

Date: February 9, 2017

To. BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street Mumbai - 400 001 Fax: 022 - 2272 3121

BSE Scrip Code: 539141

Dear Sirs/ Ma'am.

To.

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East),

Mumbai- 400 051

Fax: 022-2659 8237/38

NSE Symbol: UFO

Sub: Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Presentation made to the Analyst/Institutional Investors

This is further to our letter dated February 7, 2017 wherein we had given advance intimation of upcoming Analyst and Institutional Investor Interactions.

We wish to inform that the Company on February 8, 2017 participated in the Edelweiss India Conference 2017 and on February 9, 2017 conducted a one-on-one meeting with Schooner Capital LLC in Mumbai and the Presentation which was sent to the Stock Exchanges on February 2, 2017 and uploaded on the Company's website with the link:

http://www.ufomoviez.com/UFO_Investors/Financials/FY17/Results_Presentation_Q3&9MFY1 7.pdf was made to the Institutional Investors and the Company's business model as disclosed in the Prospectus (which was already filed with the Stock Exchanges and also available on the website of the Company i.e. www.ufomoviez.com) was discussed during the meetings.

Enclosed is the list of meetings the Company attended at the Edelweiss India Conference 2017.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,

For UFO Moviez India Limited

S.S. Chovic

Sameer Chavan Company Secretary



List of meetings attended at the Edelweiss India Conference 2017

Mumbai, February 8, 2017

| Name of Fund / Company | Type of Mant | |
|--|--------------------|--|
| Artemis Advisors Pvt. Ltd. | Type of Meeting | |
| One Thirty Capital Pvt. Ltd. | - | |
| Rare Enterprises | Group 1 | |
| Steinberg India Advisors Pvt. Ltd. | | |
| Edelweiss Broking Ltd. | | |
| Lucky Investment Managers Pvt. Ltd. | | |
| Reliance Nippon Life Insurance | Group 2 | |
| Solidarity Advisors Pvt. Ltd. | | |
| V.E.C. Investment Management (I) Pvt. Ltd. | | |
| Banyan Tree Capital Advisors | | |
| ICICI Lombard General Insurance Company Ltd. | Group 3 | |
| IndAsia Fund Advisors Pvt. Ltd. | | |
| SageOne Investment Advisors LLP | | |
| Insync Capital Partners LLP | | |
| Spark Fund Advisors LLP | | |
| SM Investment Advisors Ltd. | | |
| Allianz Global Investors | One-On-One Group 4 | |
| Edelweiss Financial Services Ltd. | | |
| Edelweiss Global Wealth Management Ltd. | | |
| Karst Peak Capital Ltd. | | |
| Steinberg India Advisors Pvt. Ltd. | | |
| Discovery Capital | | |
| Flowering Tree Investment Management Pte. Ltd. | | |
| Param Capital Research Pvt. Ltd. | Group 5 | |
| Premji Invest | One-On-One | |
| Mondrian Investment Partners Ltd. | | |

