

Date: February 28, 2018

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001  
Fax: 022 – 2272 3121

BSE Scrip Code: **539141**

To,  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G  
Block, Bandra Kurla Complex, Bandra (East),  
Mumbai- 400 051  
Fax : 022- 2659 8237/ 38

NSE Symbol: **UFO**

Dear Sirs/ Ma'am,

**Sub: Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Presentation made to the Analyst/Institutional Investors**

This is further to our letter dated February 26, 2018 wherein we had given advance intimation of upcoming Analyst and Institutional Investor Interactions.

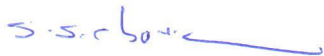
We wish to inform that the Company participated in Citi's Annual India & South Asia Investor Conference on February 27, 2018 and conducted one-on-one meeting with Quant Institutional Equities on February 28, 2018 in Mumbai and the Presentation which was sent to the Stock Exchanges on February 12, 2018 and uploaded on the Company's website with the link: [http://www.ufomoviez.com/UFO\\_Investors/Financials/FY%2018/ResultsPresentationQ3\\_9MFY18.pdf](http://www.ufomoviez.com/UFO_Investors/Financials/FY%2018/ResultsPresentationQ3_9MFY18.pdf) was made to the Institutional Investors and the Company's business model as disclosed in the Prospectus (which was already filed with the Stock Exchanges and also available on the website of the Company i.e. [www.ufomoviez.com](http://www.ufomoviez.com)) was discussed during the meetings.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,

For **UFO Moviez India Limited**



**Sameer Chavan**  
Company Secretary

**List of meetings attended at Citi's Annual India & South Asia Investor Conference**

Mumbai, February 27, 2018

<b>Name of Fund / Company</b>	<b>Type of Meeting</b>
Tokio Marine Asset Management International Pte. Ltd.	One-On-One
Motilal Oswal Asset Management Company Limited	Group
Siri Investment Management Private Limited	
Gluskin Sheff + Associates Inc.	Group
Progress Asia Capital & Advisors	

