

Date: June 8, 2016

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001  
Fax: 022 – 2272 3121

To,  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G  
Block, Bandra Kurla Complex, Bandra (East),  
Mumbai- 400 051  
Fax : 022- 2659 8237/ 38

BSE Scrip Code: **539141**

NSE Symbol: **UFO**

Dear Sir/ Ma'am,

**Sub: Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Presentation made to the Analyst/Institutional Investors**

This is further to our letters dated June 1, 2016 and June 6, 2016 wherein we had given advance intimation of upcoming Analyst and Institutional Investor Interactions.

We wish to inform that the Company on June 6, 2016 conducted one-on-one meetings with Edelweiss Financial Services, Dolat Capital and Religare Capital. And the Company on June 7, 2016 participated in Citi - India Investor Conference 2016 in Mumbai and conducted a one-on-one meeting with Alchemy Capital Management Pvt. Ltd. and the Presentation which was sent to the Stock Exchanges on May 26, 2016 and uploaded on the Company's website with the link: [http://www.ufomoviez.com/UFO\\_Investors/Financials/FY%2016/SEAnalystPPT26May2016.pdf](http://www.ufomoviez.com/UFO_Investors/Financials/FY%2016/SEAnalystPPT26May2016.pdf) was made to the Institutional Investors and the Company's business model as disclosed in the Prospectus (which was already filed with the Stock Exchanges and also available on the website of the Company i.e. [www.ufomoviez.com](http://www.ufomoviez.com)) was discussed during the meetings.

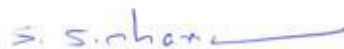
Enclosed is the list of meetings the Company attended at the Citi - India Investor Conference 2016.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,

For **UFO Moviez India Limited**



**Sameer Chavan**  
Company Secretary

**List of meetings attended at the Citi - India Investor Conference 2016**

Mumbai, June 7, 2016

<b>Name of Fund / Company</b>	<b>Type of Meeting</b>
Daiwa Portfolio Advisory (India) Pvt. Ltd.	Group 1
Premji Invest Limited	
Putnam Investment Management	One-on-One
Kotak Mahindra Asset Management Co. Ltd.	One-on-One
New Silk Road Investment Pte Ltd.	Group 2
Quantum Mutual Fund	
Bharti AXA Life Insurance Co. Ltd.	Group 3
Goldman Sachs Asset Management (India) Pvt. Ltd.	
ICICI Prudential Asset Management Co. Ltd.	
SBI Funds Management Pvt. Ltd.	
SBI Life Insurance Co. Ltd.	

