

Format of Holding of Specified securities

1. Name of Listed Entity: **UFO MOVIEZ INDIA LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: **BSE Scrip Code: 539141**                      **NSE Symbol: UFO**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
  - a. if under 31(1)(b) then indicate the report for quarter ending **31-12-2020**
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment **NA**
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

|   | Particulars  | YES* | NO* |
|---|--|------|-----|
| a | Whether the Listed Entity has issued any partly paid up shares                         | -    | NO  |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants?           | -    | NO  |
| c | Whether the Listed Entity has any shares against which depository receipts are issued? | -    | NO  |
| d | Whether the Listed Entity has any shares in locked-in?                                 | YES  | -   |
| e | Whether any shares held by promoters are pledge or otherwise encumbered?               | YES  | -   |

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

**Table I - Summary Statement holding of specified securities**

| Category | Category of Shareholder         | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no of shares (As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities |          |                         | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares |                             | Number of Shares pledged or otherwise encumbered |                             | Number of equity shares held in dematerialized form |                 |
|----------|---------------------------------|--------------------|--|---|---|---|--|--|----------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|-----------------|
|          |                                 |                    |  |   |   |   |  | No of Voting Rights                                      |          | Total as a % of (A+B+C) |   |   | No.                        | As a % of total Shares held | No.  | As a % of total Shares held |   |                 |
|          |                                 |                    |  |   |   |   |  | Class X  | Class Y  |                         |   |   |                            |                             |  |                             |   | Total           |
| (I)      | (II)                            | (III)              | (IV)                                   | (V)                                     | (VI)  | (VII)   | (VIII)   | (IX)   |          |                         | (X)   | (XI)  | (XII)                      |                             | (XIII)   | (XIV)                       |   |                 |
| (A)      | Promoter & Promoter Group       | 9                  | 8668540                                | 0                                       | 0   | 8668540                                       | 30.58  | 8668540  | 0        | 8668540                 | 30.58   | 0   | 30.58                      | 750000                      | 8.66   | 2266417                     | 26.18   | 8668540         |
| (B)      | Public                          | 42040              | 19682261                               | 0                                       | 0   | 19682261                                      | 69.42  | 19682261   | 0        | 19682261                | 69.42   | 0   | 69.42                      | 0                           | 0.00   | NA                          | NA  | 19661188        |
| (C)      | Non Promoter-Non Public         |                    |  |   |   |   |  |  |          |                         |   |   |                            |                             |  |                             |   |                 |
| (C1)     | Shares underlying DRs           | 0                  | 0                                      | 0                                       | 0   | 0   | NA   | 0  | 0        | 0                       | 0.00  | 0   | NA                         | 0                           | 0.00   | NA                          | NA  | 0               |
| (C2)     | Shares held by Employees Trusts | 0                  | 0                                      | 0                                       | 0   | 0   | 0.00   | 0  | 0        | 0                       | 0.00  | 0   | 0.00                       | 0                           | 0.00   | NA                          | NA  | 0               |
|          | <b>Total:</b>                   | <b>42049</b>       | <b>28350801</b>                        | <b>0</b>                                | <b>0</b>                                    | <b>28350801</b>                               | <b>100.00</b>  | <b>28350801</b>  | <b>0</b> | <b>28350801</b>         | <b>100.00</b>   | <b>0</b>  | <b>100.00</b>              | <b>750000</b>               | <b>2.65</b>                                      | <b>2266417</b>              | <b>7.99</b>   | <b>28329728</b> |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder       | PAN        | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |         |                         | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2) | Number of Locked in Shares |                             | Number of Shares pledged or otherwise encumbered |                             | Number of equity shares held in dematerialized form |         |
|----------|--|------------|--------------------|--|---|---|-----------------------------------|---|--|---------|-------------------------|---|--|----------------------------|-----------------------------|--|-----------------------------|---|---------|
