

| <b>General information about company</b>   |                          |
|--|--------------------------|
| Scrip code   | 539141                   |
| NSE Symbol   | UFO                      |
| MSEI Symbol  | NA                       |
| ISIN   | INE527H01019             |
| Name of the company  | UFO Moviez India Limited |
| Whether company is SME   | No                       |
| Class of Security  | Equity Shares            |
| Type of report   | Quarterly                |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 30-09-2022               |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                          |
| Shareholding pattern filed under   | Regulation 31 (1) (b)    |
| Whether the listed entity is Public Sector Undertaking (PSU)?                              | No                       |

| Declaration |  |        |                             |                    |                          |
|-------------|--|--------|-----------------------------|--------------------|--------------------------|
| Sr. No.     | Particular   | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
| 1           | Whether the Listed Entity has issued any partly paid up shares?                        | No     | No                          | No                 | No                       |
| 2           | Whether the Listed Entity has issued any Convertible Securities ?                      | No     | No                          | No                 | No                       |
| 3           | Whether the Listed Entity has issued any Warrants ?                                    | No     | No                          | No                 | No                       |
| 4           | Whether the Listed Entity has any shares against which depository receipts are issued? | No     | No                          | No                 | No                       |
| 5           | Whether the Listed Entity has any shares in locked-in?                                 | Yes    | No                          | Yes                | No                       |
| 6           | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes    | Yes                         |                    |                          |
| 7           | Whether company has equity shares with differential voting rights?                     | No     | No                          | No                 | No                       |
| 8           | Whether the listed entity has any significant beneficial owner?                        | Yes    |                             |                    |                          |

**Table VI - Statement showing foreign ownership limits**

| <b>Particular</b>                     | <b>Approved limits (%)</b> | <b>Limits utilized (%)</b> |
|---------------------------------------|----------------------------|----------------------------|
| As on shareholding date               |                            |                            |
| As on the end of previous 1st quarter |                            |                            |
| As on the end of previous 2nd quarter |                            |                            |
| As on the end of previous 3rd quarter |                            |                            |
| As on the end of previous 4th quarter |                            |                            |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |          |                         |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------|
|              |                                |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |          | Total as a % of (A+B+C) |
|              |                                |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total    |                         |
| (A)          | Promoter & Promoter Group      | 9                          | 8668540                                      |  |   | 8668540                                      | 22.77   | 8668540   |            | 8668540  | 22.77                   |
| (B)          | Public                         | 45342                      | 29397255                                     |  |   | 29397255                                     | 77.23   | 29397255  |            | 29397255 | 77.23                   |
| (C)          | Non Promoter-Non Public        |                            |  |  |   |  |   |   |            |          |                         |
| (C1)         | Shares underlying DRs          |                            |  |  |   |  |   |   |            |          |                         |
| (C2)         | Shares held by Employee Trusts |                            |  |  |   |  |   |   |            |          |                         |
|              | Total                          | 45351                      | 38065795                                     |  |   | 38065795                                     | 100   | 38065795  |            | 38065795 | 100                     |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares |                   |                    |
|--------------|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|------------------------------|-------------------|--------------------|
|              |                                |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   | Sub-category (i)             | Sub-category (ii) | Sub-category (iii) |
| (A)          | Promoter & Promoter Group      |   |  |  | 22.77   |                                  |                                 | 2266417   | 26.15                           | 8668540   |                              |                   |                    |
| (B)          | Public                         |   |  |  | 77.23   | 9399933                          | 31.98                           |   |                                 | 29376731  | 0                            | 9399933           | 0                  |
| (C)          | Non Promoter-Non Public        |   |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |
| (C1)         | Shares underlying DRs          |   |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |
| (C2)         | Shares held by Employee Trusts |   |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |
|              | Total                          |   |  |  | 100   | 9399933                          | 24.69                           | 2266417   | 5.95                            | 38045271  | 0                            | 9399933           | 0                  |

