

Date: April 20, 2017

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001  
Fax: 022 – 2272 3121

**BSE Scrip Code: 539141**

To,  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/I, G Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400 051  
Fax: 022 – 2659 8237 / 38  
**NSE Scrip Code: UFO**

Dear Sir / Ma'am,

**Sub.: Regulation 31 (Shareholding Pattern) for the quarter ended March 31, 2017.**

With reference to the captioned subject, we attached herewith Shareholding Pattern for the quarter ended March 31, 2017.

Kindly take the same on your records.

Thanking You.

Yours Truly,

For UFO Moviez India Limited

S.S. Chavan



**Sameer Chavan**  
**Company Secretary**

Encl: a/a

Format of Holding of Specified securities

1. Name of Listed Entity: **UFO MOVIEZ INDIA LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: **BSE Scrip Code: 539141**                      **NSE Symbol: UFO**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)  
 a. if under 31(1)(b) then indicate the report for quarter ending    **31-03-2017**  
 b. if under 31(1)(c) then indicate date of allotment/extinguishment                                      **NA**
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
a Whether the Listed Entity has issued any partly paid up shares	-	<b>NO</b>
b Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	<b>NO</b>
c Whether the Listed Entity has any shares against which depository receipts are issued?	-	<b>NO</b>
d Whether the Listed Entity has any shares in locked-in?	<b>YES</b>	-
e Whether any shares held by promoters are pledge or otherwise encumbered?	-	<b>NO</b>

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

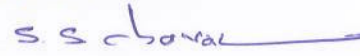
**For UFO Moviez India Ltd.**  
  
**Company Secretary**



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights	Total as a % of (A+B+C)				No.	As a % of total Shares held	No.	As a % of total Shares held		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total	(X)	(XI)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	8	7765352	0	0	7765352	28.13	7765352	0	7765352	28.13	0	28.13	5522442	71.12	0	0.00	7765352
(B)	Public	27993	19835449	0	0	19835449	71.87	19835449	0	19835449	71.87	0	71.87	0	0.00	NA	NA	19805767
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total:</b>	<b>28001</b>	<b>27600801</b>	<b>0</b>	<b>0</b>	<b>27600801</b>	<b>100.00</b>	<b>27600801</b>	<b>0</b>	<b>27600801</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>5522442</b>	<b>20.01</b>	<b>0</b>	<b>0.00</b>	<b>27571119</b>



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares		
									Class X	Class Y									Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)		
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		3	481695	0	0	481695	1.75	481695	0	481695	1.75	0	1.75	0	0.00	0	0.00	481695
	SANJAY SHANKAR GAIKWAD	AAAPG8554D	1	263797	0	0	263797	0.96	263797	0	263797	0.96	0	0.96	0	0.00	0	0.00	263797
	UDAY SHANKAR GAIKWAD	AAMPG4304P	1	101	0	0	101	0.00	101	0	101	0.00	0	0.00	0	0.00	0	0.00	101
	AMEYA HETE	ABMPH9097B	1	217797	0	0	217797	0.79	217797	0	217797	0.79	0	0.79	0	0.00	0	0.00	217797
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares		
									Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)			
(d)	Any Other		5	7283657	0	0	7283657	26.39	7283657	0	7283657	26.38	0	26.39	5522442	75.82	0	0	7283657
	ADVENT FISCAL PRIVATE LIMITED	AAACA5333K	1	737182	0	0	737182	2.67	737182	0	737182	2.67	0	2.67	0	0.00	0	0.00	737182
	NIFTY PORTFOLIO SERVICES PVT LTD	AAACN1994R	1	542136	0	0	542136	1.96	542136	0	542136	1.96	0	1.96	0	0.00	0	0.00	542136
	APOLLO INTERNATIONAL LIMITED	AAACA6447N	1	2266417	0	0	2266417	8.21	2266417	0	2266417	8.21	0	8.21	1784975	78.76	0	0.00	2266417
	VALUABLE TECHNOLOGIES LIMITED	AACCV2732P	1	2243657	0	0	2243657	8.13	2243657	0	2243657	8.13	0	8.13	2243315	99.98	0	0.00	2243657
	VALUABLE MEDIA LIMITED	AACCV5963G	1	1494265	0	0	1494265	5.41	1494265	0	1494265	5.41	0	5.41	1494152	99.99	0	0.00	1494265
	<b>Sub-Total (A)(1)</b>		<b>8</b>	<b>7765352</b>	<b>0</b>	<b>0</b>	<b>7765352</b>	<b>28.13</b>	<b>7765352</b>	<b>0</b>	<b>7765352</b>	<b>28.13</b>	<b>0</b>	<b>28.13</b>	<b>5522442</b>	<b>71.12</b>	<b>0</b>	<b>0.00</b>	<b>7765352</b>
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Sub-Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>		<b>8</b>	<b>7765352</b>	<b>0</b>	<b>0</b>	<b>7765352</b>	<b>28.13</b>	<b>7765352</b>	<b>0</b>	<b>7765352</b>	<b>28.13</b>	<b>0</b>	<b>28.13</b>	<b>5522442</b>	<b>71.12</b>	<b>0</b>	<b>0.00</b>	<b>7765352</b>



