

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35

NAME OF THE COMPANY:UFO MOVIEZ INDIA LIMITED		Name of the Scrip: UFO	
SCRIP CODE:	539141		
Class of Security:	Equity		
QUARTER ENDED:	30/09/2015		
Partly paid-up shares		As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group		0	0
Held by Public		0	0
Total:		0	0
Outstanding convertible securities:		As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group		0	0
Held by Public		0	0
Total:		0	0
Warrants:		As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group		0	0
Held by Public		0	0
Total:		0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	25897669	0	100.00

For UFO Moviez India Ltd.**S. S. Chavva****Company Secretary**

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS (III)	TOTAL NUMBER OF SHARES (IV)	NO OF SHARES HELD IN DEMATERIALIZED FORM (V)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES			SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B) (VI)	As a PERCENTAGE of (A+B+C) (VII)	NUMBER OF SHARES (VIII)	AS a PERCENTAGE (IX)=(VIII)/(IV)*100	
(I)	(II)								
(A)	PROMOTER AND PROMOTER GROUP								
(1)	INDIAN								
(a)	Individual /HUF	2	200469	200469	0.77	0.77	0	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00	0.00
(c)	Bodies Corporate	5	7283657	7283657	28.12	28.12	0	0.00	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00	0.00
	Sub-Total A(1) :	7	7484126	7484126	28.90	28.90	0	0.00	0.00
(2)	FOREIGN								
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00	0.00
	Sub-Total A(2) :	0	0	0	0.00	0.00	0	0.00	0.00
	Total A=A(1)+A(2)	7	7484126	7484126	28.90	28.90	0	0.00	0.00
(B)	PUBLIC SHAREHOLDING								
(1)	INSTITUTIONS								
(a)	Mutual Funds /UTI	17	3866833	3866833	14.93	14.93			
(b)	Financial Institutions /Banks	2	72005	72005	0.28	0.28			
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00			
(d)	Venture Capital Funds	0	0	0	0.00	0.00			
(e)	Insurance Companies	0	0	0	0.00	0.00			
(f)	Foreign Institutional Investors	10	2111712	2111712	8.15	8.15			
(g)	Foreign Venture Capital Investors	1	5251608	5251608	20.28	20.28			
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00			
(i)	Others	0	0	0	0.00	0.00			
	Sub-Total B(1) :	30	11302158	11302158	43.64	43.64			



CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS (III)	TOTAL NUMBER OF SHARES (IV)	NO OF SHARES HELD IN DEMATERIALIZED FORM (V)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES			SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B) (VI)	As a PERCENTAGE of (A+B+C) (VII)	NUMBER OF SHARES (VIII)	AS a PERCENTAGE (IX)=(VIII)/(IV)*100	
(I)	(II)								
(2)	NON-INSTITUTIONS								
(a)	Bodies Corporate	197	1803470	1803470	6.96	6.96			
(b)	Individuals								
	(i) Individuals holding nominal share capital upto Rs.1 lakh	27420	1379770	1341460	5.33	5.33			
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	15	919199	639959	3.55	3.55			
(c)	Others								
	FOREIGN BODIES	2	2978220	2664879	11.50	11.50			
	CLEARING MEMBERS	41	16707	16707	0.06	0.06			
	NON RESIDENT INDIANS	99	12786	12786	0.05	0.05			
	TRUSTS	1	1233	0	0.00	0.00			
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00			
	Sub-Total B(2) :	27775	7111385	6479261	27.46	27.46			
	Total B=B(1)+B(2) :	27805	18413543	17781419	71.10	71.10			
	Total (A+B) :	27812	25897669	25265545	100.00	100.00			
(C)	Shares held by custodians, against which Depository Receipts have been issued								
(1)	Promoter and Promoter Group								
(2)	Public	0	0	0	0.00	0.00			
	GRAND TOTAL (A+B+C) :	27812	25897669	25265545	100.00	0.00	0		0.00



