

Date: June 20, 2016

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax: 022 – 2272 3121
BSE Scrip Code: 539141

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Fax: 022 – 2659 8237 / 38
NSE Scrip Code: UFO

Dear Sir / Ma'am,

Sub: Disclosure of events or information under Reg. 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Today, the Company has purchased 6,80,117 equity shares of Southern Digital Screenz India Pvt. Ltd. a subsidiary company of the Company (SDS), from the existing equity shareholders of SDS at a total consideration of Rs.14 crore. The details of acquisition are given hereinbelow:

Name of the target entity, details in brief such as size, turnover etc.	Southern Digital Screenz India Pvt. Ltd. (SDS). (subsidiary of the Company) <i>Details as per last audited balance sheet as on March 31, 2016</i> Equity Share Paid-up Capital: Rs. 4,29,88,330/- Preference Share Paid-up capital: Rs.17,25,00,000/- Turnover: Rs.62,88,46,030/-
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms' length"	No
Industry to which the entity being acquired belongs	Digital Cinema Services
Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	To make the SDS 100 % subsidiary of the Company.



UFO MOVIEZ INDIA LIMITED

Brief details of any governmental or regulatory approvals required for the acquisition	No governmental or regulatory approvals required.
Indicative time period for completion of the acquisition	Acquisition will be completed after completion of share transfer formalities by SDS.
Nature of consideration - whether cash consideration or share swap and details of the same	Cash consideration
Cost of acquisition or the price at which the shares are acquired	Cost of acquisition: Rs.14,00,00,000/-
Percentage of shareholding / control acquired and / or number of shares acquired	6,80,117 equity shares i.e. (15.82% of equity share capital of SDS)
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>SDS is a subsidiary of UFO Moviez India Ltd and has rolled out UFO-M4 digital cinema solutions in the four Southern states of Kerala, Tamil Nadu, Karnataka and Andhra Pradesh.</p> <p>Date of Incorporation of SDS: July 3, 2008</p> <p>Turnover for FY 2015-16: Rs.62,88,46,030/- Turnover for FY 2014-15: Rs.51,89,43,856/- Turnover for FY 2013-14: Rs.47,28,71,807/-</p>

After completion of share transfer formalities SDS will become the wholly owned subsidiary of the Company.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For **UFO Moviez India Limited**

S. S. Chavan

Sameer Chavan
Company Secretary