

Date: January 18, 2019

To,

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001  
Fax: 022 – 2272 3121

**BSE Scrip Code: 539141**

To,

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G  
Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400 051  
Fax: 022 – 2659 8237 / 38

**NSE Scrip Code: UFO**

Dear Sir / Ma'am,

**Sub: Regulation 31 (Shareholding Pattern) for the quarter ended December 31, 2018.**

With reference to the captioned subject, we attached herewith Shareholding Pattern for the quarter ended December 31, 2018.

Kindly take the same on your records.

Thanking you.

Yours truly,

For UFO Moviez India Limited

*S. S. Chavan*

**Sameer Chavan**  
**Company Secretary**

Encl: a/a



Format of Holding of Specified securities

1. Name of Listed Entity: **UFO MOVIEZ INDIA LIMITED**

2. Scrip Code/Name of Scrip/Class of Security: **BSE Scrip Code: 539141**

**NSE Symbol: UFO**

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)

a. if under 31(1)(b) then indicate the report for quarter ending

**31-12-2018**

b. if under 31(1)(c) then indicate date of allotment/extinguishment

**NA**

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares	-	NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	YES	-
c	Whether the Listed Entity has any shares against which depository receipts are issued?	-	NO
d	Whether the Listed Entity has any shares in locked-in?	YES	-
e	Whether any shares held by promoters are pledge or otherwise encumbered?	YES	-

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

Certified True Copy  
For UFO Moviez India Limited

*S. S. Chandra*

Company Secretary

Table I - Summary Statement holding of specified securities

Summary Statement Relating to Deposited Securities																		
Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (Calculated as per SCRR, 1957) (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)					No.	As a % of total Shares held	
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	9	8529452	0	0	8529452	30.09	8529452	0	8529452	30.09	1525000	33.65	750000	8.79	481594	5.65	8529452
(B)	Public	26454	19821349	0	0	19821349	69.91	19821349	0	19821349	69.91	0	66.35	0	0.00	NA	NA	19797441
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total:	26463	28350801	0	0	28350801	100.00	28350801	0	28350801	100.00	1525000	100.00	750000	8.79	481594	5.65	28326893





Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	Class X	Class Y	Total		(x)	(xi)	(xii)		(xiii)		(xiv)
(1)	Indian																		
(a)	Individuals / Hindu Undivided Family		4	495795	0	0	495795	1.75	495795	0	495795	1.75	500000	3.33	0	0.00	481594	97.14	495795
	SANJAY SHANKAR GAIKWAD	AAAPG8554D	1	263797	0	0	263797	0.93	263797	0	263797	0.93	250000	1.72	0	0.00	263797	100.00	263797
	UDAY SHANKAR GAIKWAD	AAMPG4304P	1	201	0	0	201	0.00	201	0	201	0.00	0	0.00	0	0.00	0	0.00	201
	AMEYA HETE	ABMPH9097B	1	227797	0	0	227797	0.80	227797	0	227797	0.80	0	0.76	0	0.00	217797	95.61	227797
	ARUNA NARENDRA HETE	AAIPH2875A	1	4000	0	0	4000	0.01	4000	0	4000	0.01	0	0.01	0	0.00	0	0.00	4000
	NARENDRA HETE	AAGPH3696B	0	0	0	0	0	0.00	0	0	0	0.00	250000	0.84	0	0.00	0	0.00	0
(b)	Central Government / State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(d)	Any Other		5	8033657	0	0	8033657	28.34	8033657	0	8033657	28.34	1025000	30.32	750000	9.34	0	0	8033657
	ADVENT FISCAL PRIVATE LIMITED	AAACA5333K	1	737182	0	0	737182	2.60	737182	0	737182	2.60	0	2.47	0	0.00	0	0.00	737182
	NIFTY PORTFOLIO SERVICES PVT LTD	AAACN1994R	1	542136	0	0	542136	1.91	542136	0	542136	1.91	0	1.81	0	0.00	0	0.00	542136
	APOLLO INTERNATIONAL LIMITED	AAACA6447N	1	2266417	0	0	2266417	7.99	2266417	0	2266417	7.99	0	7.59	0	0.00	0	0.00	2266417
	VALUABLE TECHNOLOGIES LIMITED	AACCV2732P	1	2243657	0	0	2243657	7.91	2243657	0	2243657	7.91	0	7.51	0	0.00	0	0.00	2243657
	VALUABLE MEDIA LIMITED	AACCV5963G	1	2244265	0	0	2244265	7.92	2244265	0	2244265	7.92	1025000	10.94	750000	33.42	0	0.00	2244265
	Sub-Total (A)(1)		9	8529452	0	0	8529452	30.09	8529452	0	8529452	30.09	1525000	33.65	750000	8.79	481594	5.65	8529452
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		9	8529452	0	0	8529452	30.09	8529452	0	8529452	30.09	1525000	33.65	750000	8.79	481594	5.65	8529452

Note: Narendra Hete is holding 250000 share warrants, each convertible into one equity share of the Company. As he is not holding any shares as on 31 December 2018; his name is not considered while calculating the number of shareholders.





Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 (As a % of A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)		No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(1)	Institutions																		
(a)	Mutual Funds		4	5706281	0	0	5706281	20.13	5706281	0	5706281	20.13	0	19.10	0	0.00	NA	NA	5706281
	DSP SMALL CAP FUND	AAAJD0430B	1	1372084	0	0	1372084	4.84	1372084	0	1372084	4.84	0	4.59	0	0.00	NA	NA	1372084
	RELIANCE CAPITAL TRUSTEE CO LTD. A/C RELIANCE VALUE FUND	AAATR0090B	1	1806204	0	0	1806204	6.37	1806204	0	1806204	6.37	0	6.05	0	0.00	NA	NA	1806204
	SBI TECHNOLOGY OPPORTUNITIES FUND	AABTS6407Q	1	2242986	0	0	2242986	7.91	2242986	0	2242986	7.91	0	7.51	0	0.00	NA	NA	2242986
	SBI ACTIVE SELECT FUND	AATTS7547M	1	285007	0	0	285007	1.01	285007	0	285007	1.01	0	0.95	0	0.00	NA	NA	285007
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		1	12580	0	0	12580	0.04	12580	0	12580	0.04	0	0.04	0	0.00	NA	NA	12580
(d)	Foreign Venture Capital Investors		1	5251608	0	0	5251608	18.52	5251608	0	5251608	18.52	0	17.58	0	0.00	NA	NA	5251608
	P5 ASIA HOLDING INVESTMENTS (MAURITIUS) LIMITED	AAECP1949E	1	5251608	0	0	5251608	18.52	5251608	0	5251608	18.52	0	17.58	0	0.00	NA	NA	5251608
(e)	Foreign Portfolio Investors		16	1077125	0	0	1077125	3.80	1077125	0	1077125	3.80	0	3.61	0	0.00	NA	NA	1077125
	KUROTO FUND LP	AAGFK5937L	1	514640	0	0	514640	1.82	514640	0	514640	1.82	0	1.72	0	0.00	NA	NA	514640
(f)	Financial Institutions/Banks		2	24197	0	0	24197	0.09	24197	0	24197	0.09	0	0.08	0	0.00	NA	NA	24197



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 (As a % of A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights			Total as a % of (A+B+C)		No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Foreign Nationals		1	87	0	0	87	0.00	87	0	87	0.00	0	0.00	0	0.00	NA	NA	87
	Sub Total (B)(1)		25	12071878	0	0	12071878	42.58	12071878	0	12071878	42.58	0	40.41	0	0.00	NA	NA	12071878
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0





Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Sharehold ing % calculated as per SCRR, 1957 (As a % of A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholdin g as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in demateria lized form	
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(3)	Non-Institutions																		
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs		25573	3835597	0	0	3835597	13.53	3835597	0	3835597	13.53	0	12.84	0	0.00	NA	NA	3812922
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		24	2525743	0	0	2525743	8.91	2525743	0	2525743	8.91	0	8.45	0	0.00	NA	NA	2525743
	VALLABH BHANSHALI	AABPB4198H	1	360000	0	0	360000	1.27	360000	0	360000	1.27	0	1.20	0	0.00	NA	NA	360000
	KAPIL KUMAR AGARWAL	AACPA2412L	1	462394	0	0	462394	1.63	462394	0	462394	1.63	0	1.55	0	0.00	NA	NA	462394
(b)	NBFCs Registered with RBI		4	9300	0	0	9300	0.03	9300	0	9300	0.03	0	0.03	0	0.00	NA	NA	9300
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other		828	1378831	0	0	1378831	4.86	1378831	0	1378831	4.86	0	4.62	0	0.00	NA	NA	1377598
	TRUSTS		2	14117	0	0	14117	0.05	14117	0	14117	0.05	0	0.05	0	0.00	NA	NA	12884
	NON RESIDENT INDIANS		399	294618	0	0	294618	1.04	294618	0	294618	1.04	0	0.99	0	0.00	NA	NA	294618
	CLEARING MEMBERS		26	5737	0	0	5737	0.02	5737	0	5737	0.02	0	0.02	0	0.00	NA	NA	5737
	NON RESIDENT INDIAN NON REPATRIABLE		168	131430	0	0	131430	0.46	131430	0	131430	0.46	0	0.44	0	0.00	NA	NA	131430
	BODIES CORPORATES		233	932929	0	0	932929	3.29	932929	0	932929	3.29	0	3.12	0	0.00	NA	NA	932929
	EXCEL WAY INTERNATIONAL LTD	AAECE0549B	1	313341	0	0	313341	1.11	313341	0	313341	1.11	0	1.05	0	0.00	NA	NA	313341
	Sub Total (B)(3)		26429	7749471	0	0	7749471	27.33	7749471	0	7749471	27.33	0	25.94	0	0.00	NA	NA	7725563
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		26454	19821349	0	0	19821349	69.91	19821349	0	19821349	69.91	0	66.35	0	0.00	NA	NA	19797441



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Cate gory	Category & Name of the Shareholder	PAN	No of Share- holders	No of fully paid up equity shares held	No of Partly paid- up equity shares held	No of Shares Underlyi ng Deposito ry Receipts	Total No of Shares Held (IV+V+VI)	Sharehold ing % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in demateri alized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		NA	0



Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Percentage of holding by PAC
Total:		0	0





Details of Shares which remain unclaimed for Public			
No of Shareholders	Outstanding shares held in demat or unclaimed suspense account	Voting rights which are frozen	Disclosure of notes on shares which remain unclaimed for Public
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