

Date: July 19, 2019

To,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Fax: 022 – 2272 3121

BSE Scrip Code: 539141

To,

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Fax: 022 – 2659 8237 / 38

NSE Scrip Code: UFO

Dear Sir / Ma'am,

Sub: Regulation 31 (Shareholding Pattern) for the quarter ended June 30, 2019.

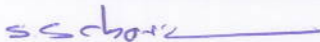
With reference to the captioned subject, we attached herewith Shareholding Pattern for the quarter ended June 30, 2019.

Kindly take the same on your records.

Thanking you.

Yours truly,

For UFO Moviez India Limited



Sameer Chavan
Company Secretary

Encl: a/a



Format of Holding of Specified securities

1. Name of Listed Entity: **UFO MOVIEZ INDIA LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: **BSE Scrip Code: 539141** **NSE Symbol: UFO**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 a. if under 31(1)(b) then indicate the report for quarter ending **30-06-2019**
 b. if under 31(1)(c) then indicate date of allotment/extinguishment **NA**
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
a Whether the Listed Entity has issued any partly paid up shares	-	NO
b Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	NO
c Whether the Listed Entity has any shares against which depository receipts are issued?	-	NO
d Whether the Listed Entity has any shares in locked-in?	YES	-
e Whether any shares held by promoters are pledge or otherwise encumbered?	YES	-

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



S. S. Chakraborty

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S
1	Table I - Summary Statement holding of specified securities																		
2	Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)-(V)-(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)		Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Shares Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
3									No of Voting Rights			Total as a % of (A+B+C)	(X)	(XI)	No.	As a % of total Shares held	No.	As a % of total Shares held	(XIV)
4									Class X	Class Y	Total								
5		(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)										
6	(I)	Promoter & Promoter	9	8529452	0	0	8529452	30.09	8529452	0	8529452	30.09	0	30.09	750000	8.79	217797	2.55	8529452
7	(A)	Group																	
8	(B)	Public	27482	19821349	0	0	19821349	69.91	19821349	0	19821349	69.91	0	69.91	0	0.00	NA	NA	19799910
9	(C)	Non Promoter-Non Public																	
10	(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
11	(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
12																			
13		Total:	27491	28350801	0	0	28350801	100.00	28350801	0	28350801	100.00	0	100.00	750000	8.79	217797	2.55	28329362



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VII)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2))	Number of Voting Rights held in each class of securities				No of Shares Underlying convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C3)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)			(x)	(xi)	(xii)	(xiii)	(xiv)			
(1)	Indian Individuals / Hindu Undivided Family																		
(a)			4	495795	0	0	495795	1.75	495795	0	495795	1.75	0	1.75	0	0.00	217797	43.93	495795
	SANJAY SHANKAR GAIKWAD	AAAPG8554D	1	263797	0	0	263797	0.93	263797	0	263797	0.93	0	0.93	0	0.00	0	0.00	263797
	ARUNA NARENDRA HETE	AAIPH2875A	1	4000	0	0	4000	0.01	4000	0	4000	0.01	0	0.01	0	0.00	0	0.00	4000
	UDAY SHANKAR GAIKWAD	AAMPG4304P	1	201	0	0	201	0.00	201	0	201	0.00	0	0.00	0	0.00	0	0.00	201
	AMEYA HETE	ABMPH9097B	1	227797	0	0	227797	0.80	227797	0	227797	0.80	0	0.80	0	0.00	217797	95.61	227797
(b)	Central Government / State Government(s)		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Sharehold- ing as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2))	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (including Warrants)	Sharehold- ing as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in demateriali- zed form
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	No of Voting Rights			(x)	(xi)	(xii)	No.	As a % of total Shares held	No.	As a % of Shares held	
									Class X	Class Y	Total								
									(ix)										(xiv)
									8033657	0	8033657	28.34	28.34	750000	9.34	0	0.00	8033657	
(d)	Any Other		5	8033657	0	0	8033657	28.34	8033657	0	8033657	28.34	28.34	750000	9.34	0	0.00	8033657	
	ADVENT FISCAL PRIVATE LIMITED	AAACAS333K	1	737182	0	0	737182	2.60	737182	0	737182	2.60	2.60	0	0.00	0	0.00	737182	
	NIFTY PORTFOLIO SERVICES PVT LTD	AAACN1994R	1	542136	0	0	542136	1.91	542136	0	542136	1.91	1.91	0	0.00	0	0.00	542136	
	APOLLO INTERNATIONAL LIMITED	AAACA6447N	1	2266417	0	0	2266417	7.99	2266417	0	2266417	7.99	7.99	0	0.00	0	0.00	2266417	
	VALUABLE TECHNOLOGIES LIMITED	AACCV2732P	1	2243657	0	0	2243657	7.91	2243657	0	2243657	7.91	7.91	0	0.00	0	0.00	2243657	
	VALUABLE MEDIA LIMITED	AACCV5963G	1	2244265	0	0	2244265	7.92	2244265	0	2244265	7.92	7.92	750000	33.42	0	0.00	2244265	
	Sub-Total (A)(1)		9	8529452	0	0	8529452	30.09	8529452	0	8529452	30.09	30.09	750000	8.79	217797	2.55	8529452	
(2)	Foreign Individuals (Non-Resident Individuals / Foreign Individuals		0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	0	0.00	0	
(a)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	0	0.00	0	
(b)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	0	0.00	0	
(c)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	0	0.00	0	
(d)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	0	0.00	0	
(e)	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	0	0.00	0	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		9	8529452	0	0	8529452	30.09	8529452	0	8529452	30.09	30.09	750000	8.79	217797	2.55	8529452	



