

Date: November 07, 2017

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax: 022 – 2272 3121
BSE Scrip Code: 539141

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Fax: 022 – 2659 8237 / 38
NSE Scrip Code: UFO

Dear Sir / Ma'am,

Sub: Disclosure of events or information under Reg. 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is in reference to our letter dated September 1, 2017 by which the Company has informed the stock exchanges about entering into a Share Purchase and Shareholders agreement (“Agreement”) to acquire 76% equity stake of Sujav Entertainment Private Limited (Sujav) from the existing equity shareholder(s) of Sujav at a total consideration of Rs.75 lacs. The copy of the said letter is attached herewith.

We hereby inform you that the Company has issued a notice to all concerned parties for termination of the said Agreement.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For **UFO Moviez India Limited**



Sameer Chavan
Company Secretary

Encl: a/a

Date: September 01, 2017

To,
BSE Limited
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Dear Sir / Ma'am,

Sub: Disclosure of events or information under Reg. 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Company has entered into a share purchase and shareholders' agreement to acquire 76% equity stake of Sujav Entertainment Private Limited (Sujav) from the existing equity shareholder(s) of Sujav at a total consideration of Rs.75 lacs. The details of acquisition are given herein below:

Name of the target entity, details in brief such as size, turnover etc.	<p>Sujav Entertainment Private Limited (Sujav)</p> <p>Sujav is a new company which is incorporated on 23rd November, 2016. Under an agreement, existing on-line ticketing business under www.fastticket.in has been transferred to Sujav by its existing parent company Sujav Business Private Limited.</p> <p>Registered office of Sujav is located at 9 PVK Compound, Kherani Road, Sakinaka, Mumbai, - 400072.</p> <p>The paid up capital of Sujav is Rs.100,000/-</p>
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms' length"	No
Industry to which the entity being acquired belongs	Business of online ticketing.
Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target	Sujav has synergetic business to the business of the Company.



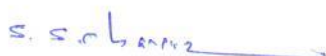
UFO MOVIEZ INDIA LIMITED

entity, if its business is outside the main line of business of the listed entity)	
Brief details of any governmental or regulatory approvals required for the acquisition	No governmental or regulatory approvals required.
Indicative time period for completion of the acquisition	By 30 th September, 2017 the share transfer formalities are likely to be completed.
Nature of consideration - whether cash consideration or share swap and details of the same	Cash consideration
Cost of acquisition or the price at which the shares are acquired	Cost of acquisition: Rs.75 lacs
Percentage of shareholding / control acquired and / or number of shares acquired	7,600 equity shares i.e. (76 % of equity share capital of Sujav)
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Sujav has business of online ticketing, under the brand name "FastTicket", for movie theatres, recreation parks and various events through its website www.fastticket.in</p> <p>Date of Incorporation of Sujav: 23rd November, 2016.</p> <p>Sujav has its presence in India.</p>

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For **UFO Moviez India Limited**



Sameer Chavan
Company Secretary