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Sharehold ing as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholdin g as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerial ized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y									Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)		
(1)	Institutions																		
(a)	Mutual Funds		21	5882444	0	0	5882444	21.31	5882444	0	5882444	21.31	0	21.31	0	0.00	NA	NA	5882444
	DSP BLACKROCK MIP FUND	AAAJD0430B	5	953249	0	0	953249	3.45	953249	0	953249	3.45	0	3.45	0	0.00	NA	NA	953249
	RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE MEDIAAND ENTERTAINMENT FUND	AAATR0090B	10	2202739	0	0	2202739	7.98	2202739	0	2202739	7.98	0	7.98	0	0.00	NA	NA	2202739
	SBI MAGNUM GLOBAL FUND	AABTS6407Q	4	2609456	0	0	2609456	9.45	2609456	0	2609456	9.45	0	9.45	0	0.00	NA	NA	2609456
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		1	44500	0	0	44500	0.16	44500	0	44500	0.16	0	0.16	0	0.00	NA	NA	44500
(d)	Foreign Venture Capital Investors		1	5251608	0	0	5251608	19.03	5251608	0	5251608	19.03	0	19.03	0	0.00	NA	NA	5251608
	P5 ASIA HOLDING INVESTMENTS (MAURITIUS) LIMITED	AAECP1949E	1	5251608	0	0	5251608	19.03	5251608	0	5251608	19.03	0	19.03	0	0.00	NA	NA	5251608
(e)	Foreign Portfolio Investors		12	896920	0	0	896920	3.25	896920	0	896920	3.25	0	3.25	0	0.00	NA	NA	896920
	KUROTO FUND LP	AAGFK5937L	1	538368	0	0	538368	1.95	538368	0	538368	1.95	0	1.95	0	0.00	NA	NA	538368
(f)	Financial Institutions/Banks		3	22050	0	0	22050	0.08	22050	0	22050	0.08	0	0.08	0	0.00	NA	NA	22050



