

Date: July 19, 2018

To,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Fax: 022 – 2272 3121

BSE Scrip Code: 539141

To,

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Fax: 022 – 2659 8237 / 38

NSE Scrip Code: UFO

Dear Sir / Ma'am,

Sub: Regulation 31 (Shareholding Pattern) for the quarter ended June 30, 2018.

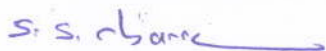
With reference to the captioned subject, we attached herewith Shareholding Pattern for the quarter ended June 30, 2018.

Kindly take the same on your records.

Thanking you.

Yours truly,

For UFO Moviez India Limited



Sameer Chavan
Company Secretary

Encl: a/a

Format of Holding of Specified securities

1. Name of Listed Entity: **UFO MOVIEZ INDIA LIMITED**

2. Scrip Code/Name of Scrip/Class of Security: **BSE Scrip Code: 539141**

NSE Symbol: UFO

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)

a. if under 31(1)(b) then indicate the report for quarter ending

b. if under 31(1)(c) then indicate date of allotment/extinguishment

30-06-2018

NA

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares	-	NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	YES	-
c	Whether the Listed Entity has any shares against which depository receipts are issued?	-	NO
d	Whether the Listed Entity has any shares in locked-in?	YES	-
e	Whether any shares held by promoters are pledge or otherwise encumbered?	YES	-

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

**Certified True Copy
For UFO Moviez India Limited**

S. S. Choudhary

Company Secretary

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S
1	Table I - Summary Statement holding of specified securities																		
2																			
3	Category	Category of Shareholder	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
4									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
5									Class X	Class Y	Total								
6	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
7	(A)	Promoter & Promoter Group	8	8515252	0	0	8515252	30.04	8515252	0	8515252	30.04	1525000	33.61	2508062	29.45	481594	5.66	8515252
8	(B)	Public	27278	19835549	0	0	19835549	69.96	19835549	0	19835549	69.96	0	66.39	0	0.00	NA	NA	19810356
9	(C)	Non Promoter-Non Public																	
10	(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
11	(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
12																			
13		Total:	27286	28350801	0	0	28350801	100.00	28350801	0	28350801	100.00	1525000	100.00	2508062	29.45	481594	5.66	28325608



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Indian																		
(a)	Individuals / Hindu Undivided Family		3	481595	0	0	481595	1.70	481595	0	481595	1.70	500000	3.29	263797	54.78	481594	100.00	481595
	SANJAY SHANKAR GAIKWAD	AAAPG8554D	1	263797	0	0	263797	0.93	263797	0	263797	0.93	250000	1.72	263797	100.00	263797	100.00	263797
	UDAY SHANKAR GAIKWAD	AAMPG4304P	1	1	0	0	1	0.00	1	0	1	0.00	0	0.00	0	0.00	0	0.00	1
	AMEYA HETE	ABMPH9097B	1	217797	0	0	217797	0.77	217797	0	217797	0.77	0	0.73	0	0.00	217797	100.00	217797
	NARENDRA HETE	AAGPH3696B	0	0	0	0	0	0.00	0	0	0	0.00	250000	0.84	0	0.00	0	0.00	0
(b)	Central Government / State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(d)	Any Other		5	8033657	0	0	8033657	28.34	8033657	0	8033657	28.34	1025000	30.32	2244265	27.94	0	0	8033657
	ADVENT FISCAL PRIVATE LIMITED	AAACA5333K	1	737182	0	0	737182	2.60	737182	0	737182	2.60	0	2.47	0	0.00	0	0.00	737182
	NIFTY PORTFOLIO SERVICES PVT LTD	AAACN1994R	1	542136	0	0	542136	1.91	542136	0	542136	1.91	0	1.81	0	0.00	0	0.00	542136
	APOLLO INTERNATIONAL LIMITED	AAACA6447N	1	2266417	0	0	2266417	7.99	2266417	0	2266417	7.99	0	7.59	0	0.00	0	0.00	2266417
	VALUABLE TECHNOLOGIES LIMITED	AACCV2732P	1	2243657	0	0	2243657	7.91	2243657	0	2243657	7.91	0	7.51	0	0.00	0	0.00	2243657
	VALUABLE MEDIA LIMITED	AACCV5963G	1	2244265	0	0	2244265	7.92	2244265	0	2244265	7.92	1025000	10.94	2244265	100.00	0	0.00	2244265
	Sub-Total (A)(1)		8	8515252	0	0	8515252	30.04	8515252	0	8515252	30.04	1525000	33.61	2508062	29.45	481594	5.66	8515252
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		8	8515252	0	0	8515252	30.04	8515252	0	8515252	30.04	1525000	33.61	2508062	29.45	481594	5.66	8515252

Note: Narendra Hete is holding 250000 share warrants, each convertible into one equity share of the Company. As he is not holding any shares as on 30 June 2018; his name is not considered while calculating the number of shareholders.