| <b>Table II - Statement showing shareholding pattern of the Promoter and Promoter Group</b> |   |                            |  |  |   |  |   |   |            |          |                                     |
|---|---|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------------------|
| Sr.   | Category & Name of the Shareholders (I)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |          |                                     |
|   |   |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |          | Total as a % of Total Voting rights |
|   |   |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total    |                                     |
| A   | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group  |                            |  |  |   |  |   |   |            |          |                                     |
| (1)   | Indian  |                            |  |  |   |  |   |   |            |          |                                     |
| (a)   | Individuals/Hindu undivided Family  | 5                          | 1177019                                      |  |   | 1177019                                      | 3.09  | 1177019   |            | 1177019  | 3.09                                |
| (d)   | Any Other (specify)   | 4                          | 7491521                                      |  |   | 7491521                                      | 19.68   | 7491521   |            | 7491521  | 19.68                               |
| Sub-Total (A)(1)  |   | 9                          | 8668540                                      |  |   | 8668540                                      | 22.77   | 8668540   |            | 8668540  | 22.77                               |
| (2)   | Foreign   |                            |  |  |   |  |   |   |            |          |                                     |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)                         |   | 9                          | 8668540                                      |  |   | 8668540                                      | 22.77   | 8668540   |            | 8668540  | 22.77                               |
| B   | Table III - Statement showing shareholding pattern of the Public shareholder          |                            |  |  |   |  |   |   |            |          |                                     |
| (1)   | Institutions (Domestic)   |                            |  |  |   |  |   |   |            |          |                                     |
| (c)   | Alternate Investment Funds  | 1                          | 9399933                                      |  |   | 9399933                                      | 24.69   | 9399933   |            | 9399933  | 24.69                               |
| Sub-Total (B)(1)  |   | 1                          | 9399933                                      |  |   | 9399933                                      | 24.69   | 9399933   |            | 9399933  | 24.69                               |
| (2)   | Institutions (Foreign)  |                            |  |  |   |  |   |   |            |          |                                     |
| (d)   | Foreign Portfolio Investors Category I  | 3                          | 515179                                       |  |   | 515179                                       | 1.35  | 515179  |            | 515179   | 1.35                                |
| Sub-Total (B)(2)  |   | 3                          | 515179                                       |  |   | 515179                                       | 1.35  | 515179  |            | 515179   | 1.35                                |
| (3)   | Central Government / State Government(s)  |                            |  |  |   |  |   |   |            |          |                                     |
| (4)   | Non-institutions  |                            |  |  |   |  |   |   |            |          |                                     |
| (b)   | Directors and their relatives (excluding independent directors and nominee directors) | 3                          | 720861                                       |  |   | 720861                                       | 1.89  | 720861  |            | 720861   | 1.89                                |
| (c)   | Key Managerial Personnel  | 2                          | 18425  |  |   | 18425  | 0.05  | 18425   |            | 18425    | 0.05                                |
| (g)   | Resident Individuals holding nominal share capital up to Rs. 2 lakhs                  | 42943                      | 10190637                                     |  |   | 10190637                                     | 26.77   | 10190637  |            | 10190637 | 26.77                               |
| (h)   | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs           | 73                         | 5652330                                      |  |   | 5652330                                      | 14.85   | 5652330   |            | 5652330  | 14.85                               |
| (i)   | Non Resident Indians (NRIs)   | 423                        | 257356                                       |  |   | 257356                                       | 0.68  | 257356  |            | 257356   | 0.68                                |
| (j)   | Foreign Nationals   | 1                          | 87   |  |   | 87   | 0   | 87  |            | 87       | 0                                   |
| (k)   | Foreign Companies   | 1                          | 313341                                       |  |   | 313341                                       | 0.82  | 313341  |            | 313341   | 0.82                                |
| (l)   | Bodies Corporate  | 205                        | 1461877                                      |  |   | 1461877                                      | 3.84  | 1461877   |            | 1461877  | 3.84                                |
| (m)   | Any Other (specify)   | 1687                       | 867229                                       |  |   | 867229                                       | 2.28  | 867229  |            | 867229   | 2.28                                |

