

September 26, 2025

To,
BSE Limited
Phiroze Jeejeeboy Towers
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 539141

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: UFO

Dear Sir/ Ma'am,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 ("Listing Regulations")

Pursuant to Regulation 30 of the Listing Regulations, we hereby inform you that that the Company has received Demand Notice under Section 156 of the Income Tax Act, 1961, from the Income Tax Department, Ministry of Finance, Government of India.

The details of the order as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as Annexure to this letter.

The aforesaid information shall be made available on the Company's website at <https://www.ufomoviez.com>.

Kindly take the above information on record.

Thanking you.

Yours faithfully,
For **UFO Moviez India Limited**

Kavita Thadeshwar
Company Secretary

Annexure

Disclosures pursuant to Regulation 30 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sr. no.	Particulars	Details
1.	Name of the Authority	Assessment Unit, National Faceless Assessment Center, Income Tax Department, Ministry of Finance, Government of India.
2.	Nature and details of the action(s) taken or orders passed	Issuance of Notice of demand under section 156 of the Income-Tax Act, 1961 ('Act').
3.	Date & time of receipt of order	Order received through email dated September 26, 2025, at 07:31 a.m.
4.	Details of violation[s]/contravention(s) committed or alleged to be committed	Demand Notice for an amount of Rs. 7,15,13,571 has been issued u/s 271D of the Act for alleged violation of section 269SS of the Act, with respect to Assessment Year 2018 – 19.
5.	Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible	<p>The penalty proceedings were initiated on the basis of an inadvertent error in tax audit report, and certificate to this effect has been obtained from the concerned tax auditor. There is no contravention of the law by the Company. Further, the evidences provided by the Company to substantiate its compliance have not been considered by the authority in their order.</p> <p>Accordingly, the Company is confident to defend the Demand Notice basis strong merits in its favour and will be taking appropriate action for filing an appeal in the matter.</p> <p>Based on the above, there is no material impact on the financials, operations or other activities of the Company due to the Demand Notice.</p>