

Date: January 21, 2019

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001
Scrip Code: 539141

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex
Bandra (East)
Mumbai 400051
Scrip Code: UFO

Dear Sir / Ma'am,

Re: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

Sub: Update on the Composite Scheme of Arrangement and Amalgamation amongst UFO Moviez India Limited ("Company"), Qube Cinema Technologies Private Limited, Qube Digital Cinema Private Limited, Moviebuff Private Limited, PJSA Technosoft Private Limited ("PJSA") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

Pursuant to Regulation 30 of the LODR Regulations, we would like to inform you that the Hon'ble National Company Law Tribunal, Mumbai bench ("NCLT") at a hearing held on January 21, 2019, has dismissed the petition filed jointly by the Company and PJSA before the NCLT for the approval of the Scheme. The copy of the final order from the NCLT is awaited. The Company is currently in the process of exploring its options pursuant to the order of the NCLT. We will keep you updated on any further material developments in this regard.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,
For UFO Moviez India Limited



Sameer Chavan
Company Secretary