|   |   |       |          |  |  |          |       |          |  |          |       |
|---|---|-------|----------|--|--|----------|-------|----------|--|----------|-------|
| Sub-Total (B)(4)  |   | 45338 | 19482143 |  |  | 19482143 | 51.18 | 19482143 |  | 19482143 | 51.18 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4) |   | 45342 | 29397255 |  |  | 29397255 | 77.23 | 29397255 |  | 29397255 | 77.23 |
| C   | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |       |          |  |  |          |       |          |  |          |       |
| Total ( A+B+C2 )  |   | 45351 | 38065795 |  |  | 38065795 | 100   | 38065795 |  | 38065795 | 100   |
| Total (A+B+C )  |   | 45351 | 38065795 |  |  | 38065795 | 100   | 38065795 |  | 38065795 | 100   |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |  |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |
|--|--|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|------------------------------|-------------------|--------------------|
| Sr.  | No. Of Shares Underlying Outstanding convertible securities (X)                      | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares |                   |                    |
|  |  |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   | Sub-category (i)             | Sub-category (ii) | Sub-category (iii) |
| A  | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |
| (1)  | Indian   |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |
| (a)  |  |  |  | 3.09  |                                  |                                 | 0   | 0                               | 1177019   |                              |                   |                    |
| (d)  |  |  |  | 19.68   |                                  |                                 | 2266417   | 30.25                           | 7491521   |                              |                   |                    |
| Sub-Total (A)(1)   |  |  |  | 22.77   |                                  |                                 | 2266417   | 26.15                           | 8668540   |                              |                   |                    |
| (2)  | Foreign  |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)                  |  |  |  | 22.77   |                                  |                                 | 2266417   | 26.15                           | 8668540   |                              |                   |                    |
| B  | Table III - Statement showing shareholding pattern of the Public shareholder         |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |
| (1)  | Institutions (Domestic)  |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |
| (c)  |  |  |  | 24.69   | 9399933                          | 100                             |   |                                 | 9399933   | 0                            | 9399933           | 0                  |
| Sub-Total (B)(1)   |  |  |  | 24.69   | 9399933                          | 100                             |   |                                 | 9399933   | 0                            | 9399933           | 0                  |
| (2)  | Institutions (Foreign)   |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |
| (d)  |  |  |  | 1.35  | 0                                | 0                               |   |                                 | 515179  |                              |                   |                    |
| Sub-Total (B)(2)   |  |  |  | 1.35  | 0                                | 0                               |   |                                 | 515179  |                              |                   |                    |
| (3)  | Central Government / State Government(s)   |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |
| (4)  | Non-institutions   |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |
| (b)  |  |  |  | 1.89  | 0                                | 0                               |   |                                 | 720861  | 0                            | 0                 | 0                  |
| (c)  |  |  |  | 0.05  | 0                                | 0                               |   |                                 | 18425   |                              |                   |                    |
| (g)  |  |  |  | 26.77   | 0                                | 0                               |   |                                 | 10171346  |                              |                   |                    |
| (h)  |  |  |  | 14.85   | 0                                | 0                               |   |                                 | 5652330   |                              |                   |                    |
| (i)  |  |  |  | 0.68  | 0                                | 0                               |   |                                 | 257356  |                              |                   |                    |
| (j)  |  |  |  | 0   | 0                                | 0                               |   |                                 | 87  |                              |                   |                    |
| (k)  |  |  |  | 0.82  | 0                                | 0                               |   |                                 | 313341  |                              |                   |                    |
| (l)  |  |  |  | 3.84  | 0                                | 0                               |   |                                 | 1461877   |                              |                   |                    |
| (m)  |  |  |  | 2.28  | 0                                | 0                               |   |                                 | 865996  |                              |                   |                    |
| Sub-Total (B)(4)   |  |  |  | 51.18   | 0                                | 0                               |   |                                 | 19461619  | 0                            | 0                 | 0                  |



|  |   |  |  |       |         |       |         |      |          |   |         |   |
|--|---|--|--|-------|---------|-------|---------|------|----------|---|---------|---|
| Total Public Shareholding<br>(B)=(B)<br>(1)+(B)<br>(2)+(B)<br>(3)+(B)(4) |   |  |  | 77.23 | 9399933 | 31.98 |         |      | 29376731 | 0 | 9399933 | 0 |
| C  | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |  |  |       |         |       |         |      |          |   |         |   |
| Total (A+B+C2)   |   |  |  | 100   | 9399933 | 24.69 |         |      | 38045271 |   |         |   |
| Total (A+B+C)  |   |  |  | 100   | 9399933 | 24.69 | 2266417 | 5.95 | 38045271 |   |         |   |

