

Date: January 10, 2018

To,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Fax: 022 – 2272 3121

BSE Scrip Code: 539141

To,

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Fax: 022 – 2659 8237 / 38

NSE Scrip Code: UFO

Dear Sir / Ma'am,

Sub: Regulation 31 (Shareholding Pattern) for the quarter ended December 31, 2017.

With reference to the captioned subject, we attached herewith Shareholding Pattern for the quarter ended December 31, 2017.

Kindly take the same on your records.

Thanking you.

Yours truly,

For UFO Moviez India Limited


Sameer Chavan
Company Secretary

Encl: a/a

Format of Holding of Specified securities

1. Name of Listed Entity: **UFO MOVIEZ INDIA LIMITED**

2. Scrip Code/Name of Scrip/Class of Security: **BSE Scrip Code: 539141**

NSE Symbol: UFO

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)

a. if under 31(1)(b) then indicate the report for quarter ending

31-12-2017

b. if under 31(1)(c) then indicate date of allotment/extinguishment

NA

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares	-	NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	YES	-
c	Whether the Listed Entity has any shares against which depository receipts are issued?	-	NO
d	Whether the Listed Entity has any shares in locked-in?	YES	-
e	Whether any shares held by promoters are pledge or otherwise encumbered?	YES	-

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

For UFO Moviez India Ltd.

S.S. Chandra

Company Secretary



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	8	8515252	0	0	8515252	30.04	8515252	0	8515252	30.04	1525000	33.61	6536352	76.76	481594	5.66	8515252*
(B)	Public	27698	19835549	0	0	19835549	69.96	19835549	0	19835549	69.96	0	66.39	0	0.00	NA	NA	19809534
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total:	27706	28350801	0	0	28350801	100.00	28350801	0	28350801	100.00	1525000	100.00	6536352	76.76	481594	5.66	28324786

Note: The Company has on December 16, 2017; allotted 750,000 equity shares to Valuable Media Limited on a preferential basis. The Company in process of getting the said shares dematerialised.



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholdin g as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlyin g Outstanding convertible securities (Including Warrants)	Shareholdin g as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		3	481595	0	0	481595	1.70	481595	0	481595	1.70	500000	3.29	263797	54.78	481594	100.00	481595
	SANJAY SHANKAR GAIKWAD	AAAPG8554D	1	263797	0	0	263797	0.93	263797	0	263797	0.93	250000	1.72	263797	100.00	263797	100.00	263797
	UDAY SHANKAR GAIKWAD	AAMPG4304P	1	1	0	0	1	0.00	1	0	1	0.00	0	0.00	0	0.00	0	0.00	1
	AMEYA HETE	ABMPH9097B	1	217797	0	0	217797	0.77	217797	0	217797	0.77	0	0.73	0	0.00	217797	100.00	217797
	NARENDRA HETE	AAGPH3696B	0	0	0	0	0	0.00	0	0	0	0.00	250000	0.84	0	0.00	0	0.00	0
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(d)	Any Other		5	8033657	0	0	8033657	28.34	8033657	0	8033657	28.34	1025000	30.32	6272555	78.08	0	0	8033657
	ADVENT FISCAL PRIVATE LIMITED	AAACA5333K	1	737182	0	0	737182	2.60	737182	0	737182	2.60	0	2.47	0	0.00	0	0.00	737182
	NIFTY PORTFOLIO SERVICES PVT LTD	AAACN1994R	1	542136	0	0	542136	1.91	542136	0	542136	1.91	0	1.81	0	0.00	0	0.00	542136
	APOLLO INTERNATIONAL LIMITED	AAACA6447N	1	2266417	0	0	2266417	7.99	2266417	0	2266417	7.99	0	7.59	1784975	78.76	0	0.00	2266417
	VALUABLE TECHNOLOGIES LIMITED	AACCV2732P	1	2243657	0	0	2243657	7.91	2243657	0	2243657	7.91	0	7.51	2243315	99.98	0	0.00	2243657
	VALUABLE MEDIA LIMITED	AACCV5963G	1	2244265	0	0	2244265	7.92	2244265	0	2244265	7.92	1025000	10.94	2244265	100.00	0	0.00	2244265
	Sub-Total (A)(1)		8	8515252	0	0	8515252	30.04	8515252	0	8515252	30.04	1525000	33.61	6536352	76.76	481594	5.66	8515252
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		8	8515252	0	0	8515252	30.04	8515252	0	8515252	30.04	1525000	33.61	6536352	76.76	481594	5.66	8515252

Note: Narendra Hete is holding 250000 share warrants, each convertible into one equity share of the Company. As he is not holding any shares as on 31 Dec 2017; his name is not considered while calculating the number of shareholders.



