

Date: February 21, 2019

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001
Scrip Code: 539141

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex
Bandra (East)
Mumbai 400051
Scrip Code: UFO

Dear Sir / Ma'am,

Re: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

Sub: Termination of the (i) Implementation Agreement (as defined herein below); and (ii) Share Purchase Agreement (as defined herein below)

Pursuant to Regulation 30 of the LODR Regulations, we would like to inform you that we are in receipt of a letter dated February 20, 2019 ("Letter") from ICICI Venture Funds Management Company Limited on behalf of (i) India Advantage Fund S41 acting through its trustee IDBI Trusteeship Services Limited; (ii) Dynamic India Fund S4 US I; (iii) Pantheon Multi-Strategy Secondary Program 2014, L.P.; (iv) Pantheon Access Secondary Program, L.P., (v) Pantheon Global Secondary Fund V, L.P., and (vi) Pantheon International PLC (collectively, the "New Investors").

Pursuant to the Letter, the New Investors have terminated the:

- (a) Implementation Agreement executed on November 1, 2017 (as amended pursuant to an amendment agreement dated March 9, 2018 and letter agreement dated December 6, 2018, hereinafter referred to as the "**Implementation Agreement**") between: (i) UFO Moviez India Limited ("UFO"); (ii) Valuable Technologies Limited, Valuable Media Limited, Sanjay Gaikwad and Narendra Hete ("**UFO Promoters**"); (iii) PJSA Technosoft Private Limited ("**PJSA**"); (iv) Qube Cinema Technologies Private Limited ("**QCTPL**"); (v) Senthil Kumar, Jayendra Panchapakesan, M. V. Ramachandran, Trans Global Technologies Inc. and the Other Promoters (as defined in the IA and collectively, the "**Ruby Promoters**"); (vi) Qube Digital Cinema Private Limited ("**QDCPL**"); (vii) Moviebuff Private Limited ("**MPL**"); (viii) the New Investors; and (ix) Nomura Asia Investment (MB) Pte. Ltd., CSI BD (Mauritius), Intel Capital Corporation and Streetedge Capital LP (collectively, the "**Sellers**"); and
- (b) Share Purchase Agreement executed on November 1, 2017 (as amended pursuant to the amendment agreements dated March 12, 2018 and August 10, 2018 respectively and letter agreement dated December 6, 2018, hereinafter referred to as the "**Share Purchase Agreement**") between: (i) UFO; (ii) the New Investors; and (iii) the Sellers.



You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,
For **UFO Moviez India Limited**

S. S. Chavan

Sameer Chavan
Company Secretary