| Individuals/Hindu undivided Family   |                        |                     |                      |                     |               |              |
|--|------------------------|---------------------|----------------------|---------------------|---------------|--------------|
| Searial No.  | 1                      | 2                   | 3                    | 4                   | 5             | 6            |
| Name of the Shareholders (I)   | SANJAY SHANKAR GAIKWAD | ARUNA NARENDRA HETE | UDAY SHANKAR GAIKWAD | AMEYA NARENDRA HETE | NARENDRA HETE | RAAJA KANWAR |
| PAN (II)   | AAAPG8554D             | AAIPH2875A          | AAMPG4304P           | ABMPH9097B          | AAGPH3696B    | AAJPK0819J   |
| No. of fully paid up equity shares held (IV)   | 917229                 | 4000                | 493                  | 242797              | 0             | 12500        |
| No. Of Partly paid-up equity shares held (V)   |                        |                     |                      |                     |               |              |
| No. Of shares underlying Depository Receipts (VI)  |                        |                     |                      |                     |               |              |
| Total nos. shares held (VII) = (IV)+(V)+ (VI)  | 917229                 | 4000                | 493                  | 242797              | 0             | 12500        |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 2.41                   | 0.01                | 0                    | 0.64                | 0             | 0.03         |
| Number of Voting Rights held in each class of securities (IX)  |                        |                     |                      |                     |               |              |
| Class eg:X   | 917229                 | 4000                | 493                  | 242797              | 0             | 12500        |
| Class eg:y   |                        |                     |                      |                     |               |              |
| Total  | 917229                 | 4000                | 493                  | 242797              | 0             | 12500        |
| Total as a % of Total Voting rights  | 2.41                   | 0.01                | 0                    | 0.64                | 0             | 0.03         |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                        |                     |                      |                     |               |              |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                        |                     |                      |                     |               |              |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                        |                     |                      |                     |               |              |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 2.41                   | 0.01                | 0                    | 0.64                | 0             | 0.03         |
| Number of Locked in shares (XII)   |                        |                     |                      |                     |               |              |
| No. (a)  |                        |                     |                      |                     |               |              |

|   |          |                |                |                |          |                |
|---|----------|----------------|----------------|----------------|----------|----------------|
| As a % of total Shares held (b)                           |          |                |                |                |          |                |
| Number of Shares pledged or otherwise encumbered (XIII)   |          |                |                |                |          |                |
| No. (a)   | 0        | 0              | 0              | 0              | 0        | 0              |
| As a % of total Shares held (b)                           | 0        | 0              | 0              | 0              | 0        | 0              |
| Number of equity shares held in dematerialized form (XIV) | 917229   | 4000           | 493            | 242797         | 0        | 12500          |
| Reason for not providing PAN                              |          |                |                |                |          |                |
| Reason for not providing PAN                              |          |                |                |                |          |                |
| Shareholder type  | Promoter | Promoter Group | Promoter Group | Promoter Group | Promoter | Promoter Group |

| <b>Individuals/Hindu undivided Family</b>  |                       |
|--|-----------------------|
| Serial No.   |                       |
| Name of the Shareholders (I)   | Click here to go back |
| PAN (II)   | Total                 |
| No. of fully paid up equity shares held (IV)   | 1177019               |
| No. Of Partly paid-up equity shares held (V)   |                       |
| No. Of shares underlying Depository Receipts (VI)  |                       |
| Total nos. shares held (VII) = (IV)+(V)+ (VI)  | 1177019               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 3.09                  |
| Number of Voting Rights held in each class of securities (IX)  |                       |
| Class eg:X   | 1177019               |
| Class eg:y   |                       |
| Total  | 1177019               |
| Total as a % of Total Voting rights  | 3.09                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 3.09                  |
| Number of Locked in shares (XII)   |                       |
| No. (a)  |                       |