Table III - Statement showing shareholding pattern of the Public shareholder

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Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	No of Voting Rights			(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)		
									Class X	Class Y	Total			(as a percentage of diluted share capital)	No.	As a % of total Shares held	No.	As a % of total Shares held	
(1)	Institutions																		
(a)	Mutual Funds																		
	DSP SMALL CAP FUND	AAAJD0430B	4	5452546	0	0	5452546	19.23	5452546	0	5452546	19.23	0	19.23	0	0.00	NA	NA	5452546
	RELIANCE CAPITAL TRUSTEE CO LTD./A/C RELIANCE EQUITY HYBRID FUND		1	1369314	0	0	1369314	4.83	1369314	0	1369314	4.83	0	4.83	0	0.00	NA	NA	1369314
	SBI TECHNOLOGY OPPORTUNITIES FUND	AAATS6407Q	1	2242986	0	0	2242986	7.91	2242986	0	2242986	7.91	0	7.91	0	0.00	NA	NA	2242986
	SBI ACTIVE SELECT FUND	AATTS7547M	1	285007	0	0	285007	1.01	285007	0	285007	1.01	0	1.01	0	0.00	NA	NA	285007
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		1	5251608	0	0	5251608	18.52	5251608	0	5251608	18.52	0	18.52	0	0.00	NA	NA	5251608
	P5 ASIA HOLDING INVESTMENTS (MAURITIUS) LIMITED	AAECP1949E	1	5251608	0	0	5251608	18.52	5251608	0	5251608	18.52	0	18.52	0	0.00	NA	NA	5251608
(e)	Foreign Portfolio Investors		16	868299	0	0	868299	3.06	868299	0	868299	3.06	0	3.06	0	0.00	NA	NA	868299
(f)	Financial Institutions/Banks		3	35175	0	0	35175	0.12	35175	0	35175	0.12	0	0.12	0	0.00	NA	NA	35175



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)	(XIII)	(XIV)			
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other																		
(i)	Foreign Nationals		1	87	0	0	87	0.00	87	0	87	0.00	0	0.00	0	0.00	NA	NA	87
	Sub Total (B)(1)		25	11607715	0	0	11607715	40.94	11607715	0	11607715	40.94	0	40.94	0	0.00	NA	NA	11607715
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)											
(3)	Non-Institutions																		
(a)	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs		26543	4269041	0	0	4269041	15.06	4269041	0	4269041	15.06	0	15.06	0.00	NA	NA	4248835	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		24	2448564	0	0	2448564	8.64	2448564	0	2448564	8.64	0	8.64	0.00	NA	NA	2448564	
	VALLABH BHANSHALI	AABPB4198H	1	360000	0	0	360000	1.27	360000	0	360000	1.27	0	1.27	0.00	NA	NA	360000	
	KAPIL KUMAR AGARWAL	AACPA2412L	1	462394	0	0	462394	1.63	462394	0	462394	1.63	0	1.63	0.00	NA	NA	462394	
(b)	NBFCs Registered with RBI		3	14200	0	0	14200	0.05	14200	0	14200	0.05	0	0.05	0.00	NA	NA	14200	
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	NA	NA	0	
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	NA	NA	0	
(e)	Any Other																		
	TRUSTS		1	1233	0	0	1233	0.00	1233	0	1233	0.00	0	0.00	0.00	NA	NA	0	
	NON RESIDENT INDIANS		403	305194	0	0	305194	1.08	305194	0	305194	1.08	0	1.08	0.00	NA	NA	305194	
	CLEARING MEMBERS		48	11727	0	0	11727	0.04	11727	0	11727	0.04	0	0.04	0.00	NA	NA	11727	
	NON RESIDENT INDIAN NON REPATRIABLE		178	130607	0	0	130607	0.46	130607	0	130607	0.46	0	0.46	0.00	NA	NA	130607	
	BODIES CORPORATES		257	1033068	0	0	1033068	3.64	1033068	0	1033068	3.64	0	3.64	0.00	NA	NA	1033068	
	EXCEL WAY INTERNATIONAL LTD	AAECE0549B	1	313341	0	0	313341	1.11	313341	0	313341	1.11	0	1.11	0.00	NA	NA	313341	
	Sub Total (B)(3)		27457	8213634	0	0	8213634	28.97	8213634	0	8213634	28.97	0	28.97	0.00			8192195	
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		27482	19821349	0	0	19821349	69.91	19821349	0	19821349	69.91	0	69.91	0.00			19799910	



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		NA	0



Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:			0



Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/undlaimed suspense account

No of Shareholders	No of shares
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Annexure

Table V- Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)			Date of creation / acquisition of significant beneficial interest# (IV)
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN / Passport No. in case of a foreign national	Nationality	Whether by virtue of:			
							Shares		%	
							Voting rights		%	
							Rights on distributable dividend or any other distribution		%	
							Exercise of control		%	
							Exercise of significant influence		%	
1	Ameya Hete	ABMPH9097B	Indian	Valuable Media Limited	AACCV5963G	Indian	Shares	3.83	%	08-02-2019
				Valuable Technologies Limited	AACCV2732P	Indian	Shares	2.11	%	08-02-2019
				Advent Fiscal Private Limited	AAACA5333K	Indian	Shares	2.6	%	08-02-2019
2	Sanjay Gaikwad	AAAPG8554D	Indian	Valuable Media Limited	AACCV5963G	Indian	Shares	3.83	%	08-02-2019
				Valuable Technologies Limited	AACCV2732P	Indian	Shares	2.28	%	08-02-2019
				Nifty Portfolio Services Private Limited	AAACN1994R	Indian	Shares	1.91	%	08-02-2019

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

