share Paid-up Capital: Rs.3,63,004/- Turnover / Revenue from operation: Rs.80,52,621/- |
| Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms' length" | No |
| Industry to which the entity being acquired belongs | Media and Entertainment |
| Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity) | CDPL has platforms that are synergetic to the business of the Company. |

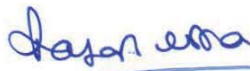


| | |
|--|--|
| Brief details of any governmental or regulatory approvals required for the acquisition | No governmental or regulatory approvals required. |
| Indicative time period for completion of the acquisition | Post conversion of instruments, the Company will get up to 62.50% stake in CDPL for an investment of up to Rs.20 crores spread over a period of three years. |
| Nature of consideration - whether cash consideration or share swap and details of the same | Cash consideration |
| Cost of acquisition or the price at which the shares are acquired | Cost of acquisition: Up to Rs.20 crores |
| Percentage of shareholding / control acquired and / or number of shares acquired | Up to 62.50% of equity share capital of CDPL post conversion of instruments |
| Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief) | <p>CDPL is in the business of media and entertainment and owns and operates digital platform Cinestaan.com and other products.</p> <p>CDPL has its presence in India.</p> <p>Date of Incorporation of CDPL: September 20, 2013</p> <p>Turnover / Revenue from operation for FY 2018-19: Rs.80,52,621/-</p> <p>Turnover / Revenue from operation for FY 2017-18: Rs. 3,93,81,645/-</p> <p>Turnover / Revenue from operation for FY 2016-17: Rs. 2,57,39,432/-</p> |

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For **UFO Moviez India Limited**



Rajesh Mishra CEO – Indian Operation