

March 13, 2018

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001
Fax: 022 2272 3121
BSE Scrip Code: **539141**

To,
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C-1, G
Block, Bandra Kurla Complex
Bandra (East), Mumbai 400051
Tel: 26598100
Fax: 022 2659 8237 / 38
Scrip Symbol: **UFO**

Dear Sirs/ Ma'am,

Sub: Composite Scheme of Arrangement and Amalgamation amongst UFO Moviez India Limited, Qube Cinema Technologies Private Limited, Qube Digital Cinema Private Limited, Moviebuff Private Limited and PJSA Technosoft Private Limited ("Scheme")

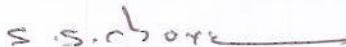
Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 and further to our letter dated November 1, 2017 intimating the approval granted by the Board of Directors to the said Scheme, we wish to inform you that the abovementioned Scheme has been filed today by the Company and PJSA Technosoft Private Limited with the jurisdictional National Company Law Tribunal, Mumbai bench under Sections 230- 232 of the Companies Act, 2013.

We request you to kindly take the above intimation on record and kindly acknowledge receipt of the same.

Thanking you.

Yours faithfully,

For **UFO Moviez India Limited**



Sameer Chavan
Company Secretary