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Sharehold ing as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholdin g as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerial ized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y									Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)		
(g)	Insurance Companies		6	652427	0	0	652427	2.36	652427	0	652427	2.36	0	2.36	0	0.00	NA	NA	652427
	MAX LIFE INSURANCE COMPANY LIMITED A/C - ULIF00125/06/04LIFEGROWTH104 - GROWTH FUND	AACCM3201E	4	305058	0	0	305058	1.11	305058	0	305058	1.11	0	1.11	0	0.00	NA	NA	305058
	RELIANCE NIPPON LIFE INSURANCE COMPANY LIMITED	AADCA1410E	2	347369	0	0	347369	1.26	347369	0	347369	1.26	0	1.26	0	0.00	NA	NA	347369
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other																		
	FOREIGN CORPORATE BODIES		1	313341	0	0	313341	1.14	313341	0	313341	1.14	0	1.14	0	0.00	NA	NA	313341
	EXCEL WAY INTERNATIONAL LTD	AAECE0549B	1	313341	0	0	313341	1.14	313341	0	313341	1.14	0	1.14	0	0.00	NA	NA	313341
	<b>Sub Total (B)(1)</b>		<b>45</b>	<b>13063290</b>	<b>0</b>	<b>0</b>	<b>13063290</b>	<b>47.33</b>	<b>13063290</b>	<b>0</b>	<b>13063290</b>	<b>47.33</b>	<b>0</b>	<b>47.33</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>13063290</b>
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Sub Total (B)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>0</b>



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares held
									Class X	Class Y	Total								
									(I)	(II)	(III)								
(3)	Non-Institutions																		
(a)	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs		27266	2550220	0	0	2550220	9.24	2550220	0	2550220	9.24	0	9.24	0	0.00	NA	NA	2521771
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		23	2377144	0	0	2377144	8.61	2377144	0	2377144	8.61	0	8.61	0	0.00	NA	NA	2377144
	KAPIL KUMAR AGARWAL	AACPA2412L	1	372694	0	0	372694	1.35	372694	0	372694	1.35	0	1.35	0	0.00	NA	NA	372694
	LATA BHANSHALI	AADPB8672N	1	282406	0	0	282406	1.02	282406	0	282406	1.02	0	1.02	0	0.00	NA	NA	282406
	ASHISH KACHOLIA	AADPK0757F	1	508415	0	0	508415	1.84	508415	0	508415	1.84	0	1.84	0	0.00	NA	NA	508415
(b)	NBFCs Registered with RBI		6	37225	0	0	37225	0.13	37225	0	37225	0.13	0	0.13	0	0.00	NA	NA	37225
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other																		
	TRUSTS		2	215458	0	0	215458	0.78	215458	0	215458	0.78	0	0.78	0	0.00	NA	NA	214225
	NON RESIDENT INDIANS		187	96337	0	0	96337	0.35	96337	0	96337	0.35	0	0.35	0	0.00	NA	NA	96337
	CLEARING MEMBERS		65	236734	0	0	236734	0.86	236734	0	236734	0.86	0	0.86	0	0.00	NA	NA	236734
	NON RESIDENT INDIAN NON REPATRIABLE		61	12855	0	0	12855	0.05	12855	0	12855	0.05	0	0.05	0	0.00	NA	NA	12855
	BODIES CORPORATES		338	1246186	0	0	1246186	4.52	1246186	0	1246186	4.52	0	4.52	0	0.00	NA	NA	1246186
	<b>Sub Total (B)(3)</b>		<b>27948</b>	<b>6772159</b>	<b>0</b>	<b>0</b>	<b>6772159</b>	<b>24.54</b>	<b>6772159</b>	<b>0</b>	<b>6772159</b>	<b>24.54</b>	<b>0</b>	<b>24.54</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>6742477</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>		<b>27993</b>	<b>19835449</b>	<b>0</b>	<b>0</b>	<b>19835449</b>	<b>71.87</b>	<b>19835449</b>	<b>0</b>	<b>19835449</b>	<b>71.87</b>	<b>0</b>	<b>71.87</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>19805767</b>

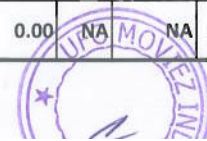




Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights	Total as a % of (A+B+C)				No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>		<b>NA</b>	<b>0</b>



**Details of the shareholders acting as persons in Concert including their Shareholding:**

Name of Shareholder	Name of PAC	No of shares	Holding%
<b>Total:</b>		<b>0</b>	<b>0</b>



**Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account**

No of Shareholders

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No of shares

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