

Date: January 19, 2017

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Fax: 022 – 2272 3121

BSE Scrip Code: 539141

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Fax: 022 – 2659 8237 / 38
NSE Scrip Code: UFO

Dear Sir / Ma'am,

Sub: Regulation 31 (Shareholding Pattern) for the quarter ended December 31, 2016.

With reference to the captioned subject, we attached herewith Shareholding Pattern for the quarter ended December 31, 2016.

Kindly take the same on your records.

Thanking you.

Yours truly,

For **UFO Moviez India Limited**

S.S. Chavan

Sameer Chavan
Company Secretary



Encl: a/a

Format of Holding of Specified securities

1. Name of Listed Entity: **UFO MOVIEZ INDIA LIMITED**

2. Scrip Code/Name of Scrip/Class of Security: **BSE Scrip Code: 539141**

NSE Symbol: UFO

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)

a. if under 31(1)(b) then indicate the report for quarter ending

31-12-2016

b. if under 31(1)(c) then indicate date of allotment/extinguishment

NA

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares	-	NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	NO
c	Whether the Listed Entity has any shares against which depository receipts are issued?	-	NO
d	Whether the Listed Entity has any shares in locked-in?	YES	-
e	Whether any shares held by promoters are pledge or otherwise encumbered?	-	NO

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

For UFO Moviez India Ltd.

S.S. Chavre

Company Secretary

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
								No of Voting Rights			Total as a % of (A+B+C)					No.	As a % of total Shares held		No.	As a % of total Shares held
								Class X	Class Y	Total										
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)		
(A)	Promoter & Promoter Group	9	7965721	0	0	7965721	28.86	7965721	0	7965721	28.86	0	28.86	5522442	69.33	0	0.00	7965721		
(B)	Public	25412	19635080	0	0	19635080	71.14	19635080	0	19635080	71.14	0	71.14	0	0.00	NA	NA	19603068		
(C)	Non Promoter-Non Public																			
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0		
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0		
	Total:	25421	27600801	0	0	27600801	100.00	27600801	0	27600801	100.00	0	100.00	5522442	20.01	0	0.00	27568789		



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights			Total as a % of (A+B+C)		No.	As a % of total Shares	No.	As a % of total Shares		
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		4	682064	0	0	682064	2.47	682064	0	682064	2.47	0	2.47	0	0.00	0	0.00	682064
	SANJAY SHANKAR GAIKWAD	AAAPG8554D	1	263797	0	0	263797	0.96	263797	0	263797	0.96	0	0.96	0	0.00	0	0.00	263797
	RAAJA R S KANWAR	AAJPK0819J	1	200369	0	0	200369	0.73	200369	0	200369	0.73	0	0.73	0	0.00	0	0.00	200369
	UDAY SHANKAR GAIKWAD	AAMPG4304P	1	101	0	0	101	0.00	101	0	101	0.00	0	0.00	0	0.00	0	0.00	101
	AMEYA HETE	ABMPH9097B	1	217797	0	0	217797	0.79	217797	0	217797	0.79	0	0.79	0	0.00	0	0.00	217797
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholdin g as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlyi ng Outstan ding convertible securitie s (Includin g Warrant s)	Shareholdin g as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in demateriali zed form	
									No of Voting Rights			Total as a % of (A+B+C)		No.	As a % of total Shares	No.	As a % of total Shares		
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(d)	Any Other		5	7283657	0	0	7283657	26.39	7283657	0	7283657	26.38	0	26.39	5522442	75.82	0	0	7283657
	ADVENT FISCAL PRIVATE LIMITED	AAACA5333K	1	737182	0	0	737182	2.67	737182	0	737182	2.67	0	2.67	0	0.00	0	0.00	737182
	NIFTY PORTFOLIO SERVICES PVT LTD	AAACN1994R	1	542136	0	0	542136	1.96	542136	0	542136	1.96	0	1.96	0	0.00	0	0.00	542136
	APOLLO INTERNATIONAL LIMITED	AAACA6447N	1	2266417	0	0	2266417	8.21	2266417	0	2266417	8.21	0	8.21	1784975	78.76	0	0.00	2266417
	VALUABLE TECHNOLOGIES LIMITED	AACCV2732P	1	2243657	0	0	2243657	8.13	2243657	0	2243657	8.13	0	8.13	2243315	99.98	0	0.00	2243657
	VALUABLE MEDIA LIMITED	AACCV5963G	1	1494265	0	0	1494265	5.41	1494265	0	1494265	5.41	0	5.41	1494152	99.99	0	0.00	1494265
	Sub-Total (A)(1)		9	7965721	0	0	7965721	28.85	7965721	0	7965721	28.85	0	28.86	5522442	69.33	0	0.00	7965721
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		9	7965721	0	0	7965721	28.85	7965721	0	7965721	28.85	0	28.86	5522442	69.33	0	0.00	7965721