|   |         |
|---|---------|
| As a % of total Shares held (b)                           |         |
| Number of Shares pledged or otherwise encumbered (XIII)   |         |
| No. (a)   | 0       |
| As a % of total Shares held (b)                           | 0       |
| Number of equity shares held in dematerialized form (XIV) | 1177019 |
| Reason for not providing PAN                              |         |
| Reason for not providing PAN                              |         |
| Shareholder type  |         |

| Any Other (specify)   |                               |                              |                                       |                                |                                  |                       |
|---|-------------------------------|------------------------------|---------------------------------------|--------------------------------|----------------------------------|-----------------------|
| Searial No.   | 1                             | 2                            | 3                                     | 4                              | 5                                |                       |
| Category  | Bodies Corporate              | Bodies Corporate             | Bodies Corporate                      | Bodies Corporate               | Bodies Corporate                 | Click here to go back |
| Name of the Shareholders (I)  | ADVENT FISCAL PRIVATE LIMITED | APOLLO INTERNATIONAL LIMITED | VALUABLE TECHNOLOGIES PRIVATE LIMITED | VALUABLE MEDIA PRIVATE LIMITED | NIFTY PORTFOLIO SERVICES PVT LTD |                       |
| PAN (II)  | AAACA5333K                    | AAACA6447N                   | AACCV2732P                            | AACCV5963G                     | AAACN1994R                       | Total                 |
| No. of the Shareholders (I)   | 1                             | 1                            | 1                                     | 1                              | 0                                | 4                     |
| No. of fully paid up equity shares held (IV)  | 737182                        | 2266417                      | 2243657                               | 2244265                        | 0                                | 7491521               |
| No. Of Partly paid-up equity shares held (V)  |                               |                              |                                       |                                |                                  |                       |
| No. Of shares underlying Depository Receipts (VI)   |                               |                              |                                       |                                |                                  |                       |
| Total nos. shares held (VII) = (IV)+(V)+ (VI)   | 737182                        | 2266417                      | 2243657                               | 2244265                        | 0                                | 7491521               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.94                          | 5.95                         | 5.89                                  | 5.9                            | 0                                | 19.68                 |
| Number of Voting Rights held in each class of securities (IX)                                       |                               |                              |                                       |                                |                                  |                       |
| Class eg: X   | 737182                        | 2266417                      | 2243657                               | 2244265                        | 0                                | 7491521               |
| Class eg:y  |                               |                              |                                       |                                |                                  |                       |
| Total   | 737182                        | 2266417                      | 2243657                               | 2244265                        | 0                                | 7491521               |
| Total as a % of Total Voting rights   | 1.94                          | 5.95                         | 5.89                                  | 5.9                            | 0                                | 19.68                 |
| No. Of Shares Underlying Outstanding convertible securities (X)                                     |                               |                              |                                       |                                |                                  |                       |
| No. of Shares Underlying Outstanding Warrants (Xi)  |                               |                              |                                       |                                |                                  |                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)            |                               |                              |                                       |                                |                                  |                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of        | 1.94                          | 5.95                         | 5.89                                  | 5.9                            | 0                                | 19.68                 |

|   |                |          |          |          |                |         |
|---|----------------|----------|----------|----------|----------------|---------|
| diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) |                |          |          |          |                |         |
| Number of Locked in shares (XII)                          |                |          |          |          |                |         |
| No. (a)   |                |          |          |          |                |         |
| As a % of total Shares held (b)                           |                |          |          |          |                |         |
| Number of Shares pledged or otherwise encumbered (XIII)   |                |          |          |          |                |         |
| No. (a)   | 0              | 2266417  | 0        | 0        | 0              | 2266417 |
| As a % of total Shares held (b)                           | 0              | 100      | 0        | 0        | 0              | 30.25   |
| Number of equity shares held in dematerialized form (XIV) | 737182         | 2266417  | 2243657  | 2244265  | 0              | 7491521 |
| Reason for not providing PAN                              |                |          |          |          |                |         |
| Reason for not providing PAN                              |                |          |          |          |                |         |
| Shareholder type  | Promoter Group | Promoter | Promoter | Promoter | Promoter Group |         |

