

Date: October17, 2017

To,

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Fax: 022 - 2272 3121

BSE Scrip Code: 539141

Dear Sir / Ma'am,

To,

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G

Block,

Bandra Kurla Complex, Bandra (East),

Mumbai - 400 051

Fax: 022 – 2659 8237 / 38 NSE Scrip Code: UFO

Sub: Regulation 31 (Shareholding Pattern) for the quarter ended September 30, 2017.

With reference to the captioned subject, we attached herewith Shareholding Pattern for the quarter ended September 30, 2017.

Kindly take the same on your records.

Thanking you.

Yours truly,

For UFO Moviez India Limited

5.5 chon.

Sameer Chavan Company Secretary

Encl: a/a

Format of Holding of Specified securities Name of Listed Entity: UFO MOVIEZ INDIA LIMITED Scrip Code/Name of Scrip/Class of Security: BSE Scrip Code: 539141 **NSE Symbol: UFO** Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) a. if under 31(1)(b) then indicate the report for guarter ending 30-09-2017 b. if under 31(1)(c) then indicate date of allotment/extinguishment NA Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information

4.	Declaration . The disted entity is required to submit the following declaration to the extent of submission of information:		
	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
С	Whether the Listed Entity has any shares against which depository receipts are issued?	-	NO
d	Whether the Listed Entity has any shares in locked-in?	YES	-
e	Whether any shares held by promoters are pledge or otherwise encumbered?	YES	_

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

Certified True Copy For UFO Moviez India Limited

Company Secretary

Cate	Category of Shareholder	No of	No of	No of	No of Shares	Total No of	Shareholdi	Number o	f Voting	Rights held	in each	No of Shares	Shareholding	Number	of	Number	of	Number of
gory		Share-	fully paid up equity shares held	Partly	Underlying Depository	Shares Held (VII) =		class of se		Rights held	in each	Underlying Outstanding convertible securities (Including Warrants)	shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number Locked in	Shares	Number Shares p or other encumb	oledged wise	Number of equity shares held in demateriali zed form
	,								Voting I		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
(1)		4000	40.0	4.4				Class X	Class Y									
(1)	(II)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)		(X) -	(XI)	(X	ii)	()	(III)	(XIV)
(A)	Promoter & Promoter Group	8	7765452	0	0	7765452	28.13	7765352	0	7765452	28.13	0	28.13	5522442	71.12	481594	6.20	7765452
(B)	Public	30740	19835349	0	0	19835349	71.87	19835449	0	19835349	71.87	0	71.87	0	0.00	NA	NA	19807309
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		0.00	NA	NA	
	Total:	30748	27600801	0	0	27600801	100.00	27600801	0	27600801	100.00	0	100.00	5522442	20.01	481594	6.20	27572761



	Category & Name of the	PAN		No of fully			Total No		Number of		ghts held in	each class		Shareholdin	Number of	Locked in	Number	of Shares	Number of
gory	Shareholder		Share- holders		Partly paid-up equity shares held	Shares Underlying Depository Receipts	Held	ng as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	of securities				Underlyi ng Outstan ding converti ble securitie s	percentage of diluted share	Shares		pledged o otherwisi encumbe	e ered	equity shares held in dematerial zed form
									No of	Voting F	(A)	Total as a % of (A+B+C)		(113,02)	No.	As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y	Total								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)		(X)	(XI)	(XI	11)	(X	(111)	(XIV)
(1) (a)	Indian Individuals/Hindu undivided Family		3	481795	(0	481795	1.75	481795	0	481795	1.75	0	1.75	0	0.00	481594	99.96	481795
	SANJAY SHANKAR GAIKWAD	AAAPG8554D	1	263797	(0	263797	0.96	263797	0	263797	0.96	0	0.96	0	0.00	263797	100.00	263797
	UDAY SHANKAR GAIKWAD	AAMPG4304P	1	201	(0 0	201	0.00	201	0	201	0.00	0	0.00	0	0.00	0	0.00	201
	AMEYA HETE	ABMPH9097B	1	217797	(0 0	217797	0.79	217797	0	217797	0.79	0	0.79	0	0.00	217797	100.00	
(b)	Central Government/State		0	0	(0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(0)	Government(s)																		



