

Format of Holding of Specified securities

1. Name of Listed Entity: **UFO MOVIEZ INDIA LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: **BSE Scrip Code: 539141**                      **NSE Symbol: UFO**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
  - a. if under 31(1)(b) then indicate the report for quarter ending
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

**31-03-2020**  
**NA**

	<b>Particulars</b>	<b>YES*</b>	<b>NO*</b>
a	Whether the Listed Entity has issued any partly paid up shares	-	NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	NO
c	Whether the Listed Entity has any shares against which depository receipts are issued?	-	NO
d	Whether the Listed Entity has any shares in locked-in?	YES	-
e	Whether any shares held by promoters are pledge or otherwise encumbered?	YES	-

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

**Table I - Summary Statement holding of specified securities**

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
								Class X	Class Y									Total
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)		
(A)	Promoter & Promoter Group	9	8656040	0	0	8656040	30.53	8529444	0	8656040	30.53	0	30.53	750000	8.66	2266417	26.18	8656040
(B)	Public	31556	19694761	0	0	19694761	69.47	19694761	0	19694761	69.47	0	69.47	0	0.00	NA	NA	19673688
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total:</b>	<b>31565</b>	<b>28350801</b>	<b>0</b>	<b>0</b>	<b>28350801</b>	<b>100.00</b>	<b>28224205</b>	<b>0</b>	<b>28350801</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>750000</b>	<b>2.65</b>	<b>2266417</b>	<b>7.99</b>	<b>28329728</b>

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y									Total
									(I)	(II)	(III)			(IV)	(V)	(VI)	(VII)		(VIII)
(1)	Indian																		
(a)	Individuals / Hindu Undivided Family		4	570433	0	0	570433	2.01	570433	0	570433	2.01	0	2.01	0	0.00	0	0.00	570433
	SANJAY SHANKAR GAIKWAD	AAAPG8554D	1	323143	0	0	323143	1.14	323143	0	323143	1.14	0	1.14	0	0.00	0	0.00	323143
	ARUNA NARENDRA HETE	AAIPH2875A	1	4000	0	0	4000	0.01	4000	0	4000	0.01	0	0.01	0	0.00	0	0.00	4000
	UDAY SHANKAR GAIKWAD	AAMPG4304P	1	493	0	0	493	0.00	493	0	493	0.00	0	0.00	0	0.00	0	0.00	493
	AMEYA NARENDRA HETE	ABMPH9097B	1	242797	0	0	242797	0.86	242797	0	242797	0.86	0	0.86	0	0.00	0	0.00	242797
	NARENDRA HETE	AAGPH3696B	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Central Government / State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares held
									Class X	Class Y	Total								
															(X)	(XII)			(XIII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)		
(d)	Any Other		5	8085607	0	0	8085607	28.52	8085607	0	8085607	28.52	0	28.52	750000	9.28	2266417	28.03	8085607
	ADVENT FISCAL PRIVATE LIMITED	AAACA5333K	1	737182	0	0	737182	2.60	737182	0	737182	2.60	0	2.60	0	0.00	0	0.00	737182
	APOLLO INTERNATIONAL LIMITED	AAACA6447N	1	2266417	0	0	2266417	7.99	2266417	0	2266417	7.99	0	7.99	0	0.00	2266417	100.00	2266417
	NIFTY PORTFOLIO SERVICES PRIVATE LIMITED	AAACN1994R	1	594086	0	0	594086	2.10	594086	0	594086	2.10	0	2.10	0	0.00	0	0.00	594086
	VALUABLE TECHNOLOGIES LIMITED	AACCV2732P	1	2243657	0	0	2243657	7.91	2243657	0	2243657	7.91	0	7.91	0	0.00	0	0.00	2243657
	VALUABLE MEDIA LIMITED	AACCV5963G	1	2244265	0	0	2244265	7.92	2244265	0	2244265	7.92	0	7.92	750000	33.42	0	0.00	2244265
	<b>Sub-Total (A)(1)</b>		<b>9</b>	<b>8656040</b>	<b>0</b>	<b>0</b>	<b>8656040</b>	<b>30.53</b>	<b>8656040</b>	<b>0</b>	<b>8656040</b>	<b>30.53</b>	<b>0</b>	<b>30.53</b>	<b>750000</b>	<b>8.66</b>	<b>2266417</b>	<b>26.18</b>	<b>8656040</b>
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Sub-Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>		<b>9</b>	<b>8656040</b>	<b>0</b>	<b>0</b>	<b>8656040</b>	<b>30.53</b>	<b>8656040</b>	<b>0</b>	<b>8656040</b>	<b>30.53</b>	<b>0</b>	<b>30.53</b>	<b>750000</b>	<b>8.66</b>	<b>2266417</b>	<b>26.18</b>	<b>8656040</b>