| <b>Alternate Investment Funds</b>  |                                |                                       |
|--|--------------------------------|---------------------------------------|
| Searial No.  | 1                              |                                       |
| Name of the Shareholders (I)   | NEPEAN FOCUSED INVESTMENT FUND | <a href="#">Click here to go back</a> |
| PAN (II)   | AADTN6999C                     | Total                                 |
| No. of fully paid up equity shares held (IV)   | 9399933                        | 9399933                               |
| No. Of Partly paid-up equity shares held (V)   |                                |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                                |                                       |
| Total nos. shares held (VII) = (IV)+(V)+ (VI)  | 9399933                        | 9399933                               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 24.69                          | 24.69                                 |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |                                |                                       |
| Class eg: X  | 9399933                        | 9399933                               |
| Class eg:y   |                                |                                       |
| Total  | 9399933                        | 9399933                               |
| Total as a % of Total Voting rights  | 24.69                          | 24.69                                 |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                                |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                                |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                                |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 24.69                          | 24.69                                 |
| <b>Number of Locked in shares (XII)</b>  |                                |                                       |
| No. (a)  | 9399933                        | 9399933                               |



|   |         |         |
|---|---------|---------|
| As a % of total Shares held (b)                           | 100     | 100     |
| Number of equity shares held in dematerialized form (XIV) | 9399933 | 9399933 |
| Reason for not providing PAN                              |         |         |
| Reason for not providing PAN                              |         |         |
| Sub-categorization of shares                              |         |         |
| Shareholding (No. of shares) under                        |         |         |
| Sub-category (i)  | 0       | 0       |
| Sub-category (ii)   | 9399933 | 9399933 |
| Sub-category (iii)  | 0       | 0       |

| <b>Bodies Corporate</b>  |                                    |                                       |
|--|------------------------------------|---------------------------------------|
| Searial No.  | 1                                  |                                       |
| Name of the Shareholders (I)   | ENAM INVESTMENT & SERVICES PVT LTD | <a href="#">Click here to go back</a> |
| PAN (II)   | AAACB5750H                         | Total                                 |
| No. of fully paid up equity shares held (IV)   | 525000                             | 525000                                |
| No. Of Partly paid-up equity shares held (V)   |                                    |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                                    |                                       |
| Total nos. shares held (VII) = (IV)+(V)+ (VI)  | 525000                             | 525000                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 1.38                               | 1.38                                  |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |                                    |                                       |
| Class eg: X  | 525000                             | 525000                                |
| Class eg:y   |                                    |                                       |
| Total  | 525000                             | 525000                                |
| Total as a % of Total Voting rights  | 1.38                               | 1.38                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                                    |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                                    |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                                    |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.38                               | 1.38                                  |
| <b>Number of Locked in shares (XII)</b>  |                                    |                                       |
| No. (a)  | 0                                  | 0                                     |

|   |        |        |
|---|--------|--------|
| As a % of total Shares held (b)                           | 0      | 0      |
| Number of equity shares held in dematerialized form (XIV) | 525000 | 525000 |
| Reason for not providing PAN                              |        |        |
| Reason for not providing PAN                              |        |        |
| Sub-categorization of shares                              |        |        |
| Shareholding (No. of shares) under                        |        |        |
| Sub-category (i)  | 0      | 0      |
| Sub-category (ii)   | 0      | 0      |
| Sub-category (iii)  | 0      | 0      |

| <b>Directors and their relatives (excluding independent directors and nominee directors)</b>   |                     |                                       |
|--|---------------------|---------------------------------------|
| Searial No.  | 1                   |                                       |
| Name of the Shareholders (I)   | KAPIL KUMAR AGARWAL | <a href="#">Click here to go back</a> |
| PAN (II)   | AACPA2412L          | Total                                 |
| No. of fully paid up equity shares held (IV)   | 491843              | 491843                                |
| No. Of Partly paid-up equity shares held (V)   |                     |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                     |                                       |
| Total nos. shares held (VII) = (IV)+(V)+ (VI)  | 491843              | 491843                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 1.29                | 1.29                                  |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |                     |                                       |
| Class eg: X  | 491843              | 491843                                |
| Class eg:y   |                     |                                       |
| Total  | 491843              | 491843                                |
| Total as a % of Total Voting rights  | 1.29                | 1.29                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                     |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                     |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                     |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.29                | 1.29                                  |
| <b>Number of Locked in shares (XII)</b>  |                     |                                       |
| No. (a)  | 0                   | 0                                     |

