

Date: October 19, 2016

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Fax: 022 – 2272 3121

BSE Scrip Code: 539141

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Fax: 022 – 2659 8237 / 38
NSE Scrip Code: UFO

Dear Sir / Ma'am,

Sub: Regulation 31 (Shareholding Pattern) for the quarter ended September 30, 2016.

With reference to the captioned subject, we attached herewith Shareholding Pattern for the quarter ended September 30, 2016.

Kindly take the same on your records.

Thanking you.

Yours truly,

For **UFO Moviez India Limited**

S. S. Chavan



Sameer Chavan
Company Secretary

Encl: a/a

Format of Holding of Specified securities

1. Name of Listed Entity: **UFO MOVIEZ INDIA LIMITED**

2. Scrip Code/Name of Scrip/Class of Security: **BSE Scrip Code: 539141**

NSE Symbol: UFO

3. Share Holding Pattern Filed under: **Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)**

30-09-2016

a. if under 31(1)(b) then indicate the report for quarter ending

NA

b. if under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
a. Whether the Listed Entity has issued any partly paid up shares	-	NO
b. Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	NO
c. Whether the Listed Entity has any shares against which depository receipts are issued?	-	NO
d. Whether the Listed Entity has any shares in locked-in?	YES	-
e. Whether any shares held by promoters are pledge or otherwise encumbered?	-	NO

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

For UFO Moviez India Ltd.

S. S. Chavhan

Company Secretary

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form	
								No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held			No.
								Class X	Class Y	Total	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)											
	Promoter & Promoter Group																	
(A)		9	7965721	0	0	7965721	28.86	7965721	0	7965721	28.86	0	28.86	5522442	69.33	0	0.00	7965721
(B)	Public	24934	19635080	0	0	19635080	71.14	19635080	0	19635080	71.14	0	71.14	0	0.00	NA	19568954	
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA		0	0	0.00	0	NA	0	0.00	NA	0	
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00		0	0	0.00	0	0.00	0	0.00	NA	0	
	Total:	24943	27600801	0	0	27600801	100.00	27600801	0	27600801	100.00	0	100.00	5522442	20.01	0	0.00	27534675



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Sharehold-ing as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underly-ing Outstan-ding converti-ble securitie-s (Includin-g Warrant s)	Shareholdin-g as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in demateriali-zed form		
									No of Voting Rights			Total as a % of (A+B+C)		No.	As a % of total Shares held	No.	As a % of total Shares		
									Class X	Class Y	Total	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)		
(1)	Indian Individuals/Hindu undivided Family																		
(a)			4	6268136	0	0	6268136	22.71	6268136	0	6268136	22.71	0	22.71	5522442	88.10	0	0.00	6268136
	SANJAY SHANKAR GAIKWAD	AAAPG8554D	1	263797	0	0	263797	0.96	263797	0	263797	0.96	0	0.96	0	0.00	0	0.00	263797
	RAAJA R S KANWAR	AAJPK0819J	1	200369	0	0	200369	0.73	200369	0	200369	0.73	0	0.73	0	0.00	0	0.00	200369
	UDAY SHANKAR GAIKWAD	AAMPG4304P	1	101	0	0	101	0.00	101	0	101	0.00	0	0.00	0	0.00	0	0.00	101
	AMEYA HETE	ABMPH9097B	1	217797	0	0	217797	0.79	217797	0	217797	0.79	0	0.79	0	0.00	0	0.00	217797
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other		5	1697585	0	0	1697585	6.15	1697585	0	1697585	6.15	0	6.15	0	0.00	0	0.00	1697585
	ADVENT FISCAL PRIVATE LIMITED	AAACAS333K	1	737182	0	0	737182	2.67	737182	0	737182	2.67	0	2.67	0	0.00	0	0.00	737182
	NIFTY PORTFOLIO SERVICES PVT LTD	AAACN1994R	1	542136	0	0	542136	1.96	542136	0	542136	1.96	0	1.96	0	0.00	0	0.00	542136
	APOLLO INTERNATIONAL LIMITED	AAACA6447N	1	2266417	0	0	2266417	8.21	2266417	0	2266417	8.21	0	8.21	1784975	78.76	0	0.00	2266417
	VALUABLE TECHNOLOGIES LIMITED	AACCV2732P	1	2243657	0	0	2243657	8.13	2243657	0	2243657	8.13	0	8.13	2243315	99.98	0	0.00	2243657
	VALUABLE MEDIA LIMITED	AACCV5963G	1	1494265	0	0	1494265	5.41	1494265	0	1494265	5.41	0	5.41	1494152	99.99	0	0.00	1494265
	Sub-Total (A)(1)		9	7965721	0	0	7965721	28.86	7965721	0	7965721	28.86	0	28.86	5522442	69.33	0	0.00	7965721

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including share Warrants)		Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares	
									Class X	Class Y	Total	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)		
(2)	Foreign																		
	Individuals (Non-Resident Individuals/Foreign Individuals																		
(a)	Government			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Institutions			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Foreign Portfolio Investor			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Sub-Total (A)(2)			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		9	7965721	0	0	7965721	28.86	7965721	0	7965721	28.86	0	28.86	5522442	69.33	0	0.00	7965721