Cate-	Category & Name of the Shareholder	PAN	No of Share- holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts			Number of of securities		ghts held in	each class	Shares Underlyi ng Outstan ding converti ble securitie s	full conversion of convertible Securities (as a percentage of diluted share	Number of Shares	Locked in	Number of pledged of otherwise encumber	or e	Number of equity shares held in dematerial zed form
									No of	Voting R	ights	Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
	(0)	700	(111)	/n/i	44	n m	(100)	fraux.	Class X	Class Y	Total		400	F. (1)					
(d)	Any Other	(II)	(III)	(IV) 7283657	(V)	(VI)	(VII) 7283657	(VIII) 26.39	7283657		X) 7283657	26.38	(X)	(XI) 26.39	5522442		(X	III)	7283657
(4)	ADVENT FISCAL PRIVATE LIMITED	AAACA5333K	1	737182	0		737182		737182		737182			10000	0	0.00		244	
	NIFTY PORTFOLIO SERVICES PVT LTD	AAACN1994R	1	542136	0	0	542136	1.96	542136	0	542136	1.96	C	1.96	0	0.00	0	0.00	542136
	APOLLO INTERNATIONAL LIMITED	AAACA6447N	1	2266417	0	0	2266417	8.21	2266417	0	2266417	8.21	c	8.21	1784975	78.76	0	0.00	2266417
	VALUABLE TECHNOLOGIES LIMITED	AACCV2732P	1	2243657	0	0	2243657	8.13	2243657	0	2243657	8.13	C	8.13	2243315	99.98	0	0.00	2243657
		AACCV5963G	1	1494265	0		1494265	5.41	1494265	0	1494265	5.41	0	0	1494152	99.99	0	0.00	1494265
(2)	Sub-Total (A)(1) Foreign		8	7765452	0	0	7765452	28.13	7765452	0	7765452	28.13	0	28.13	5522442	71.12	481594	6.20	7765452
(a)	Individuals (Non-Resident Individuals/Foreign Individuals		0	0	0	0	0	0.00	0	0	0	0.00	o	0.00	0	0.00	0	0.00	C
(b)	Government		0	0	0		1070	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0						0		0
(d)	Foreign Portfolio Investor		0	0	0			0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0		0		0	0	0	0.00	0	0.00	0	0.00	0	0.00	C
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		8	7765452	0	0	7765452	28.13	7765452	0	7765452	28.13	o	28.13	5522442	71.12	481594	6.20	7765452



Categ ory	Category & Name of the Shareholder	PAN		equity	Partly paid-	Depository	Shares		of securitie		thts held in		Underlying Outstanding convertible securities (Including Warrants)	g as a %		ed in	Share pledg other	ged or	Number of equity shares held in demateria ized form
										f Voting R		Total as a % of (A+B+C)		capital)		As a % of total Shares held	No.	As a % of total Shares held	
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total		(X)	(XI)		(XII)		(XIII)	(XIV)
(1)	Institutions	1/	(,	(1.4)	(*/	(0.7)	(411)	(4.11.)		ı i	^,		(^/	(///		(AII)		(XIII)	(NIV)
(a)	Mutual Funds		16	5960822	0	0	5960822	21.60	5960822	0	5960822	21.60	0	21.60	0	0.00	NA	NA NA	5960822
	DSP BLACKROCK MIP FUND	AAAJD0430B	1	1298627	0	0	1298627	4.71	1298627	0	1298627	4.71	0	4.71					
	RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE MONTHLY INCOME PLAN	AAATROO90B	9	1857739	0	0	1857739	6.73	1857739	0	1857739	6.73	0	6.73		0.00			
	SBI MAGNUM GLOBAL FUND	AABTS6407Q	4	2609456	0	0	2609456	9.45	2609456	0	2609456	9.45	0	9.45	0	0.00	NA	NA NA	2609456
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA.	
(c)	Alternate Investment Funds		2	87500	0	0	87500	0.32	87500	0	87500	0.32	0	0.32	0	0.00	NA	NA NA	87500
(d)	Foreign Venture Capital Investors		1	5251608	0	0	5251608	19.03	5251608	0	5251608	19.03	0	19.03	0	0.00	NA	NA NA	5251608
	P5 ASIA HOLDING INVESTMENTS (MAURITIUS) LIMITED	AAECP1949E	1	5251608	0	0	5251608	19.03	5251608	o	5251608	19.03	0	19.03	0	0.00	NA	NA NA	5251608
(e)	Foreign Portfolio Investors		15	1015307	0	0	1015307	3.68	1015307	0	1015307	3.68	0	3.68	0	0.00	NA	NA NA	1015307
	KUROTO FUND LP	AAGFK5937L	1	538368	0	0	538368	1.95	538368	0	538368	1.95	0	1.95	0		-	_	
(f)	Financial Institutions/Banks		2	31674	0	0	31674	0.11	31674	0	31674	0.11	0	0.11	0	0.00	NA	NA	31674



