

Date: June 7, 2018

To, BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai – 400 001

Fax: 022 - 2272 3121

BSE Scrip Code: 539141

To,

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East),

Mumbai- 400 051

Fax: 022-2659 8237/38

NSE Symbol: UFO

Dear Sir/ Ma'am,

Sub: Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Presentation made to the Analyst/Institutional Investors

This is further to our letter dated June 5, 2018 wherein we had given advance intimation of upcoming Analyst and Institutional Investor Interactions.

We wish to inform that the Company participated in B&K's Annual Investor Conference Trinity India – 2018 on June 6, 2018 as mentioned in enclosed "Annexure – 1" and conducted one-on-one meeting with Paradice Investment Management on June 7, 2018 in Mumbai and the Presentation which was sent to the Stock Exchanges on May 29, 2018 and uploaded on the Company's website with the link:

http://www.ufomoviez.com/UFO_Investors/Financials/FY%2018/Results%20PresentationQ4FY_18.pdf was made to the Institutional Investors and the Company's business model as disclosed in the Prospectus (which was already filed with the Stock Exchanges and also available on the website of the Company i.e. www.ufomoviez.com) was discussed during the meetings.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,

For UFO Moviez India Limited

Sisobania

Sameer Chavan

Company Secretary



Annexure - 1

List of meetings attended at B&K's Annual Investor Conference Trinity India - 2018

Mumbai, June 6, 2018

Name of Fund / Company	Type of Meeting
ICICI Prudential Asset Management Company Limited	One-On-One
Habrok Capital Management LLP	One-On-One
Abakkus Asset Manager LLP	Group
Birla Sun Life Insurance Company Limited	
DSP Blackrock Investment Managers Pvt. Ltd.	
E&R Advisors	
Ostrum Asset Management Asia Limited	

