

Date: October 18, 2019

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Fax: 022 – 2272 3121
BSE Scrip Code: 539141

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051
Fax: 022 – 2659 8237 / 38
NSE Scrip Code: UFO

Dear Sir / Ma'am,

Sub: Regulation 31 (Shareholding Pattern) for the quarter ended September 30, 2019

With reference to the captioned subject, we attached herewith Shareholding Pattern for the quarter ended September 30, 2019.

Kindly take the same on your records.

Thanking you.

Yours truly,

For **UFO MOVIEZ INDIA LIMITED**


Sameer Chavan
Company Secretary

Encl: a/a

Format of Holding of Specified securities

1. Name of Listed Entity: **UFO MOVIEZ INDIA LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: **BSE Scrip Code: 539141** **NSE Symbol: UFO**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 a. if under 31(1)(b) then indicate the report for quarter ending **30-09-2019**
 b. if under 31(1)(c) then indicate date of allotment/extinguishment **NA**
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
a Whether the Listed Entity has issued any partly paid up shares	-	NO
b Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	NO
c Whether the Listed Entity has any shares against which depository receipts are issued?	-	NO
d Whether the Listed Entity has any shares in locked-in?	YES	-
e Whether any shares held by promoters are pledge or otherwise encumbered?	YES	-

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities				No of Shares Underlying convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	9	8529444	0	0	8529444	30.09	8529444	0	8529444	30.09	0	30.09	750000	8.79	217797	2.55	8529444
(B)	Public	27567	19821357	0	0	19821357	69.91	19821357	0	19821357	69.91	0	69.91	0	0.00	NA	NA	19799918
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total:	27576	28350801	0	0	28350801	100.00	28350801	0	28350801	100.00	0	100.00	750000	2.65	217797	0.77	28329362



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2))	Number of Voting Rights held in each class of securities				No of Shares Underlying convertible securities (including Warrants)	Shareholding assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
(1)	Indian							(VIII)											(XIV)
(a)	Individuals / Hindu Undivided Family		4	495787	0	0	495787	1.75	495787	0	495787	1.75	0	1.75	0	0.00	217797	43.93	495787
	SANJAY SHANKAR GAIKWAD	AAAPG8554D	1	263797	0	0	263797	0.93	263797	0	263797	0.93	0	0.93	0	0.00	0	0.00	263797
	ARUNA NARENDRA HETE	AAIPH2875A	1	4000	0	0	4000	0.01	4000	0	4000	0.01	0	0.01	0	0.00	0	0.00	4000
	UDAY SHANKAR GAIKWAD	AAMPG4304P	1	193	0	0	193	0.00	193	0	193	0.00	0	0.00	0	0.00	0	0.00	193
	AMEYA NARENDRA HETE	ABMPH9097B	1	227797	0	0	227797	0.80	227797	0	227797	0.80	0	0.80	0	0.00	217797	95.61	227797
	NARENDRA HETE	AAGPH3696B	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Central Government / State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)			(x)	(xi)	(xii)		(xiii)		(xiv)	
(d)	Any Other		5	8033657	0	0	8033657	28.34	8033657	0	8033657	28.34	0	28.34	750000	9.34	0	0	8033657
	ADVENT FISCAL PRIVATE LIMITED	AAACA5333K	1	737182	0	0	737182	2.60	737182	0	737182	2.60	0	2.60	0	0.00	0	0.00	737182
	APOLLO INTERNATIONAL LIMITED	AAACA6447N	1	2266417	0	0	2266417	7.99	2266417	0	2266417	7.99	0	7.99	0	0.00	0	0.00	2266417
	NIFTY PORTFOLIO SERVICES PRIVATE LIMITED	AAACN1994R	1	542136	0	0	542136	1.91	542136	0	542136	1.91	0	1.91	0	0.00	0	0.00	542136
	VALUABLE TECHNOLOGIES LIMITED	AACCV2732P	1	2243657	0	0	2243657	7.91	2243657	0	2243657	7.91	0	7.91	0	0.00	0	0.00	2243657
	VALUABLE MEDIA LIMITED	AACCV5963G	1	2244265	0	0	2244265	7.92	2244265	0	2244265	7.92	0	7.92	750000	33.42	0	0.00	2244265
	Sub-Total (A)(1)		9	8529444	0	0	8529444	30.09	8529444	0	8529444	30.09	0	30.09	750000	8.79	217797	2.55	8529444
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		9	8529444	0	0	8529444	30.09	8529444	0	8529444	30.09	0	30.09	750000	8.79	217797	2.55	8529444

Note: Narendra Hete is not holding any equity shares or share warrants as on 30 September, 2019. As he is not holding any shares as on 30 September 2019, his name is not considered while calculating the number of shareholders.

