

Date: September 22, 2017

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax: 022 – 2272 3121

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra (East),
Mumbai- 400 051
Fax : 022- 2659 8237/ 38

BSE Scrip Code: **539141**

NSE Symbol: **UFO**

Dear Sirs/ Ma'am,

Sub: Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Presentation made to the Analyst/Institutional Investors

This is further to our letter dated September 21, 2017 wherein we had given advance intimation of upcoming Analyst and Institutional Investor Interactions.

We wish to inform that the Company on September 22, 2017 participated in ICICI Securities Media Conference in Mumbai and the Presentation which was sent to the Stock Exchanges on September 8, 2017 and uploaded on the Company's website with the link:

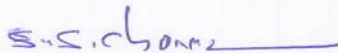
http://www.ufomoviez.com/UFO_Investors/Financials/FY18/ResultsPresentationQ1FY18.pdf was made to the Institutional Investors and the Company's business model as disclosed in the Prospectus (which was already filed with the Stock Exchanges and also available on the website of the Company i.e. www.ufomoviez.com) was discussed during the meetings.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,

For UFO Moviez India Limited



Sameer Chavan
Company Secretary

List of meetings attended at the ICICI Securities Media Conference

Mumbai, September 22, 2017

Name of Fund / Company	Type of Meeting
Reliance Nippon Life Insurance Company Ltd.	One-On-One
Baroda Pioneer Asset Management Company Ltd.	Group
DHFL Pramerica Mutual Fund	
ICICI Lombard General Insurance Company Ltd.	
Edelweiss Asset Management Ltd.	Group
ICICI Prudential Asset Management Company Ltd.	
India Capital Research and Advisors Pvt. Ltd.	
HSBC Global Asset Management	
Motilal Oswal Asset Management Company Ltd.	Group
Darsh Capital	
Renaissance Investment Managers Pvt. Ltd.	Group
Reliance Nippon Life Asset Management Ltd.	One-On-One

(Handwritten mark)