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Institutions																		
(a)	Mutual Funds		23	5924364	0	0	5924364	21.46	5924364	0	5924364	21.46	0	21.46	0	0.00	NA	NA	5924364
	DSP BLACKROCK MIP FUND	AAAJD0430B	5	996295	0	0	996295	3.61	996295	0	996295	3.61	0	3.61	0	0.00	NA	NA	996295
	RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE MEDIAAND ENTERTAINMENT FUND	AAATR0090B	14	2208639	0	0	2208639	8.00	2208639	0	2208639	8.00	0	8.00	0	0.00	NA	NA	2208639
	SBI MAGNUM GLOBAL FUND	AABTS6407Q	4	2609456	0	0	2609456	9.45	2609456	0	2609456	9.45	0	9.45	0	0.00	NA	NA	2609456
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		1	44500	0	0	44500	0.16	44500	0	44500	0.16	0	0.16	0	0.00	NA	NA	44500
(d)	Foreign Venture Capital Investors		1	5251608	0	0	5251608	19.03	5251608	0	5251608	19.03	0	19.03	0	0.00	NA	NA	5251608
	P5 ASIA HOLDING INVESTMENTS (MAURITIUS) LIMITED	AAECP1949E	1	5251608	0	0	5251608	19.03	5251608	0	5251608	19.03	0	19.03	0	0.00	NA	NA	5251608
(e)	Foreign Portfolio Investors		18	1508039	0	0	1508039	5.46	1508039	0	1508039	5.46	0	5.46	0	0.00	NA	NA	1508039
	KUROTO FUND LP	AAGFK5937L	1	538368	0	0	538368	1.95	538368	0	538368	1.95	0	1.95	0	0.00	NA	NA	538368
(f)	Financial Institutions/Banks		2	12418	0	0	12418	0.04	12418	0	12418	0.04	0	0.04	0	0.00	NA	NA	12418



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Sharehold ing as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholdin g as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerial ized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(g)	Insurance Companies		4	607891	0	0	607891	2.20	607891	0	607891	2.20	0	2.20	0	0.00	NA	NA	607891
	MAX LIFE INSURANCE COMPANY LIMITED A/C - ULIF00125/06/04LIFEGROWTH104 - GROWTH FUND	AACCM3201E	4	607891	0	0	607891	2.20	607891	0	607891	2.20	0	2.20	0	0.00	NA	NA	607891
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other																		
	FOREIGN CORPORATE BODIES		1	313341	0	0	313341	1.14	313341	0	313341	1.14	0	1.14	0	0.00	NA	NA	313341
	EXCEL WAY INTERNATIONAL LTD	AAECE0549B	1	313341	0	0	313341	1.14	313341	0	313341	1.14	0	1.14	0	0.00	NA	NA	313341
	Sub Total (B)(1)		50	13662161	0	0	13662161	49.50	13662161	0	13662161	49.50	0	49.50	0	0.00	NA	NA	13662161
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Sharehold ing as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholdin g as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerial ized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(3)	Non-Institutions																		
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs		24821	2032996	0	0	2032996	7.37	2032996	0	2032996	7.37	0	7.37	0	0.00	NA	NA	2002217
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		23	2340495	0	0	2340495	8.48	2340495	0	2340495	8.48	0	8.48	0	0.00	NA	NA	2340495
	KAPIL KUMAR AGARWAL	AACPA2412L	1	372694	0	0	372694	1.35	372694	0	372694	1.35	0	1.35	0	0.00	NA	NA	372694
	LATA BHANSHALI	AADPB8672N	1	282406	0	0	282406	1.02	282406	0	282406	1.02	0	1.02	0	0.00	NA	NA	282406
	ASHISH KACHOLIA	AADPK0757F	1	508415	0	0	508415	1.84	508415	0	508415	1.84	0	1.84	0	0.00	NA	NA	508415
(b)	NBFCs Registered with RBI		4	36900	0	0	36900	0.13	36900	0	36900	0.13	0	0.13	0	0.00	NA	NA	36900
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other																		
	TRUSTS		2	215458	0	0	215458	0.78	215458	0	215458	0.78	0	0.78	0	0.00	NA	NA	214225
	NON RESIDENT INDIANS		129	25960	0	0	25960	0.09	25960	0	25960	0.09	0	0.09	0	0.00	NA	NA	25960
	CLEARING MEMBERS		41	7048	0	0	7048	0.03	7048	0	7048	0.03	0	0.03	0	0.00	NA	NA	7048
	NON RESIDENT INDIAN NON REPATRIABLE		48	4922	0	0	4922	0.02	4922	0	4922	0.02	0	0.02	0	0.00	NA	NA	4922
	BODIES CORPORATES		294	1309140	0	0	1309140	4.74	1309140	0	1309140	4.74	0	4.74	0	0.00	NA	NA	1309140
	Sub Total (B)(3)		25362	5972919	0	0	5972919	21.64	5972919	0	5972919	21.64	0	21.64	0	0.00			5940907
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		25412	19635080	0	0	19635080	71.14	19635080	0	19635080	71.14	0	71.14	0	0.00			19603068

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		NA	0



Details of the shareholders acting as persons in Concert including their Shareholding:

Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0



Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account

No of Shareholders	No of shares
2	48