|          |  |            |                    |  |   |   |                                   |   | No of Voting Rights                                      |         | Total as a % of (A+B+C) |   |  | No.                        | As a % of total Shares held | No.  | As a % of total Shares held |   |         |
|          |  |            |                    |  |   |   |                                   |   | Class X  | Class Y |                         |   |  |                            |                             |  |                             |   | Total   |
|          | (I)                                      | (II)       | (III)              | (IV)                                   | (V)                                     | (VI)  | (VII)                             | (VIII)  | (IX)   |         |                         | (X)   | (XI)   | (XII)                      |                             | (XIII)   |                             | (XIV)   |         |
| (1)      | Indian                                   |            |                    |  |   |   |                                   |   |  |         |                         |   |  |                            |                             |  |                             |   |         |
| (a)      | Individuals / Hindu Undivided Family     |            | 5                  | 1177019                                | 0                                       | 0   | 1177019                           | 4.15  | 1177019  | 0       | 1177019                 | 4.15  | 0  | 4.15                       | 0                           | 0.00   | 0                           | 0.00  | 1177019 |
|          | SANJAY SHANKAR GAIKWAD                   | AAAPG8554D | 1                  | 917229                                 | 0                                       | 0   | 917229                            | 3.24  | 917229   | 0       | 917229                  | 3.24  | 0  | 3.24                       | 0                           | 0.00   | 0                           | 0.00  | 917229  |
|          | ARUNA NARENDRA HETE                      | AAIPH2875A | 1                  | 4000                                   | 0                                       | 0   | 4000                              | 0.01  | 4000   | 0       | 4000                    | 0.01  | 0  | 0.01                       | 0                           | 0.00   | 0                           | 0.00  | 4000    |
|          | UDAY SHANKAR GAIKWAD                     | AAMPG4304P | 1                  | 493                                    | 0                                       | 0   | 493                               | 0.00  | 493  | 0       | 493                     | 0.00  | 0  | 0.00                       | 0                           | 0.00   | 0                           | 0.00  | 493     |
|          | AMEYA NARENDRA HETE                      | ABMPH9097B | 1                  | 242797                                 | 0                                       | 0   | 242797                            | 0.86  | 242797   | 0       | 242797                  | 0.86  | 0  | 0.86                       | 0                           | 0.00   | 0                           | 0.00  | 242797  |
|          | RAAJA KANWAR                             | AAJPK0819J | 1                  | 12500                                  | 0                                       | 0   | 12500                             | 0.04  | 12500  | 0       | 12500                   | 0.04  | 0  | 0.04                       | 0                           | 0.00   | 0                           | 0.00  | 12500   |
|          | NARENDRA HETE                            | AAGPH3696B | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00  | 0  | 0       | 0                       | 0.00  | 0  | 0.00                       | 0                           | 0.00   | 0                           | 0.00  | 0       |
| (b)      | Central Government / State Government(s) |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00  | 0  | 0       | 0                       | 0.00  | 0  | 0.00                       | 0                           | 0.00   | 0                           | 0.00  | 0       |
| (c)      | Financial Institutions / Banks           |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00  | 0  | 0       | 0                       | 0.00  | 0  | 0.00                       | 0                           | 0.00   | 0                           | 0.00  | 0       |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder   | PAN        | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |          |                | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2) | Number of Locked in Shares |               | Number of Shares pledged or otherwise encumbered |                | Number of equity shares held in dematerialized form |                             |
|----------|--|------------|--------------------|--|---|---|-----------------------------------|---|--|----------|----------------|---|--|----------------------------|---------------|--|----------------|---|-----------------------------|
|          |  |            |                    |  |   |   |                                   |   | No of Voting Rights                                      |          |                |   |  | Total as a % of (A+B+C)    | No.           | As a % of total Shares held                      | No.            |   | As a % of total Shares held |
|          |  |            |                    |  |   |   |                                   |   | Class X  | Class Y  | Total          |   |  |                            |               |  |                |   |                             |