Note: Narendra Hete is not holding any equity shares or share warrants as on 31 March, 2020. As he is not holding any shares as on 31 March 2020; his name is not considered while calculating the number of shareholders.

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares held
									Class X	Class Y	Total								
									(IX)						(X)	(XI)			(XII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)		(XII)		(XIII)		(XIV)	
(1)	Institutions																		
(a)	Mutual Funds		3	3364031	0	0	3364031	11.87	3364031	0	3364031	11.87	0	11.87	0	0.00	NA	NA	3364031
	DSP SMALL CAP FUND	AAAJD0430B	1	1330323	0	0	1330323	4.69	1330323	0	1330323	4.69	0	4.69	0	0.00	NA	NA	1330323
	RELIANCE CAPITAL TRUSTEE CO LTD-A/C NIPPON INDIA EQUITY HYBRID FUND	AAATR0090B	1	1555239	0	0	1555239	5.49	1555239	0	1555239	5.49	0	5.49	0	0.00	NA	NA	1555239
	SBI MAGNUM MULTICAP FUND	AABTS6407Q	1	478469	0	0	478469	1.69	478469	0	478469	1.69	0	1.69	0	0.00	NA	NA	478469
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		1	5251608	0	0	5251608	18.52	5251608	0	5251608	18.52	0	18.52	0	0.00	NA	NA	5251608
	P5 ASIA HOLDING INVESTMENTS (MAURITIUS) LIMITED	AAECP1949E	1	5251608	0	0	5251608	18.52	5251608	0	5251608	18.52	0	18.52	0	0.00	NA	NA	5251608
(e)	Foreign Portfolio Investors		3	650750	0	0	650750	2.30	650750	0	650750	2.30	0	2.30	0	0.00	NA	NA	650750
(f)	Financial Institutions/Banks		1	42571	0	0	42571	0.15	42571	0	42571	0.15	0	0.15	0	0.00	NA	NA	42571

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y									Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)		
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other																		
(i)	Foreign Nationals		1	87	0	0	87	0.00	87	0	87	0.00	0	0.00	0	0.00	NA	NA	87
	<b>Sub Total (B)(1)</b>		<b>9</b>	<b>9309047</b>	<b>0</b>	<b>0</b>	<b>9309047</b>	<b>32.84</b>	<b>9309047</b>	<b>0</b>	<b>9309047</b>	<b>32.84</b>	<b>0</b>	<b>32.84</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>9309047</b>
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Sub Total (B)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>0</b>