|   |        |        |
|---|--------|--------|
| As a % of total Shares held (b)                           | 0      | 0      |
| Number of equity shares held in dematerialized form (XIV) | 491843 | 491843 |
| Reason for not providing PAN                              |        |        |
| Reason for not providing PAN                              |        |        |
| Sub-categorization of shares                              |        |        |
| Shareholding (No. of shares) under                        |        |        |
| Sub-category (i)  | 0      | 0      |
| Sub-category (ii)   | 0      | 0      |
| Sub-category (iii)  | 0      | 0      |

| Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.  |                            |              |                      |                                       |
|--|----------------------------|--------------|----------------------|---------------------------------------|
| Searial No.  | 1                          | 2            | 3                    |                                       |
| Name of the Shareholders (I)   | HITESH SATISHCHANDRA DOSHI | SHIVAM GOYAL | PRAGYESH KUMAR SINGH | <a href="#">Click here to go back</a> |
| PAN (II)   | AACPD8612R                 | AKQPG1663H   | AXUPS0955K           | Total                                 |
| No. of fully paid up equity shares held (IV)   | 400216                     | 500000       | 480102               | 1380318                               |
| No. Of Partly paid-up equity shares held (V)   |                            |              |                      |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                            |              |                      |                                       |
| Total nos. shares held (VII) = (IV)+(V)+ (VI)  | 400216                     | 500000       | 480102               | 1380318                               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 1.05                       | 1.31         | 1.26                 | 3.63                                  |
| Number of Voting Rights held in each class of securities (IX)  |                            |              |                      |                                       |
| Class eg: X  | 400216                     | 500000       | 480102               | 1380318                               |
| Class eg:y   |                            |              |                      |                                       |
| Total  | 400216                     | 500000       | 480102               | 1380318                               |
| Total as a % of Total Voting rights  | 1.05                       | 1.31         | 1.26                 | 3.63                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                            |              |                      |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                            |              |                      |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                            |              |                      |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.05                       | 1.31         | 1.26                 | 3.63                                  |
| Number of Locked in shares (XII)   |                            |              |                      |                                       |
| No. (a)  | 0                          | 0            | 0                    | 0                                     |

|   |        |        |        |         |
|---|--------|--------|--------|---------|
| As a % of total Shares held (b)                           | 0      | 0      | 0      | 0       |
| Number of equity shares held in dematerialized form (XIV) | 400216 | 500000 | 480102 | 1380318 |
| Reason for not providing PAN                              |        |        |        |         |
| Reason for not providing PAN                              |        |        |        |         |
| Sub-categorization of shares                              |        |        |        |         |
| Shareholding (No. of shares) under                        |        |        |        |         |
| Sub-category (i)  |        |        |        |         |
| Sub-category (ii)   |        |        |        |         |
| Sub-category (iii)  |        |        |        |         |

| Any Other (specify)  |                  |          |          |                                       |
|--|------------------|----------|----------|---------------------------------------|
| Searial No.  | 1                | 2        | 3        |                                       |
| Category   | Clearing Members | HUF      | Trusts   |                                       |
| Category / More than 1 percentage  | Category         | Category | Category |                                       |
| Name of the Shareholders (I)   |                  |          |          | <a href="#">Click here to go back</a> |
| PAN (II)   |                  |          |          | Total                                 |
| No. of the Shareholders (I)  | 50               | 1636     | 1        | 1687                                  |
| No. of fully paid up equity shares held (IV)   | 100193           | 765803   | 1233     | 867229                                |
| No. Of Partly paid-up equity shares held (V)   |                  |          |          |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                  |          |          |                                       |
| Total nos. shares held (VII) = (IV)+(V)+ (VI)  | 100193           | 765803   | 1233     | 867229                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)        | 0.26             | 2.01     | 0        | 2.27                                  |
| Number of Voting Rights held in each class of securities (IX)  |                  |          |          |                                       |
| Class eg: X  | 100193           | 765803   | 1233     | 867229                                |
| Class eg:y   |                  |          |          |                                       |
| Total  | 100193           | 765803   | 1233     | 867229                                |
| Total as a % of Total Voting rights  | 0.26             | 2.01     | 0        | 2.27                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                  |          |          |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                  |          |          |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)                   |                  |          |          |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share | 0.26             | 2.01     | 0        | 2.27                                  |



