

Date: October 12, 2016

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001  
Fax: 022 – 2272 3121

BSE Scrip Code: **539141**

To,  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G  
Block, Bandra Kurla Complex, Bandra (East),  
Mumbai- 400 051  
Fax : 022- 2659 8237/ 38

NSE Symbol: **UFO**

Dear Sir/ Ma'am,

**Sub: Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Presentation made to the Analyst/Institutional Investors**

This is further to our letter dated October 6, 2016 wherein we had given advance intimation of upcoming Analyst and Institutional Investor Interaction.

We wish to inform that the Company on October 10, 2016 conducted one-on-one meeting with Religare Capital Markets Ltd. and the Presentation which was sent to the Stock Exchanges on August 2, 2016 and uploaded on the Company's website with the link:  
[http://www.ufomoviez.com/UFO\\_Investors/Financials/FY17/ResultsPresentationQ1FY17.pdf](http://www.ufomoviez.com/UFO_Investors/Financials/FY17/ResultsPresentationQ1FY17.pdf)  
was made to the Institutional Investors and the Company's business model as disclosed in the Prospectus (which was already filed with the Stock Exchanges and also available on the website of the Company i.e. [www.ufomoviez.com](http://www.ufomoviez.com)) was discussed during the meeting.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,

For **UFO Moviez India Limited**

*S. S. Chavan*

**Sameer Chavan**  
Company Secretary