|          |  |            |                    |  |   |   |                                   |   |  |          |                |   |  |                            | (X)           | (XI)   | (XII)          |   | (XIII)                      |
| (I)      | (II)   | (III)      | (IV)               | (V)                                    | (VI)                                    | (VII)                                       | (VIII)                            | (IX)  |  |          | (X)            | (XI)  | (XII)  |                            | (XIII)        |  | (XIV)          |   |                             |
| (d)      | Any Other  |            | 4                  | 7491521                                | 0                                       | 0   | 7491521                           | 26.42   | 7491521  | 0        | 7491521        | 26.42   | 0  | 26.42                      | 750000        | 10.01  | 2266417        | 30.25   | 7491521                     |
|          | ADVENT FISCAL PRIVATE LIMITED  | AAACA5333K | 1                  | 737182                                 | 0                                       | 0   | 737182                            | 2.60  | 737182   | 0        | 737182         | 2.60  | 0  | 2.60                       | 0             | 0.00   | 0              | 0.00  | 737182                      |
|          | APOLLO INTERNATIONAL LIMITED   | AAACA6447N | 1                  | 2266417                                | 0                                       | 0   | 2266417                           | 7.99  | 2266417  | 0        | 2266417        | 7.99  | 0  | 7.99                       | 0             | 0.00   | 2266417        | 100.00  | 2266417                     |
|          | NIFTY PORTFOLIO SERVICES PRIVATE LIMITED                                   | AAACN1994R | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00  | 0  | 0        | 0              | 0.00  | 0  | 0.00                       | 0             | 0.00   | 0              | 0.00  | 0                           |
|          | VALUABLE TECHNOLOGIES LIMITED  | AACCV2732P | 1                  | 2243657                                | 0                                       | 0   | 2243657                           | 7.91  | 2243657  | 0        | 2243657        | 7.91  | 0  | 7.91                       | 0             | 0.00   | 0              | 0.00  | 2243657                     |
|          | VALUABLE MEDIA LIMITED   | AACCV5963G | 1                  | 2244265                                | 0                                       | 0   | 2244265                           | 7.92  | 2244265  | 0        | 2244265        | 7.92  | 0  | 7.92                       | 750000        | 33.42  | 0              | 0.00  | 2244265                     |
|          | <b>Sub-Total (A)(1)</b>  |            | <b>9</b>           | <b>8668540</b>                         | <b>0</b>                                | <b>0</b>                                    | <b>8668540</b>                    | <b>30.58</b>  | <b>8668540</b>   | <b>0</b> | <b>8668540</b> | <b>30.58</b>  | <b>0</b>   | <b>30.58</b>               | <b>750000</b> | <b>8.65</b>                                      | <b>2266417</b> | <b>26.15</b>  | <b>8668540</b>              |
| (2)      | Foreign  |            |                    |  |   |   |                                   |   |  |          |                |   |  |                            |               |  |                |   |                             |
| (a)      | Individuals (Non-Resident Individuals / Foreign Individuals)               |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00  | 0  | 0        | 0              | 0.00  | 0  | 0.00                       | 0             | 0.00   | 0              | 0.00  | 0                           |
| (b)      | Government   |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00  | 0  | 0        | 0              | 0.00  | 0  | 0.00                       | 0             | 0.00   | 0              | 0.00  | 0                           |
| (c)      | Institutions   |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00  | 0  | 0        | 0              | 0.00  | 0  | 0.00                       | 0             | 0.00   | 0              | 0.00  | 0                           |
| (d)      | Foreign Portfolio Investor   |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00  | 0  | 0        | 0              | 0.00  | 0  | 0.00                       | 0             | 0.00   | 0              | 0.00  | 0                           |
| (e)      | Any Other  |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00  | 0  | 0        | 0              | 0.00  | 0  | 0.00                       | 0             | 0.00   | 0              | 0.00  | 0                           |
|          | <b>Sub-Total (A)(2)</b>  |            | <b>0</b>           | <b>0</b>                               | <b>0</b>                                | <b>0</b>                                    | <b>0</b>                          | <b>0.00</b>   | <b>0</b>   | <b>0</b> | <b>0</b>       | <b>0.00</b>   | <b>0</b>   | <b>0.00</b>                | <b>0</b>      | <b>0.00</b>                                      | <b>0</b>       | <b>0.00</b>   | <b>0</b>                    |
|          | <b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b> |            | <b>9</b>           | <b>8668540</b>                         | <b>0</b>                                | <b>0</b>                                    | <b>8668540</b>                    | <b>30.58</b>  | <b>8668540</b>   | <b>0</b> | <b>8668540</b> | <b>30.58</b>  | <b>0</b>   | <b>30.58</b>               | <b>750000</b> | <b>8.65</b>                                      | <b>2266417</b> | <b>26.15</b>  | <b>8668540</b>              |

