

May 25, 2018

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Bldg., P. J. Towers
Dalal Street, Fort
Mumbai 400001
Scrip Code: 539141

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400051
Scrip Code: UFO

Dear Sir / Madam,

Sub: Composite Scheme of Arrangement and Amalgamation amongst UFO Moviez India Limited ("Company"), Qube Cinema Technologies Private Limited, Qube Digital Cinema Private Limited, Moviebuff Private Limited and PJSA Technosoft Private Limited ("Scheme")


Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and further to our letter dated May 21, 2018 intimating a summary of proceedings and result of voting at the meeting of equity shareholders (including public shareholders) of the Company convened pursuant to the directions of National Company Law Tribunal, Mumbai ("NCLT"), we wish to inform you that the Company has filed a petition with NCLT today for sanction of the Scheme under Sections 230-232 of the Companies Act, 2013 and the rules framed thereunder.

We request you to kindly take the above intimation on record and kindly acknowledge receipt of the same.

Thanking you.

Yours faithfully,

For UFO Moviez India Limited



Sameer Chavan
Company Secretary