

December 12, 2023

To, To,

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G

Block, Bandra Kurla Complex, Bandra (East),

Mumbai – 400 001 Mumbai - 400 051

Fax: 022 – 2272 3121 Fax: 022- 2659 8237/ 38

BSE Scrip Code: **539141** NSE Symbol: **UFO**

Dear Sir/ Ma'am,

Sub: Credit Rating for Rs. 125 crore bank limits of UFO Moviez India Limited's ("the Company") - Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform you that ICRA vide its letter dated December 12, 2023 has communicated that it has reaffirmed its ratings for the captioned line of credit, as per the details given below:

Type of Rating	Rating	Remarks
Long-term rating	[ICRA]A (Stable) (pronounced ICRA A)	Rating reaffirmed
Short-term rating	[ICRA]A2+ (pronounced ICRA A two plus)	Rating reaffirmed

As per ICRA, the ratings reaffirmation for the Company factors in the recovery in the Company's operating income and profitability, led by recovery in film exhibition industry post-lifting of the Covid-19 pandemic-related curbs.

Request you to kindly take the same on your record.

Thanking you.

Yours faithfully,
For **UFO Moviez India Limited**

Kavita Thadeshwar Company Secretary