Note: Narendra Hete and Nifty Portfolio Services Private Limited are not holding any equity shares as on 31 December 2020. As they are not holding any shares as on 31 December 2020; their names are not considered while calculating the number of shareholders.

Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of the Shareholder              | PAN        | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities |         |         | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares |        | Number of Shares pledged or otherwise encumbered |       | Number of equity shares held in dematerialized form |                             |
|----------|---|------------|--------------------|--|---|---|-----------------------------------|--|--|---------|---------|---|---|----------------------------|--------|--|-------|---|-----------------------------|
|          |   |            |                    |  |   |   |                                   |  | No of Voting Rights                                      |         |         |   |   | Total as a % of (A+B+C)    | No.    | As a % of total Shares held                      | No.   |   | As a % of total Shares held |
|          |   |            |                    |  |   |   |                                   |  | Class X  | Class Y | Total   |   |   |                            |        |  |       |   |                             |
|          |   |            |                    |  |   |   |                                   |  | (IX)   |         |         |   |   |                            | (X)    | (XI)   |       |   | (XII)                       |
| (I)      | (II)  | (III)      | (IV)               | (V)                                    | (VI)                                    | (VII)                                       | (VIII)                            | (IX)   |  |         | (X)     | (XI)  | (XII)   |                            | (XIII) |  | (XIV) |   |                             |
| (1)      | Institutions                                    |            |                    |  |   |   |                                   |  |  |         |         |   |   |                            |        |  |       |   |                             |
| (a)      | Mutual Funds                                    |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0       | 0.00  | 0   | 0.00                       | 0      | 0.00   | NA    | NA  | 0                           |
| (b)      | Venture Capital Funds                           |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0       | 0.00  | 0   | 0.00                       | 0      | 0.00   | NA    | NA  | 0                           |
| (c)      | Alternate Investment Funds                      |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0       | 0.00  | 0   | 0.00                       | 0      | 0.00   | NA    | NA  | 0                           |
| (d)      | Foreign Venture Capital Investors               |            | 1                  | 5251608                                | 0                                       | 0   | 5251608                           | 18.52  | 5251608  | 0       | 5251608 | 18.52   | 0   | 18.52                      | 0      | 0.00   | NA    | NA  | 5251608                     |
|          | P5 ASIA HOLDING INVESTMENTS (MAURITIUS) LIMITED | AAECP1949E | 1                  | 5251608                                | 0                                       | 0   | 5251608                           | 18.52  | 5251608  | 0       | 5251608 | 18.52   | 0   | 18.52                      | 0      | 0.00   | NA    | NA  | 5251608                     |
| (e)      | Foreign Portfolio Investors                     |            | 3                  | 650750                                 | 0                                       | 0   | 650750                            | 2.30   | 650750   | 0       | 650750  | 2.30  | 0   | 2.30                       | 0      | 0.00   | NA    | NA  | 650750                      |
| (f)      | Financial Institutions/Banks                    |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0       | 0.00  | 0   | 0.00                       | 0      | 0.00   | NA    | NA  | 0                           |

Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of the Shareholder                        | PAN   | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities |          |                | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares |           | Number of Shares pledged or otherwise encumbered |                | Number of equity shares held in dematerialized form |                             |
|----------|---|-------|--------------------|--|---|---|-----------------------------------|--|--|----------|----------------|---|---|----------------------------|-----------|--|----------------|---|-----------------------------|
|          |   |       |                    |  |   |   |                                   |  | No of Voting Rights                                      |          |                |   |   | Total as a % of (A+B+C)    | No.       | As a % of total Shares held                      | No.            |   | As a % of total Shares held |
|          |   |       |                    |  |   |   |                                   |  | Class X  | Class Y  | Total          |   |   |                            |           |  |                |   |                             |
|          |   |       |                    |  |   |   |                                   |  | (IX)   |          |                |   |   |                            | (X)       | (XI)   |                |   | (XII)                       |
| (I)      | (II)  | (III) | (IV)               | (V)                                    | (VI)                                    | (VII)                                       | (VIII)                            | (IX)   |  |          | (X)            | (XI)  | (XII)   |                            | (XIII)    |  | (XIV)          |   |                             |
| (g)      | Insurance Companies                                       |       | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0        | 0              | 0.00  | 0   | 0.00                       | NA        | NA   | 0              |   |                             |
| (h)      | Provident Funds/Pension Funds                             |       | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0        | 0              | 0.00  | 0   | 0.00                       | NA        | NA   | 0              |   |                             |
| (i)      | Any Other   |       |                    |  |   |   |                                   |  |  |          |                |   |   |                            |           |  |                |   |                             |
| (i)      | Foreign Nationals   |       | 1                  | 87                                     | 0                                       | 0   | 87                                | 0.00   | 87   | 0        | 87             | 0.00  | 0   | 0.00                       | NA        | NA   | 87             |   |                             |
|          | <b>Sub Total (B)(1)</b>                                   |       | <b>5</b>           | <b>5902445</b>                         | <b>0</b>                                | <b>0</b>                                    | <b>5902445</b>                    | <b>20.82</b>                                       | <b>5902445</b>   | <b>0</b> | <b>5902445</b> | <b>20.82</b>  | <b>0</b>  | <b>0.00</b>                | <b>NA</b> | <b>NA</b>  | <b>5902445</b> |   |                             |
| (2)      | Central Government/State Government(s)/President of India |       | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0        | 0              | 0.00  | 0   | 0.00                       | NA        | NA   | 0              |   |                             |
|          | <b>Sub Total (B)(2)</b>                                   |       | <b>0</b>           | <b>0</b>                               | <b>0</b>                                | <b>0</b>                                    | <b>0</b>                          | <b>0.00</b>  | <b>0</b>   | <b>0</b> | <b>0</b>       | <b>0.00</b>   | <b>0</b>  | <b>0.00</b>                | <b>NA</b> | <b>NA</b>  | <b>0</b>       |   |                             |

Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of the Shareholder  | PAN        | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities |          |                 | No of Shares Underlying convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares |          | Number of Shares pledged or otherwise encumbered |           | Number of equity shares held in dematerialized form |                             |
|----------|---|------------|--------------------|--|---|---|-----------------------------------|--|--|----------|-----------------|---|---|----------------------------|----------|--|-----------|---|-----------------------------|
|          |   |            |                    |  |   |   |                                   |  | No of Voting Rights                                      |          |                 |   |   | Total as a % of (A+B+C)    | No.      | As a % of total Shares held                      | No.       |   | As a % of total Shares held |
|          |   |            |                    |  |   |   |                                   |  | Class X  | Class Y  | Total           |   |   |                            |          |  |           |   |                             |
|          |   |            |                    |  |   |   |                                   |  | (IX)   |          |                 |   |   |                            | (X)      | (XII)  |           |   | (XIII)                      |
| (I)      | (II)  | (III)      | (IV)               | (V)                                    | (VI)                                    | (VII)                                       | (VIII)                            | (IX)   |  |          | (X)             | (XI)  | (XII)   |                            | (XIII)   |  | (XIV)     |   |                             |
| O        | Non-Institutions  |            |                    |  |   |   |                                   |  |  |          |                 |   |   |                            |          |  |           |   |                             |
| (a)      | i.Individual shareholders holding nominal share capital up to Rs.2 lakhs          |            | 41300              | 9121531                                | 0                                       | 0   | 9121531                           | 32.17  | 9121531  | 0        | 9121531         | 32.17   | 0   | 32.17                      | 0        | 0.00   | NA        | NA  | 9101691                     |
|          | ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs |            | 30                 | 3000243                                | 0                                       | 0   | 3000243                           | 10.58  | 3000243  | 0        | 3000243         | 10.58   | 0   | 10.58                      | 0        | 0.00   | NA        | NA  | 3000243                     |
|          | BYNA MURALI   | AAAFB3243L | 1                  | 290000                                 | 0                                       | 0   | 290000                            | 1.02   | 290000   | 0        | 290000          | 1.02  | 0   | 1.02                       | 0        | 0.00   | NA        | NA  | 290000                      |
|          | VALLABH BHANSHALI   | AABPB4198H | 1                  | 460000                                 | 0                                       | 0   | 460000                            | 1.62   | 460000   | 0        | 460000          | 1.62  | 0   | 1.62                       | 0        | 0.00   | NA        | NA  | 460000                      |
|          | KAPIL KUMAR AGARWAL   | AACPA2412L | 1                  | 462394                                 | 0                                       | 0   | 462394                            | 1.63   | 462394   | 0        | 462394          | 1.63  | 0   | 1.63                       | 0        | 0.00   | NA        | NA  | 462394                      |
| (b)      | NBFCs Registered with RBI   |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0        | 0               | 0.00  | 0   | 0.00                       | 0        | 0.00   | NA        | NA  | 0                           |
| (c)      | Employee Trusts   |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0        | 0               | 0.00  | 0   | 0.00                       | 0        | 0.00   | NA        | NA  | 0                           |
| (d)      | Overseas Depositories (Holding DRs) (Balancing figure)                            |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0        | 0               | 0.00  | 0   | 0.00                       | 0        | 0.00   | NA        | NA  | 0                           |
| (e)      | Any Other   |            | 705                | 1658042                                | 0                                       | 0   | 1658042                           | 5.85   | 1658042  | 0        | 1658042         | 5.85  | 0   | 5.85                       | 0        | 0.00   | NA        | NA  | 1656809                     |
|          | TRUSTS  |            | 1                  | 1233                                   | 0                                       | 0   | 1233                              | 0.00   | 1233   | 0        | 1233            | 0.00  | 0   | 0.00                       | 0        | 0.00   | NA        | NA  | 0                           |
|          | NON RESIDENT INDIANS  |            | 316                | 238588                                 | 0                                       | 0   | 238588                            | 0.84   | 238588   | 0        | 238588          | 0.84  | 0   | 0.84                       | 0        | 0.00   | NA        | NA  | 238588                      |
|          | CLEARING MEMBERS  |            | 99                 | 329264                                 | 0                                       | 0   | 329264                            | 1.16   | 329264   | 0        | 329264          | 1.16  | 0   | 1.16                       | 0        | 0.00   | NA        | NA  | 329264                      |
|          | NON RESIDENT INDIAN NON REPATRIABLE   |            | 142                | 59084                                  | 0                                       | 0   | 59084                             | 0.21   | 59084  | 0        | 59084           | 0.21  | 0   | 0.21                       | 0        | 0.00   | NA        | NA  | 59084                       |
|          | BODIES CORPORATES   |            | 147                | 1029873                                | 0                                       | 0   | 1029873                           | 3.63   | 1029873  | 0        | 1029873         | 3.63  | 0   | 3.63                       | 0        | 0.00   | NA        | NA  | 1029873                     |
|          | EXCEL WAY INTERNATIONAL LTD   | AAECE0549B | 1                  | 313341                                 | 0                                       | 0   | 313341                            | 1.11   | 313341   | 0        | 313341          | 1.11  | 0   | 1.11                       | 0        | 0.00   | NA        | NA  | 313341                      |
|          | <b>Sub Total (B)(3)</b>   |            | <b>42035</b>       | <b>13779816</b>                        | <b>0</b>                                | <b>0</b>                                    | <b>13779816</b>                   | <b>48.60</b>                                       | <b>13779816</b>  | <b>0</b> | <b>13779816</b> | <b>48.605</b>   | <b>0</b>  | <b>48.605</b>              | <b>0</b> | <b>0.00</b>                                      | <b>NA</b> | <b>NA</b>   | <b>13758743</b>             |
|          | <b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>                       |            | <b>42040</b>       | <b>19682261</b>                        | <b>0</b>                                | <b>0</b>                                    | <b>19682261</b>                   | <b>69.42</b>                                       | <b>19682261</b>  | <b>0</b> | <b>19682261</b> | <b>69.42</b>  | <b>0</b>  | <b>69.42</b>               | <b>0</b> | <b>0.00</b>                                      |           |   | <b>19661188</b>             |

**Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder**

| Category | Category & Name of the Shareholder   | PAN  | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities |          |                         | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares |                             | Number of Shares pledged or otherwise encumbered |                             | Number of equity shares held in dematerialized form |          |
|----------|--|------|--------------------|--|---|---|-----------------------------------|--|--|----------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|----------|
|          |  |      |                    |  |   |   |                                   |  | No of Voting Rights                                      |          | Total as a % of (A+B+C) |   |   | No.                        | As a % of total Shares held | No.  | As a % of total Shares held |   |          |
|          |  |      |                    |  |   |   |                                   |  | Class X  | Class Y  |                         |   |   |                            |                             |  |                             |   | Total    |
|          | (I)  | (II) | (III)              | (IV)                                   | (V)                                     | (VI)  | (VII)                             | (VIII)   | (IX)   |          |                         | (X)   | (XI)  | (XII)                      |                             | (XIII)   |                             | (XIV)   |          |
| (1)      | Custodian/DR Holder  |      | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0        | 0                       | 0.00  | 0   | 0.00                       | 0                           | 0.00   | NA                          | NA  | 0        |
| (2)      | Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014) |      | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0        | 0                       | 0.00  | 0   | 0.00                       | 0                           | 0.00   | NA                          | NA  | 0        |
|          | <b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>              |      | <b>0</b>           | <b>0</b>                               | <b>0</b>                                | <b>0</b>                                    | <b>0</b>                          | <b>0.00</b>  | <b>0</b>   | <b>0</b> | <b>0</b>                | <b>0.00</b>   | <b>0</b>  | <b>0.00</b>                | <b>0</b>                    | <b>0.00</b>                                      | <b>NA</b>                   | <b>NA</b>   | <b>0</b> |



**Details of the shareholders acting as persons in Concert including their Shareholding:**

| Name of Shareholder | Name of PAC | No of shares | Holding% |
|---------------------|-------------|--------------|----------|
|                     |             |              |          |
| <b>Total:</b>       |             | <b>0</b>     | <b>0</b> |

**Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account**

| No of Shareholders | No of shares |
|--------------------|--------------|
| --                 | --           |

**Annexure****Table V- Statement showing details of significant beneficial owners (SBOs)**

| Sr. No.                           | Details of the SBO (I) |   |             | Details of the registered owner (II)     |  |             | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III) |      |   | Date of creation / acquisition of significant beneficial interest# (IV) |
|-----------------------------------|------------------------|---|-------------|--|--|-------------|---|------|---|---|
|                                   | Name                   | PAN/ Passport No. in case of a foreign national | Nationality | Name                                     | PAN / Passport No. in case of a foreign national | Nationality | Whether by virtue of:   |      |   |   |
|                                   |                        |   |             |  |  |             | Shares  |      | % |   |
|                                   |                        |   |             |  |  |             | Voting rights   |      | % |   |
|                                   |                        |   |             |  |  |             | Rights on distributable dividend or any other distribution  |      | % |   |
|                                   |                        |   |             |  |  |             | Exercise of control   |      | % |   |
| Exercise of significant influence |                        | %   |             |  |  |             |   |      |   |   |
| 1                                 | Ameya Hete             | ABMPH9097B                                      | Indian      | Valuable Media Private Limited           | AACCV5963G                                       | Indian      | Shares  | 3.83 | % | 08-02-2019  |
|                                   |                        |   |             | Valuable Technologies Limited            | AACCV2732P                                       | Indian      | Shares  | 2.34 | % | 08-02-2019  |
|                                   |                        |   |             | Advent Fiscal Private Limited            | AAACA5333K                                       | Indian      | Shares  | 2.6  | % | 08-02-2019  |
| 2                                 | Sanjay Gaikwad         | AAAPG8554D                                      | Indian      | Valuable Media Private Limited           | AACCV5963G                                       | Indian      | Shares  | 3.83 | % | 08-02-2019  |
|                                   |                        |   |             | Valuable Technologies Limited            | AACCV2732P                                       | Indian      | Shares  | 2.36 | % | 08-02-2019  |
|                                   |                        |   |             | Nifty Portfolio Services Private Limited | AAACN1994R                                       | Indian      | Shares  | 0    | % | 27-11-2020  |

\* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

# This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.