(i)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held (iii)	As a % of grand total (A)+(B)+(C) (iv)	Pledge Shares (v)	AS a percentage (vi)=(v)/(iii)*100	AS a % of grand total (A) + (B) + (C) of sub-clause (i)(a) (vii)	Number of warrants held (viii)	As a % total number of warrants of the same class (ix)	Number of convertible securities held (x)	As a % total number of convertible securities of the same class (xi)	
(i)	(ii)										(xii)
1	APOLLO INTERNATIONAL LIMITED	2266417	8.75	0	0.00	0.00	0	0.00	0	0.00	8.75
2	VALUABLE TECHNOLOGIES LIMITED	2243657	8.66	0	0.00	0.00	0	0.00	0	0.00	8.66
3	VALUABLE MEDIA LIMITED	1494265	5.77	0	0.00	0.00	0	0.00	0	0.00	5.77
4	ADVENT FISCAL PRIVATE LIMITED	737182	2.85	0	0.00	0.00	0	0.00	0	0.00	2.85
5	NIFTY PORTFOLIO SERVICES PRIVATE LTD	542136	2.09	0	0.00	0.00	0	0.00	0	0.00	2.09
6	RAAJA R S KANWAR	200369	0.77	0	0.00	0.00	0	0.00	0	0.00	0.77
7	UDAY SHANKAR GAIKWAD	100	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	TOTAL :	7484126	28.90	0	0.00	0.00	0	0.00	0	0.00	28.90



(i)(c)(i)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares									
				Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (i)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)	
Sr. No.	Name of the shareholder	Number of shares held			Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
	1 P5 ASIA HOLDING INVESTMENTS (MAURITIUS) LIMITED	5251608		20.28	0	0.00	0	0.00	20.28	
	2 3i RESEARCH (MAURITIUS) LIMITED	2664879		10.29	0	0.00	0	0.00	10.29	
	3 SBI MAGNUM GLOBAL FUND	870000		3.36	0	0.00	0	0.00	3.36	
	4 RELIANCE CAPITAL TRUSTEE CO LTD A/C-RELIANCE REGULAR	605500		2.34	0	0.00	0	0.00	2.34	
	5 SBI MAGNUM MIDCAP FUND	591456		2.28	0	0.00	0	0.00	2.28	
	6 SBI MAGNUM BALANCED FUND	550000		2.12	0	0.00	0	0.00	2.12	
	7 AMUNDI FUNDS A/C AMUNDI FUNDS - EQUITY INDIA	475000		1.83	0	0.00	0	0.00	1.83	
	MAX LIFE INSURANCE COMPANY LIMITED A/C -									
	8 ULIF00125/06/04LIFEGROWTH104 - GROWTH FUND	463565		1.79	0	0.00	0	0.00	1.79	
	9 THE WELLINGTON TRUST COMPANY NATIONAL ASSOCIATION	441844		1.71	0	0.00	0	0.00	1.71	
	10 RELIANCE CAPITAL TRUSTEE CO LTD A/C-RELIANCE REGULAR	391030		1.51	0	0.00	0	0.00	1.51	
	11 SBI SMALL AND MIDCAP FUND	390000		1.51	0	0.00	0	0.00	1.51	
	12 EXCELWAY INTERNATIONAL LIMITED	313341		1.21	0	0.00	0	0.00	1.21	
	13 QUANT CAPITAL HOLDINGS PRIVATE LIMITED	306019		1.18	0	0.00	0	0.00	1.18	
	14 LATA BHANSHALI	304536		1.18	0	0.00	0	0.00	1.18	
	15 NOMURA SINGAPORE LIMITED	269726		1.04	0	0.00	0	0.00	1.04	
	TOTAL :	13888504		53.63	0	0.00	0	0.00	53.63	



Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company										
(i)(c)(ii)	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them			Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (i)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
Sr.No.						Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	P5 ASIA HOLDING INVESTMENTS (MAURITIUS) LIMITED			5251608	20.28	0	0.00	0	0.00	20.28
	2 3i RESEARCH (MAURITIUS) LIMITED			2664879	10.29	0	0.00	0	0.00	10.29
	TOTAL :			7916487	30.57	0	0.00	0	0.00	30.57





STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"				
(i)(d)				
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares (i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (i)(a) above}	Promoter/Promoter Group/Public
1	3i RESEARCH (MAURITIUS) LIMITED	2664879	10.29	PUBLIC
2	A C LOKESH	549	0.00	PUBLIC
3	ABHIJIT VISHWASRAO PATIL	411	0.00	PUBLIC
4	ADITYA SHASTRI	2025	0.01	PUBLIC
5	ADVENT FISCAL PRIVATE LIMITED	737182	2.85	PROMOTER/PROMOTER GROUP
6	AFTAAB JABALPURWALA	822	0.00	PUBLIC
7	AJAY KUMAR GADDU	549	0.00	PUBLIC
8	ALKESH ARUN BANAVALI	684	0.00	PUBLIC
9	AMIT AGARWAL	1098	0.00	PUBLIC
10	ANEETHA SATISH	822	0.00	PUBLIC
11	ANIL ASHOK MHATRE	822	0.00	PUBLIC
12	ANUP KUMAR SETHI	2745	0.01	PUBLIC
13	APOLLO INTERNATIONAL LIMITED	2266417	8.75	PROMOTER/PROMOTER GROUP
14	BENU AGARWAL	89700	0.35	PUBLIC
15	BHAGYESH K PATEL	549	0.00	PUBLIC
16	BIPIN B VARGHESE	549	0.00	PUBLIC
17	CHARUHAS SATAM	1647	0.01	PUBLIC
18	CHINTAN DAVE	2250	0.01	PUBLIC
19	DINESH AGARWAL	1296	0.01	PUBLIC
20	EXCELWAY INTERNATIONAL LIMITED	313341	1.21	PUBLIC
21	FARHAT JAMAL MOHAMMED ALI ZAIDI	39990	0.15	PUBLIC
22	GANESH GOPALAKRISHNAN IYER	822	0.00	PUBLIC
23	HARISH BAHADUR	1197	0.00	PUBLIC
24	JAYAPRAKASH P	273	0.00	PUBLIC
25	KANHAYA LAL GANJU	168750	0.65	PUBLIC
26	KAPIL ARORA	273	0.00	PUBLIC
27	KAWAL SHARMA	549	0.00	PUBLIC
28	KRISHNA PRABHURAM PAL	1233	0.00	PUBLIC
29	LATA BHANSHALI	168750	0.65	PUBLIC
30	MASOOD B ZAIDI	10500	0.04	PUBLIC
31	NIFTY PORTFOLIO SERVICES PRIVATE LTD	542136	2.09	PROMOTER/PROMOTER GROUP
32	NITIN SHARMA	309	0.00	PUBLIC
33	P N WAHAL	1197	0.00	PUBLIC

34	P S PRASAD	3243	0.01	PUBLIC
35	P VINAYAGA MOORTHY	1098	0.00	PUBLIC
36	PRAFULLA VAIDYA	1098	0.00	PUBLIC
37	PRASHANT RAMDAS VAJE	273	0.00	PUBLIC
38	PUSHPA NARENDRA KARNAVAT	33750	0.13	PUBLIC
39	RAAJA R S KANWAR	200369	0.77	PROMOTER/PROMOTER GROUP
40	RAHUL VASANT PAWAR	273	0.00	PUBLIC
41	RAJAT GARG	549	0.00	PUBLIC
42	RAJESH AJAYKUMAR JAIN	549	0.00	PUBLIC
43	RAKESH GUPTA	1233	0.00	PUBLIC
44	REENA TUSHAR AGARWAL	7500	0.03	PUBLIC
45	S KUMAR	273	0.00	PUBLIC
46	SAMEER S NAIK	273	0.00	PUBLIC
47	SANJEEV AGARWAL	1098	0.00	PUBLIC
48	SEEMA AJAY RAMGADIYA	549	0.00	PUBLIC
49	SHAILENDRA SINGH	549	0.00	PUBLIC
50	SHIVA KUMAR	645	0.00	PUBLIC
51	SHRAVAN KISHOR KANEKAR	273	0.00	PUBLIC
52	SIDHARTH DASGUPTA	1647	0.01	PUBLIC
53	SUGATA GHOSH	1233	0.00	PUBLIC
54	SYED AKBAR RAZA	549	0.00	PUBLIC
55	TUSHAR GOPALKRISHNA AGARWAL	26250	0.10	PUBLIC
56	VALUABLE MEDIA LIMITED	1494265	5.77	PROMOTER/PROMOTER GROUP
57	VALUABLE TECHNOLOGIES LIMITED	2243657	8.66	PROMOTER/PROMOTER GROUP
TOTAL :		11045512	42.65	



STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
(ii)(a)				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRS	Number of shares underlying outstanding DRS	Shares underlying outstanding DRS as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
	TOTAL :	0	0	0



Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.				
(II)(b)		Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
Sr.No.	Name of the DR Holder			
	TOTAL :		0	0

