

March 28, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
BSE Scrip Code: **539141**

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra (East),
Mumbai- 400 051
NSE Symbol: **UFO**

Dear Sir/ Ma'am,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Credit Rating for Rs. 125 crore bank limits of UFO Moviez India Limited ("UMIL / the Company")

This is to inform you that ICRA vide its letter dated March 28, 2025 has communicated that it has reaffirmed its ratings for the captioned line of credit, as per the details given below:

Type of Rating	Rating	Remarks
Long-term rating	[ICRA]A (Stable) (pronounced ICRA A)	Rating reaffirmed
Short-term rating	[ICRA]A2+ (pronounced ICRA A two plus)	Rating reaffirmed

The ratings reaffirmation for the Company factors in, comfortable financial profile with low leverage and comfortable debt coverage metrics, along with its dominant position in the digital cinema exhibition industry, a large installed base of its equipment among exhibitors and the acceptance of UMIL as a digital partner by the film producers /distributors.

The aforementioned Credit Rating letter from ICRA was received by the Company on March 28, 2025 at 12.51 p.m. (IST).

Request you to kindly take the same on your record.

Thanking you.

Yours faithfully,
For **UFO Moviez India Limited**

Kavita Thadeshwar
Company Secretary