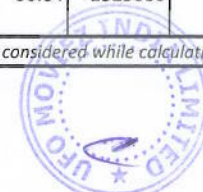


Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly-paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(1)	Institutions																		
(a)	Mutual Funds		4	5779359	0	0	5779359	20.39	5779359	0	5779359	20.39	0	19.34	0	0.00	NA	NA	5779359
	DSP BLACKROCK MIP FUND	AAAJD0430B	1	1393627	0	0	1393627	4.92	1393627	0	1393627	4.92	0	4.66	0	0.00	NA	NA	1393627
	RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE RETIREMENT FUND - INCOME GENERATION SCHEME	AAATR0090B	1	1857739	0	0	1857739	6.55	1857739	0	1857739	6.55	0	6.22	0	0.00	NA	NA	1857739
	SBI MAGNUM GLOBAL FUND	AABTS6407Q	1	2242986	0	0	2242986	7.91	2242986	0	2242986	7.91	0	7.51	0	0.00	NA	NA	2242986
	SBI ACTIVE SELECT FUND	AATTS7547M	1	285007	0		285007	1.01	285007	0	285007	1.01		0.95	0	0.00	NA	NA	285007
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		2	130500	0	0	130500	0.46	130500	0	130500	0.46	0	0.44	0	0.00	NA	NA	130500
(d)	Foreign Venture Capital Investors		1	5251608	0	0	5251608	18.52	5251608	0	5251608	18.52	0	17.58	0	0.00	NA	NA	5251608
	P5 ASIA HOLDING INVESTMENTS (MAURITIUS) LIMITED	AAECP1949E	1	5251608	0	0	5251608	18.52	5251608	0	5251608	18.52	0	17.58	0	0.00	NA	NA	5251608
(e)	Foreign Portfolio Investors		21	1120269	0	0	1120269	3.95	1120269	0	1120269	3.95	0	3.75	0	0.00	NA	NA	1120269
	KUROTO FUND LP	AAGFK5937L	1	538368	0	0	538368	1.90	538368	0	538368	1.90	0	1.80	0	0.00	NA	NA	538368
(f)	Financial Institutions/Banks		2	26491	0	0	26491	0.09	26491	0	26491	0.09	0	0.09	0	0.00	NA	NA	26491



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Foreign Nationals		1	87	0	0	87	0.00	87	0	87	0.00	0	0.00	0	0.00	NA	NA	87
	Sub Total (B)(1)		31	12308314	0	0	12308314	43.41	12308314	0	12308314	43.41	0	41.20	0	0.00	NA	NA	12308314
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total		(X)	(XI)		(XII)		(XIII)	(XIV)
(3)	Non-Institutions																		
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs		26440	3733321	0	0	3733321	13.17	3733321	0	3733321	13.17	0	12.50	0	0.00	NA	NA	3709361
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		22	2302151	0	0	2302151	8.12	2302151	0	2302151	8.12	0	7.71	0	0.00	NA	NA	2302151
	VALLABH BHANSHALI	AABPB4198H	1	360000	0	0	360000	1.27	360000	0	360000	1.27	0	1.20	0	0.00	NA	NA	360000
	KAPIL KUMAR AGARWAL	AACPA2412L	1	462394	0	0	462394	1.63	462394	0	462394	1.63	0	1.55	0	0.00	NA	NA	462394
(b)	NBFCs Registered with RBI		3	11110	0	0	11110	0.04	11110	0	11110	0.04	0	0.04	0	0.00	NA	NA	11110
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other		782	1480653	0	0	1480653	5.22	1480653	0	1480653	5.22	0	4.96	0	0.00	NA	NA	1479420
	TRUSTS		2	102888	0	0	102888	0.36	102888	0	102888	0.36	0	0.34	0	0.00	NA	NA	101655
	NON RESIDENT INDIANS		368	270142	0	0	270142	0.95	270142	0	270142	0.95	0	0.90	0	0.00	NA	NA	270142
	CLEARING MEMBERS		34	7652	0	0	7652	0.03	7652	0	7652	0.03	0	0.03	0	0.00	NA	NA	7652
	NON RESIDENT INDIAN NON REPATRIABLE		155	98786	0	0	98786	0.35	98786	0	98786	0.35	0	0.33	0	0.00	NA	NA	98786
	BODIES CORPORATES		223	1001185	0	0	1001185	3.53	1001185	0	1001185	3.53	0	3.35	0	0.00	NA	NA	1001185
	EXCEL WAY INTERNATIONAL LTD	AAECE0549B	1	313341	0	0	313341	1.11	313341	0	313341	1.11	0	1.05	0	0.00	NA	NA	313341
	Sub Total (B)(3)		27247	7527235	0	0	7527235	26.55	7527235	0	7527235	26.55	0	25.20	0	0.00	NA	NA	7502042
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		27278	19835549	0	0	19835549	69.96	19835549	0	19835549	69.96	0	66.39	0	0.00	NA	NA	19810356



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
														No.	As a % of total Shares held	No.	As a % of total Shares held		
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		NA	0



Details of the shareholders acting as persons in Concert including their Shareholding:

Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0



Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account

No of Shareholders

No of shares

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