

Date: February 25, 2019

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001
Scrip Code: 539141

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex
Bandra (East)
Mumbai 400051
Scrip Code: UFO

Dear Sir / Ma'am,

Re: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

Sub: Update on the Composite Scheme of Arrangement and Amalgamation amongst UFO Moviez India Limited ("Company"), Qube Cinema Technologies Private Limited, Qube Digital Cinema Private Limited, Moviebuff Private Limited, PJSA Technosoft Private Limited ("PJSA") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

We write with reference to our letter dated January 21, 2019 wherein we had informed you that the Hon'ble National Company Law Tribunal, Mumbai bench ("NCLT") at a hearing held on January 21, 2019, had dismissed the petition filed jointly by the Company and PJSA before the NCLT for the approval of the Scheme. We would like to inform you that the Company and PJSA have filed an appeal on February 25, 2019 before the National Company Law Appellate Tribunal challenging the aforementioned order of the NCLT. We will keep you updated on any further material developments in this regard.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For **UFO Moviez India Limited**


Ashish Malushte
Chief Financial Officer