

Date: July 21, 2016

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Fax: 022 – 2272 3121

BSE Scrip Code: 539141

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Fax: 022 – 2659 8237 / 38
NSE Scrip Code: UFO

Dear Sir / Ma'am,

Sub: Regulation 31 (Shareholding Pattern) for the quarter ended June 30, 2016.

With reference to the captioned subject, we attached herewith Shareholding Pattern for the quarter ended June 30, 2016.

Kindly take the same on your records.

Thanking you.

Yours truly,

For UFO Moviez India Limited

S. S. Chavan

Sameer Chavan
Company Secretary



Encl: a/a

UFO MOVIEZ INDIA LIMITED

Format of Holding of Specified securities

1. Name of Listed Entity: **UFO MOVIEZ INDIA LIMITED**

2. Scrip Code/Name of Scrip/Class of Security: **BSE Scrip Code: 539141** **NSE Symbol: UFO**

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)

a. if under 31(1)(b) then indicate the report for quarter ending

b. if under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
Whether the Listed Entity has issued any partly paid up shares	-	NO
Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	NO
Whether the Listed Entity has any shares against which depository receipts are issued?	-	NO
Whether the Listed Entity has any shares in locked-in?	YES	-
Whether any shares held by promoters are pledge or otherwise encumbered?	-	NO

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

For UFO Moviez India Ltd.

S. S. Chauhan

Company Secretary

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form	
								No of Voting Rights			Total as a % of (A+B+C)		No.	As a % of total Shares held	No.	As a % of total Shares held	
	(i)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	Class X	Class Y	Total (ix)	(x)	(xi)	(xii)	(xiii)		(xiv)	
(A)	Promoter & Promoter Group	9	7965720	0	0	7965720	28.86	7965720	0	7965720	28.86	28.86	5522442	69.33	0	0.00	7965720
(B)	Public	24191	19635081	0	0	19635081	71.14	19635081	0	19635081	71.14	71.14	0	0.00	NA	NA	19011342
(C)	Non Promoter-Non Public																
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	NA	NA	0
	Total:	24200	27600801	0	0	27600801	100.00	27600801	0	27600801	100.00	100.00	5522442	20.01	0	0.00	26977062



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)		Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	No of Voting Rights			Total as a % of (A+B+C)			No.		As a % of total Shares held		
									Class X	Class Y	Total (IX)	(X)	(XI)	(XII)	(XIII)	(XIV)			
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		4	682063	0	0	682063	2.47	682063	0	682063	2.47	0	2.47	0	0.00	0	0.00	682063
	SANJAY SHANKAR GAIKWAD	AAAPG8554D	1	263797	0	0	263797	0.96	263797	0	263797	0.96	0	0.96	0	0.00	0	0.00	263797
	RAAJA R S KANWAR	AAJPK0819J	1	200369	0	0	200369	0.73	200369	0	200369	0.73	0	0.73	0	0.00	0	0.00	200369
	UDAY SHANKAR GAIKWAD	AAMPG4304P	1	100	0	0	100	0.00	100	0	100	0.00	0	0.00	0	0.00	0	0.00	100
	AMEYA HETE	ABMPH9097B	1	217797	0	0	217797	0.79	217797	0	217797	0.79	0	0.79	0	0.00	0	0.00	217797
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other		5	7283657	0	0	7283657	26.39	7283657	0	7283657	26.39	0	26.39	5522442	75.82	0	0.00	7283657
	ADVENT FISCAL PRIVATE LIMITED	AAACA5333K	1	737182	0	0	737182	2.67	737182	0	737182	2.67	0	2.67	0	0.00	0	0.00	737182
	NIFTY PORTFOLIO SERVICES PRIVATE LTD	AAACN1994R	1	542136	0	0	542136	1.96	542136	0	542136	1.96	0	1.96	0	0.00	0	0.00	542136
	APOLLO INTERNATIONAL LIMITED	AAACA6447N	1	2266417	0	0	2266417	8.21	2266417	0	2266417	8.21	0	8.21	1784975	78.76	0	0.00	2266417
	VALUABLE TECHNOLOGIES LIMITED	AACCV2732P	1	2243657	0	0	2243657	8.13	2243657	0	2243657	8.13	0	8.13	2243315	99.98	0	0.00	2243657
	VALUABLE MEDIA LIMITED	AACCV5963G	1	1494265	0	0	1494265	5.41	1494265	0	1494265	5.41	0	5.41	1494152	99.99	0	0.00	1494265
	Sub-Total (A)(1)		9	7965720	0	0	7965720	28.86	7965720	0	7965720	28.86	0	28.86	5522442	69.33	0	0.00	7965720
(2)	Foreign																		
(a)	Individuals (Non-Resident)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Individuals/Foreign Individuals		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		9	7965720	0	0	7965720	28.86	7965720	0	7965720	28.86	0	28.86	5522442	69.33	0	0.00	7965720

