

Date: September 25, 2018

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax: 022 – 2272 3121

BSE Scrip Code: **539141**

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra (East),
Mumbai- 400 051
Fax : 022- 2659 8237/ 38

NSE Symbol: **UFO**

Dear Sir/ Ma'am,

Sub: Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Presentation made to the Analyst/Institutional Investors

This is further to our letter dated September 24, 2018 wherein we had given advance intimation of upcoming Analyst and Institutional Investor Interactions.

We wish to inform that the Company on September 25, 2018 participated in ICICI Securities Media Conference in Mumbai as mentioned in enclosed "Annexure – 1" and the Presentation which was sent to the Stock Exchanges on August 08, 2018 and uploaded on the Company's website with the link:

http://www.ufomoviez.com/UFO_Investors/Financials/FY%2019/Results%20Presentation%20-%20Q1FY19.pdf was made to the Institutional Investors and the Company's business model as disclosed in the Prospectus (which was already filed with the Stock Exchanges and also available on the website of the Company i.e. www.ufomoviez.com) was discussed during the meetings.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,

For UFO Moviez India Limited



Sameer Chavan
Company Secretary

Annexure - 1

List of meetings attended at ICICI Securities Media Conference

Mumbai, September 25, 2018

Name of Fund / Company	Type of Meeting
Amansa Advisors LLP	Group
Exide Life Insurance Company Limited	
IDFC Asset Management Company Limited	One-On-One
Aequitas Investment Consultancy Pvt. Ltd.	Group
ICICI Prudential Asset Management Company Limited	
Perpetuity Ventures LLP	