|  |        |        |   |        |
|--|--------|--------|---|--------|
| capital) (XI)=<br>(VII)+(X) As a %<br>of (A+B+C2)                  |        |        |   |        |
| Number of Locked in shares (XII)                                   |        |        |   |        |
| No. (a)  | 0      | 0      | 0 | 0      |
| As a % of total<br>Shares held (b)                                 | 0      | 0      | 0 | 0      |
| Number of equity<br>shares held in<br>dematerialized<br>form (XIV) | 100193 | 765803 | 0 | 865996 |
| Reason for not providing PAN                                       |        |        |   |        |
| Reason for not<br>providing PAN                                    |        |        |   |        |
| Sub-categorization of shares                                       |        |        |   |        |
| Shareholding (No. of shares) under                                 |        |        |   |        |
| Sub-category (i)   | 0      | 0      | 0 | 0      |
| Sub-category (ii)  | 0      | 0      | 0 | 0      |
| Sub-category (iii)   | 0      | 0      | 0 | 0      |

| significant beneficial owners |                    |            |  |             |   |  |            |  |             |   |   |               |  |                     |                                   |   |
|-------------------------------|--------------------|------------|--|-------------|---|--|------------|--|-------------|---|---|---------------|--|---------------------|-----------------------------------|---|
| Sr. No.                       | Details of the SBO |            |  |             |   | Details of the registered owner          |            |  |             |   | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: |               |  |                     |                                   | Date of creation / acquisition of significant beneficial interest |
|                               | Name               | PAN        | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Name                                     | PAN        | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Whether by virtue of:   |               |  |                     |                                   |   |
|                               |                    |            |  |             |   |  |            |  |             |   | Shares  | Voting rights | Rights on distributable dividend or any other distribution | Exercise of control | Exercise of significant influence |   |
| 1                             | Ameya Hete         | ABMPH9097B |  | India       |   | Valuable Media Private Limited           | AACCV5963G |  | India       |   | 3.83  |               |  | No                  | No                                | 08-02-2019  |
| 2                             | Ameya Hete         | ABMPH9097B |  | India       |   | Valuable Technologies Private Limited    | AACCV2732P |  | India       |   | 2.34  |               |  | No                  | No                                | 08-02-2019  |
| 3                             | Ameya Hete         | ABMPH9097B |  | India       |   | Advent Fiscal Private Limited            | AAACA5333K |  | India       |   | 2.6   |               |  | No                  | No                                | 08-02-2019  |
| <b>Total:</b>                 |                    |            |  |             |   |  |            |  |             |   | <b>8.77</b>   | <b>0</b>      | <b>0</b>   |                     |                                   |   |
| 4                             | Sanjay Gaikwad     | AAAPG8554D |  | India       |   | Valuable Media Private Limited           | AACCV5963G |  | India       |   | 3.83  |               |  | No                  | No                                | 08-02-2019  |
| 5                             | Sanjay Gaikwad     | AAAPG8554D |  | India       |   | Valuable Technologies Private Limited    | AACCV2732P |  | India       |   | 2.36  |               |  | No                  | No                                | 08-02-2019  |
| 6                             | Sanjay Gaikwad     | AAAPG8554D |  | India       |   | Nifty Portfolio Services Private Limited | AAACN1994R |  | India       |   | 0   |               |  | No                  | No                                | 27-11-2020  |
| <b>Total:</b>                 |                    |            |  |             |   |  |            |  |             |   | <b>6.19</b>   | <b>0</b>      | <b>0</b>   |                     |                                   |   |