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
									No of Voting Rights	Class X	Class Y	Total (IX)			No.	As a % of total Shares held	No.	As a % of total Shares held
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)				(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)	
(1)	Institutions																	
(a)	Mutual Funds		21	4391013	0	0	4391013	15.91	0	4391013	0	4391013	15.91	0	0	0.00	NA	4391013
	RELANCE CAPITAL TRUSTEE CO LTD A/C RELANCE MEDIA AND ENTERTAINMENT FUND	AAATR00908	14	1911139	0	0	1911139	6.92	0	1911139	0	1911139	6.92	0	0	0.00	NA	1911139
	SBI MAGNUM GLOBAL FUND	AAAT56407Q	4	2401456	0	0	2401456	8.70	0	2401456	0	2401456	8.70	0	0	0.00	NA	2401456
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0.00	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0.00	NA	0
	Foreign Venture Capital Investors		1	5251608	0	0	5251608	19.03	0	5251608	0	5251608	19.03	0	0	0.00	NA	5251608
(d)	P5 ASIA HOLDING INVESTMENTS (MAURITIUS) LIMITED	AAECP1949E	1	5251608	0	0	5251608	19.03	0	5251608	0	5251608	19.03	0	0	0.00	NA	5251608
	Foreign Portfolio Investors		15	1574200	0	0	1574200	5.70	0	1574200	0	1574200	5.70	0	0	0.00	NA	1574200
(e)	THE WELLINGTON TRUST COMPANY NATIONAL ASSOCIATION	AAATW1456C	1	450384	0	0	450384	1.63	0	450384	0	450384	1.63	0	0	0.00	NA	450384
(f)	Financial Institutions/Banks		2	5658	0	0	5658	0.02	0	5658	0	5658	0.02	0	0	0.00	NA	5658
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0.00	NA	0
	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0.00	NA	0
(h)	Any Other																	
(i)	FOREIGN CORPORATE BODIES		2	2978220	0	0	2978220	10.79	0	2978220	0	2978220	10.79	0	0	0.00	NA	2978220
	EXCELWAY INTERNATIONAL LIMITED	AAECE0549B	1	313341	0	0	313341	1.14	0	313341	0	313341	1.14	0	0	0.00	NA	313341
	3i RESEARCH (MAURITIUS) LIMITED	AAACZ3546M	1	2664879	0	0	2664879	9.66	0	2664879	0	2664879	9.66	0	0	0.00	NA	2664879
	Sub Total (B)(1)		41	14200699	0	0	14200699	51.45	0	14200699	0	14200699	51.45	0	0	0.00	NA	13887358
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0.00	NA	0
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0.00	NA	0
(3)	Non-Institutions																	
	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs		23678	1619824	0	0	1619824	5.87	0	1619824	0	1619824	5.87	0	0	0.00	NA	1579399

ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	22	1746036	0	0	1746036	6.33	1746036	0	1746036	6.33	0	6.33	0	0.00	NA	1477296
KAPIL KUMAR AGARWAL	1	372694	0	0	372694	1.35	372694	0	372694	1.35	0	1.35	0	0.00	NA	372694
LATA BHANSHALI	1	282406	0	0	282406	1.02	282406	0	282406	1.02	0	1.02	0	0.00	NA	282406
NBFCs Registered with RBI	1	3200	0	0	3200	0.01	3200	0	3200	0.01	0	0.01	0	0.00	NA	3200
Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
Overseas Depositories (Holding DRs)(Balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
Any Other																
TRUSTS	2	27333	0	0	27333	0.10	27333	0	27333	0.10	0	0.10	0	0.00	NA	26100
NON RESIDENT INDIANS	110	14220	0	0	14220	0.05	14220	0	14220	0.05	0	0.05	0	0.00	NA	14220
CLEARING MEMBERS	139	57038	0	0	57038	0.21	57038	0	57038	0.21	0	0.21	0	0.00	NA	57038
BODIES CORPORATES	198	1966731	0	0	1966731	7.13	1966731	0	1966731	7.13	0	7.13	0	0.00	NA	1966731
MAX LIFE INSURANCE COMPANY LIMITED A/C - ULIF00125/06/04LIFEGROWTH104																
GROWTH FUND	4	709882	0	0	709882	2.57	709882	0	709882	2.57	0	2.57	0	0.00	NA	709882
SURVAVANSHI COMMOTRADE PRIVATE LIMITED	1	308415	0	0	308415	1.12	308415	0	308415	1.12	0	1.12	0	0.00	NA	308415
Sub Total (B)(3)	24150	5434382	0	0	5434382	19.69	5434382	0	5434382	19.69	0	19.69	0	0.00		5123984
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	24191	19635081	0	0	19635081	71.14	19635081	0	19635081	71.14	0	71.14	0	0.00		19011342



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Sl. No.	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No. of Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
									No of Voting Rights						No.	As a % of total Shares held		
									Class X	Class Y	Total							
			(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)			(x)	(xi)	(xii)	(xiii)	(xiv)	
(1)	Custodian/DR Holder			0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C1)+(C2)		0	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00		0



Details of the shareholders acting as persons in Concert including their Shareholdings			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:			0



Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account

No of Shareholders	No of shares
2	48