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
												No.			As a % of total Shares held	No.	As a % of total Shares held		
									No of Voting Rights		Total as a % of (A+B+C)								
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(1)	Institutions																		
(a)	Mutual Funds		16	5878366	0	0	5878366	20.73	5878366	0	5878366	20.73	0	0.20	0	0.00	NA	NA	5878366
	DSP BLACKROCK MIP FUND	AAAJD0430B	1	1393627	0	0	1393627	4.92	1393627	0	1393627	4.92	0	4.66	0	0.00	NA	NA	1393627
	RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE MONTHLY INCOME PLAN	AAATR0090B	9	1857739	0	0	1857739	6.55	1857739	0	1857739	6.55	0	6.22	0	0.00	NA	NA	1857739
	SBI MAGNUM GLOBAL FUND	AABTS6407Q	4	2482000	0	0	2482000	8.75	2482000	0	2482000	8.75	0	8.31	0	0.00	NA	NA	2482000
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		2	118000	0	0	118000	0.42	118000	0	118000	0.42	0	0.39	0	0.00	NA	NA	118000
(d)	Foreign Venture Capital Investors		1	5251608	0	0	5251608	18.52	5251608	0	5251608	18.52	0	17.58	0	0.00	NA	NA	5251608
	P5 ASIA HOLDING INVESTMENTS (MAURITIUS) LIMITED	AAECP1949E	1	5251608	0	0	5251608	18.52	5251608	0	5251608	18.52	0	17.58	0	0.00	NA	NA	5251608
(e)	Foreign Portfolio Investors		18	1033919	0	0	1033919	3.65	1033919	0	1033919	3.65	0	3.46	0	0.00	NA	NA	1033919
	KUROTO FUND LP	AAGFK5937L	1	538368	0	0	538368	1.90	538368	0	538368	1.90	0	1.80	0	0.00	NA	NA	538368
(f)	Financial Institutions/Banks		2	12240	0	0	12240	0.04	12240	0	12240	0.04	0	0.04	0	0.00	NA	NA	12240



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Sharehold ing as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholdin g as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerial ized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(g)	Insurance Companies		2	296298	0	0	296298	1.05	296298	0	296298	1.05	0	0.99	0	0.00	NA	NA	296298
	RELIANCE NIPPON LIFE INSURANCE COMPANY LIMITED	AADCA1410E	2	296298	0	0	296298	1.05	296298	0	296298	1.05	0	0.99	0	0.00	NA	NA	296298
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other																		
	FOREIGN CORPORATE BODIES		1	313341	0	0	313341	1.11	313341	0	313341	1.11	0	1.05	0	0.00	NA	NA	313341
	EXCEL WAY INTERNATIONAL LTD	AAECE0549B	1	313341	0	0	313341	1.11	313341	0	313341	1.11	0	0.01	0	0.00	NA	NA	313341
	Sub Total (B)(1)		42	12903772	0	0	12903772	45.51	12903772	0	12903772	45.51	0	43.19	0	0.00	NA	NA	12903772
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Sharehold ing as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholdin g as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerial ized form
									No.	As a % of total Shares held	No.	As a % of total Shares held							
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(3)	Non-Institutions																		
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs		26743	3303276	0	0	3303276	11.65	3303276	0	3303276	11.65	0	11.06	0	0.00	NA	NA	3278494
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		26	2559232	0	0	2559232	9.03	2559232	0	2559232	9.03	0	8.57	0	0.00	NA	NA	2559232
	KAPIL KUMAR AGARWAL	AACPA2412L	1	462394	0	0	462394	1.63	462394	0	462394	1.63	0	1.55	0	0.00	NA	NA	462394
	VALLABH BHANSHALI	AACPA2412L	1	300000	0	0	300000	1.06	300000	0	300000	1.06	0	1.00	0	0.00	NA	NA	300000
(b)	NBFCs Registered with RBI		4	16685	0	0	16685	0.06	16685	0	16685	0.06	0	0.06	0	0.00	NA	NA	16685
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other																		
	TRUSTS		2	145958	0	0	145958	0.51	145958	0	145958	0.51	0	0.49	0	0.00	NA	NA	144725
	NON RESIDENT INDIANS		322	196214	0	0	196214	0.69	196214	0	196214	0.69	0	0.66	0	0.00	NA	NA	196214
	CLEARING MEMBERS		82	27446	0	0	27446	0.10	27446	0	27446	0.10	0	0.09	0	0.00	NA	NA	27446
	NON RESIDENT INDIAN NON REPATRIABLE		122	68578	0	0	68578	0.24	68578	0	68578	0.24	0	0.23	0	0.00	NA	NA	68578
	BODIES CORPORATES		355	614388	0	0	614388	2.17	614388	0	614388	2.17	0	2.06	0	0.00	NA	NA	614388
	Sub Total (B)(3)		27656	6931777	0	0	6931777	24.45	6931777	0	6931777	24.45	0	23.20	0	0.00	NA	NA	6905762
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		27698	19835549	0	0	19835549	69.96	19835549	0	19835549	69.96	0	66.39	0	0.00	NA	NA	19809534

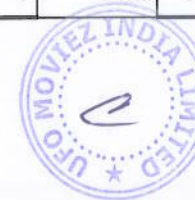


Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form				
									No of Voting Rights			Total as a % of (A+B+C)		No.	As a % of total Shares held	No.	As a % of total Shares held						
									Class X	Class Y	Total												
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)				
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0				
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0				
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		NA	0				



Details of the shareholders acting as persons in Concert including their Shareholding:

Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0



Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account

No of Shareholders

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No of shares

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