

February 21, 2024

To,
BSE Limited
Phiroze Jeejeeboy Towers
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code:539141

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor Plot no.C/1,
G Block, Sandra Kurla Complex,
Sandra (East), Mumbai 400 051
NSE Scrip Symbol: UFO

Dear Sir/ Ma'am,

Ref: Disclosure of events or information under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")

Sub: 'Effective date' of the Scheme of Amalgamation amongst wholly owned subsidiaries (direct / step down) viz. Scrabble Entertainment Limited, Plexigo Entertainment Private Limited, Zinglin Media Private Limited, Scrabble Entertainment (Mauritius) Limited with Holding Company – UFO Moviez India Limited and their respective shareholders

This is further to our disclosure dated July 06, 2023 and January 19, 2024, in connection with the scheme of amalgamation amongst wholly owned subsidiaries (direct / step down) viz. Scrabble Entertainment Limited ("SEL" or "Transferor Company 1"), Plexigo Entertainment Private Limited ("PEPL" or "Transferor Company 2"), Zinglin Media Private Limited ("ZMPL" or "Transferor Company 3") and Scrabble Entertainment (Mauritius) Limited ("SEML" or "Transferor Company 4") (together known as "Transferor Companies") with Holding Company – UFO Moviez India Limited ("UFO / "the Company") and their respective shareholders ("Scheme of Amalgamation"), as approved and sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order dated January 17, 2024 ('NCLT Order'). The certified copy of NCLT order was received on February 01, 2024.

We wish to inform you that, after fulfilling all the conditions specified in Clause 1.6 (*Definition of Effective Date*) read with Clause 28 (*Conditionality of the Scheme*) of the Scheme of Amalgamation, the Transferor Company 1, Transferor Company 2, Transferor Company 3 and Transferee Company have today, i.e., February 21, 2024, filed the certified copy of the NCLT Order with the Ministry of Corporate Affairs, Government of India. The filing has been made in compliance with Section 232(5) of the Companies Act, 2013 read with Rule 25(7) of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016. Further, Transferor Company 4 has completed all the necessary compliances as per Mauritius Law on February 16, 2024.

Accordingly, in terms of Clause 1.6 (*Definition of Effective Date*) read with Clause 28 (*Conditionality of the Scheme*) of the Scheme of Amalgamation, the Scheme of Amalgamation has become operative on and from today i.e., February 21, 2024 ('**Effective date**')

In terms of the Scheme of Amalgamation, Transferor Companies stand amalgamated into and with the Company and dissolved without being wound up, on and from the Effective Date.



This disclosure is being made in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

We request you to kindly take this intimation on record.

Thanking you.

Yours faithfully,

For UFO Moviez India Limited

Ms. Kavita Thadeshwar
Company Secretary