Categ ory	Category & Name of the Shareholder	PAN	No of Share- holders	equity shares held	No of Partly paid- up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)		of securities		ights held in	each class	securities (Including Warrants)	g as a % assuming full conversion of convertible Securities (as a percentage of diluted share		ked in res	Share pledg other	ed or	Number of equity shares held in demateria ized form
									No of	f Voting F	Rights	Total as a % of (A+B+C)		capital)	No.	As a % of total Shares held	No.	As a % of total Shares held	
	60								Class X	Class Y	Total								
, ,	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			IX)		(X)	(XI)		(XII)	3	(XIII)	(XIV)
(g)	Insurance Companies		2	379694	0	0	379694	1.38	379694	0	379694	1.38	0	1.38	0	0.00	NA	NA	379694
	RELIANCE NIPPON LIFE INSURANCE COMPANY LIMITED	AADCA1410E	2	379694	0	0	379694	1.38	379694	0	379694	1.38	0	1.38	0	0.00	NA	NA	379694
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	. 0
(i)	Any Other																		
	FOREIGN CORPORATE BODIES		1	313341	0	0	313341	1.14	313341	0	313341	1.14	0	1.14	0	0.00	NA	NA	313341
	EXCEL WAY INTERNATIONAL LTD	AAECE0549B	1	313341	0	0	313341	1.14	313341	0	313341	1.14	0					NA	
	Sub Total (B)(1)		39	13039946	0	0	13039946	47.24	13039946	0	13039946	47.24	0	47.24	0	0.00	NA	NA	13039946
	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		0.00	NA	NA	
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0



Categ	Category & Name of the Shareholder	PAN	No of Share- holders	No of fully paid up equity shares held	No of Partly paid- up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)		of securitie	s			No of Shares Underlying Outstanding convertible securities (Including Warrants)	g as a %	Share	ed in es	Share pledg other encur	ed or wise mbered	Number of equity shares held in dematerial ized form
									No o	f Voting R	Total	Total as a % of (A+B+C)			01/04/25/20	As a % of total Shares held	No.	As a % of total Shares held	
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	Cluss X		IX)		(X)	(XI)		(XII)		(XIII)	(XIV)
(3)	Non-Institutions																	1	()
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs		29894	3420917	0	0	3420917	12.39	3420917	0	3420917	12.39	0	12.39	0	0.00	NA	NA	3394110
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		23	2210644	0	o	2210644	8.01	2210644	o	2210644	8.01	0	8.01	0	0.00	NA	NA	2210644
	KAPIL KUMAR AGARWAL	AACPA2412L	1	462394	0	0	462394	1.68	462394	0	462394	1.68	0	1.68	0	0.00	NA	NA	462394
	LATA BHANSHALI	AADPB8672N	1	282406	0	0	282406	1.02	282406	0	282406	1.02	0		_	0.00	NA	NA	282406
(b)	NBFCs Registered with RBI		3	14623	0	0	14623	0.05	14623	0	14623	0.05	0	0.05	0	0.00	NA	NA	14623
(c)	Employee Trusts		0	0	0	0	0	7.5.555	0	0		0.00		-					
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	o	0	0	0	0.00	0	0	0	0.00				0.00	NA	NA	0
(e)	Any Other																		
	TRUSTS	0	2	172458	0	0	172458	0.62	172458	0		0.62	0		0	0.00	NA	NA	171225
	NON RESIDENT INDIANS		271	122707	0	0	122707	0.44	122707	0		0.44	0			0.00	NA		122707
	CLEARING MEMBERS NON RESIDENT INDIAN NON REPATRIABLE		59 91	22174 41857	0	0	22174 41857	0.08	22174 41857	0	22174 41857	0.08	0		0	0.00	NA NA		
	BODIES CORPORATES		358	790023	0	0	790023	2.86	790023	0	790023	2.86	0	2.86	0	0.00	NA	NA	790023
	Sub Total (B)(3)		30701	6795403	0	0	6795403	24.62	6795403	0	6795403	24.62	0		0	0.00	20000000		6767363
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		30740	19835349	o	0	19835349	71.87	19835349	0	19835349	71.87	0	71.87	0	0.00	NA	NA	19807309

CONTRACTOR OF THE	Category & Name of the Shareholder ,		Share- holders	up equity	Partly paid- up equity shares	Underlyi ng Deposito		ng as a % of total no		of Voting Righ of securities		Underlying Outstanding	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)		ed in es	Shar pled othe	ber of es ged or rwise imbered	Number of equity shares held in demateri alized form
									No of	Voting Rights	Total a % of (A+B+			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y To	tal							
	· (I)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)		(X)	, (XI)		(XII)		(XIII)	(XIV)
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0 0	00 0	0.00	0	0.00	NA	NA	. 0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0 0	00	0.00	0	0.00	NA	NA	. 0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	o	0	0.00	o	0	0 0	00 0	0.00	0	0.00		NA	. 0



Name of Shareholder	Name of PAC	No of shares	Holding%
---------------------	-------------	--------------	----------



Details of Shares which remain unclaimed may boutstanding shares held in demat/unclaimed sur	pe given hear along with details such as number of shareholders, spense account
No of Shareholders	No of shares
124	

