

Date: January 20, 2017

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax: 022 – 2272 3121
BSE Scrip Code: 539141

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Fax: 022 – 2659 8237 / 38
NSE Scrip Code: UFO

Dear Sir / Ma'am,

Sub: Disclosure of events or information under Reg. 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Filing of petition to sanction the scheme of arrangement between UFO Moviez India Limited (Transferee Company) and Southern Digital Screenz India Pvt. Ltd., V N Films Pvt. Ltd., Edridge Ltd. and UFO International Ltd . (collectively Transferor Companies)

This is in continuation of intimations dated July 26, 2016 and October 5, 2016 sent to you regarding scheme of arrangement between the Company and it's certain directly / indirectly wholly owned subsidiaries.

We hereby inform that the Company on January 20, 2017 has filed a petition to sanction the scheme of arrangement between UFO Moviez India Limited (Transferee Company) and Southern Digital Screenz India Pvt. Ltd., V N Films Pvt. Ltd., Edridge Ltd. and UFO International Ltd. (collectively Transferor Companies) with the National Company Law Tribunal, Mumbai Bench.

Request you to kindly take the above on record.

For **UFO Moviez India Limited**



Sameer Chavan
Company Secretary