Table III: Statement showing shareholding pattern of the Public shareholder

Statement showing shareholding pattern of the Public shareholder																
Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholdin g as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlyin g Outstanding convertible securities (including percentage of diluted share capital)	Shareholdin g as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in demateria lized form	
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	Class X	Class Y	Total (ix)	(x)	(xi)	(xii)	(xiii)	(xiv)
(a)	Institutions															
(a)	Mutual Funds		27	5951796	0	0	5951796	21.56	5951796	0	5951796	21.56	0	0.00	NA	5951796
	DSP BLACKROCK MIP FUND	AAAD0430B	6	1034027	0	0	1034027	3.75	1034027	0	1034027	3.75	0	0.00	NA	1034027
	RELANCE CAPITAL TRUSTEE CO LTD A/C RELANCE MEDIA/AND ENTERTAINMENT FUND	AAATR0090B	14	2211139	0	0	2211139	8.01	2211139	0	2211139	8.01	0	0.00	NA	2211139
(b)	SBI MAGNUM GLOBAL FUND	AABTS6407Q	5	2616956	0	0	2616956	9.48	2616956	0	2616956	9.48	0	0.00	NA	2616956
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0
(d)	Foreign Venture Capital Investors		1	5251608	0	0	5251608	19.03	5251608	0	5251608	19.03	0	0.00	NA	5251608
	PS ASIA HOLDING INVESTMENTS (MAURITIUS) LIMITED	AAECP1949E	1	5251608	0	0	5251608	19.03	5251608	0	5251608	19.03	0	0.00	NA	5251608
(e)	Foreign Portfolio Investors		14	888529	0	0	888529	3.22	888529	0	888529	3.22	0	0.00	NA	888529
(f)	Financial Institutions/Banks		2	22134	0	0	22134	0.08	22134	0	22134	0.08	0	0.00	NA	22134
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0
(i)	Any Other															
	FOREIGN CORPORATE BODIES		1	313341	0	0	313341	1.14	313341	0	313341	1.14	0	0.00	NA	313341
	EXCEL WAY INTERNATIONAL LTD	AAECE0549B	1	313341	0	0	313341	1.14	313341	0	313341	1.14	0	0.00	NA	313341
	Sub Total (B)(1)		45	12427408	0	0	12427408	45.03	12427408	0	12427408	45.03	0	0.00	NA	12427408
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0

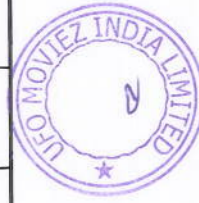


Table III - Statement showing shareholding pattern of the Public shareholder

Category	Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held		
(3)	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total (IX)		(X)	(XI)			(XII)	(XIII)
(a)	Non-Institutions i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		24295	1987875	0	0	1987875	7.20		1987875	0	1987875	7.20	0	0.00	NA	1949232	
			26	2034888	0	0	2034888	7.37		2034888	0	2034888	7.37	0	0.00	NA	2008638	
		KAPIL KUMAR AGARWAL	AACPA2412L	1	372694	0	0	372694	1.35		372694	0	372694	1.35	0	0.00	NA	372694
		LATA BHANSHALI	AADPB8672N	1	282406	0	0	282406	1.02		282406	0	282406	1.02	0	0.00	NA	282406
(b)	NBFCs Registered with RBI		3	26800	0	0	26800	0.10		26800	0	26800	0.10	0	0.00	NA	26800	
(c)	Employee Trusts		0	0	0	0	0	0.00		0	0	0	0.00	0	0.00	NA	0	
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0	0.00		0	0	0	0.00	0	0.00	NA	0	
(e)	Any Other																	
	TRUSTS		2	215458	0	0	215458	0.78		215458	0	215458	0.78	0	0.00	NA	214225	
	NON RESIDENT INDIANS		113	24887	0	0	24887	0.09		24887	0	24887	0.09	0	0.00	NA	24887	
	CLEARING MEMBERS		85	34500	0	0	34500	0.12		34500	0	34500	0.12	0	0.00	NA	34500	
	NON RESIDENT INDIAN NON REPATRIABLE		41	4765	0	0	4765	0.02		4765	0	4765	0.02	0	0.00	NA	4765	
	BODIES CORPORATES		324	2878499	0	0	2878499	10.43		2878499	0	2878499	10.43	0	0.00	NA	2878499	
	MAX LIFE INSURANCE COMPANY LIMITED A/C -																	
	ULIF00125/06/04LIFE GROWTH104 - GROWTH FUND	AACCM3201E	7	933514	0	0	933514	3.38		933514	0	933514	3.38	0	0.00	NA	933514	
	SURYAVANSHI COMMOTRADE PRIVATE LIMITED	AADCS6807R	1	508415	0	0	508415	1.84		508415	0	508415	1.84	0	0.00	NA	508415	
	Sub Total (B)(3)		24889	7207672	0	0	7207672	26.11		7207672	0	7207672	26.11	0	0.00	NA	7207672	
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		24934	19635080	0	0	19635080	71.14		19635080	0	19635080	71.14	0	0.00	NA	19568954	

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder																		
Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Sharehold ing as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in demateriali zed form	
									No of Voting Rights					Total as a % of (A+B+C)	No.			As a % of total Shares held
									Class X	Class Y	Total	(X)	(XI)			(XII)	(XIII)	
(1)	Custodian/DR Holder	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	0	0	0	0	0.00	0	0.00	0	0.00	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
	Total Non-Promoter-Non Public Shareholding (C) = (C(1)+(C(2))		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0



Details of the shareholders acting as persons in Concert including their Shareholding:		
Name of Shareholder	Name of PAC	Holding%
Total:		0



Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account	
No of Shareholders	No of shares
	2
	48