Note: Narendra Hete is not holding any equity shares or share warrants as on 30 September, 2019. As he is not holding any shares as on 30 September 2019, his name is not considered while calculating the number of shareholders.



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)											
(3)	Non-Institutions																		
(a)	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs		26701	4383784	0	0	4383784	15.46	4383784	0	4383784	15.46	0	15.46	0	0.00	NA	NA	4363578
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		26	2607436	0	0	2607436	9.20	2607436	0	2607436	9.20	0	9.20	0	0.00	NA	NA	2607436
	VALLABH BHANSHALI	AABPB4198H	1	360000	0	0	360000	1.27	360000	0	360000	1.27	0	1.27	0	0.00	NA	NA	360000
	KAPIL KUMAR AGARWAL	AACPA2412L	1	462394	0	0	462394	1.63	462394	0	462394	1.63	0	1.63	0	0.00	NA	NA	462394
(b)	NBFCs Registered with RBI		1	9000	0	0	9000	0.03	9000	0	9000	0.03	0	0.03	0	0.00	NA	NA	9000
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other																		
	TRUSTS		1	1233	0	0	1233	0.00	1233	0	1233	0.00	0	0.00	0	0.00	NA	NA	0
	NON RESIDENT INDIANS		404	302700	0	0	302700	1.07	302700	0	302700	1.07	0	1.07	0	0.00	NA	NA	302700
	CLEARING MEMBERS		54	34772	0	0	34772	0.12	34772	0	34772	0.12	0	0.12	0	0.00	NA	NA	34772
	NON RESIDENT INDIAN NON REPATRIABLE		180	131185	0	0	131185	0.46	131185	0	131185	0.46	0	0.46	0	0.00	NA	NA	131185
	BODIES CORPORATES		188	1173351	0	0	1173351	4.14	1173351	0	1173351	4.14	0	4.14	0	0.00	NA	NA	1173351
	SAMMY'S DREAMLAND CO PRIVATE LIMITED	AACCS6592A	1	313771	0	0	313771	1.11	313771	0	313771	1.11	0	1.11	0	0.00	NA	NA	313771
	EXCEL WAY INTERNATIONAL LTD	AAECE0549B	1	313341	0	0	313341	1.11	313341	0	313341	1.11	0	1.11	0	0.00	NA	NA	313341
	Sub Total (B)(3)		27555	8643461	0	0	8643461	30.49	8643461	0	8643461	30.49	0	30.49	0	0.00			8622022
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		27567	19821357	0	0	19821357	69.91	19821357	0	19821357	69.91	0	69.91	0	0.00			19799918



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Sharehold-ing as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying convertible securities (Including Warrants)	Shareholdin-g as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	No of Voting Rights			Total as a % of (A+B+C)	(x)	(xi)	(xii)	(xiii)	(xiv)		
									Class X	Class Y	Total								
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other																		
(i)	Foreign Nationals		1	87	0	0	87	0.00	87	0	87	0.00	0	0.00	0	0.00	NA	NA	87
	Sub Total (B)(1)		12	11177896	0	0	11177896	39.43	11177896	0	11177896	39.43	0	39.43	0	0.00	NA	NA	11177896
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)						
(1)	Custodian/DR Holder		0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	NA	0		
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	NA	0		
	Total Non-Promoter-Non Public Shareholding (C) = (C(1)+(C(2)		0	0	0	0	0.00	0	0	0	0	0.00	0	0.00		NA	0		



Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0



Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account

No of Shareholders	No of shares
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Annexure

Table V- Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of the SBO (I)		Details of the registered owner (II)			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)				Date of creation / acquisition of significant beneficial interest# (IV)
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN / Passport No. in case of a foreign national	Nationality	Whether by virtue of:			
							Shares		%	
							Voting rights		%	
							Rights on distributable dividend or any other distribution		%	
			Exercise of control			%				
			Exercise of significant influence			%				
1	Ameya Hete	ABMPH9097B	Indian	Valuable Media Limited	AACCV5963G	Indian	Shares	3.83	%	08-02-2019
				Valuable Technologies Limited	AACCV2732P	Indian	Shares	2.11	%	08-02-2019
				Advent Fiscal Private Limited	AAACAS333K	Indian	Shares	2.6	%	08-02-2019
2	Sanjay Gaikwad	AAAPG8554D	Indian	Valuable Media Limited	AACCV5963G	Indian	Shares	3.83	%	08-02-2019
				Valuable Technologies Limited	AACCV2732P	Indian	Shares	2.28	%	08-02-2019
				Nifty Portfolio Services Private Limited	AAACN1994R	Indian	Shares	1.91	%	08-02-2019

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