**Table III - Statement showing shareholding pattern of the Public shareholder**

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares held
									Class X	Class Y	Total								
									(IX)						(X)	(XII)			(XIII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)		
O	Non-Institutions																		
(a)	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs		30633	5949539	0	0	5949539	20.99	5949539	0	5949539	20.99	0	20.99	0	0.00	NA	NA	5929699
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		22	2401882	0	0	2401882	8.47	2401882	0	2401882	8.47	0	8.47	0	0.00	NA	NA	2401882
	VALLABH BHANSHALI	AABPB4198H	1	460000	0	0	460000	1.62	460000	0	460000	1.62	0	1.62	0	0.00	NA	NA	460000
	KAPIL KUMAR AGARWAL	AACPA2412L	1	462394	0	0	462394	1.63	462394	0	462394	1.63	0	1.63	0	0.00	NA	NA	462394
(b)	NBFCs Registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other		892	2034293	0	0	2034293	7.18	2034293	0	2034293	7.18	0	7.18	0	0.00	NA	NA	2033060
	TRUSTS		1	1233	0	0	1233	0.00	1233	0	1233	0.00	0	0.00	0	0.00	NA	NA	0
	NON RESIDENT INDIANS		435	354777	0	0	354777	1.25	354777	0	354777	1.25	0	1.25	0	0.00	NA	NA	354777
	CLEARING MEMBERS		73	92615	0	0	92615	0.33	92615	0	92615	0.33	0	0.33	0	0.00	NA	NA	92615
	NON RESIDENT INDIAN NON REPATRIABLE		183	120301	0	0	120301	0.42	120301	0	120301	0.42	0	0.42	0	0.00	NA	NA	120301
	BODIES CORPORATES		200	1465367	0	0	1465367	5.17	1465367	0	1465367	5.17	0	5.17	0	0.00	NA	NA	1465367
	SAMMYS DREAMLAND CO PRIVATE LIMITED	AACCS6592A	1	343319	0	0	343319	1.21	343319	0	343319	1.21	0	1.21	0	0.00	NA	NA	343319
	EXCEL WAY INTERNATIONAL LTD	AAECE0549B	1	313341	0	0	313341	1.11	313341	0	313341	1.11	0	1.11	0	0.00	NA	NA	313341
	<b>Sub Total (B)(3)</b>		<b>31547</b>	<b>10385714</b>	<b>0</b>	<b>0</b>	<b>10385714</b>	<b>36.63</b>	<b>10385714</b>	<b>0</b>	<b>10385714</b>	<b>36.633</b>	<b>0</b>	<b>36.633</b>	<b>0</b>	<b>0.00</b>	NA	NA	<b>10364641</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>		<b>31556</b>	<b>19694761</b>	<b>0</b>	<b>0</b>	<b>19694761</b>	<b>69.47</b>	<b>19694761</b>	<b>0</b>	<b>19694761</b>	<b>69.47</b>	<b>0</b>	<b>69.47</b>	<b>0</b>	<b>0.00</b>			<b>19673688</b>

**Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder**

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y									Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>0</b>



Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
<b>Total:</b>		<b>0</b>	<b>0</b>

**Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account**

No of Shareholders	No of shares
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**Annexure****Table V- Statement showing details of significant beneficial owners (SBOs)**

Sr. No.	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)			Date of creation / acquisition of significant beneficial interest# (IV)
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN / Passport No. in case of a foreign national	Nationality	Whether by virtue of:			
							Shares		%	
							Voting rights		%	
							Rights on distributable dividend or any other distribution		%	
							Exercise of control		%	
Exercise of significant influence		%								
1	Ameya Hete	ABMPH9097B	Indian	Valuable Media Private Limited	AACCV5963G	Indian	Shares	3.83	%	08-02-2019
				Valuable Technologies Limited	AACCV2732P	Indian	Shares	2.34	%	08-02-2019
				Advent Fiscal Private Limited	AAACA5333K	Indian	Shares	2.6	%	08-02-2019
2	Sanjay Gaikwad	AAAPG8554D	Indian	Valuable Media Private Limited	AACCV5963G	Indian	Shares	3.83	%	08-02-2019
				Valuable Technologies Limited	AACCV2732P	Indian	Shares	2.36	%	08-02-2019
				Nifty Portfolio Services Private Limited	AAACN1994R	Indian	Shares	1.91	%	24-03-2020

\* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

# This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.