

Date: August 22, 2016

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax: 022 – 2272 3121

BSE Scrip Code: **539141**

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra (East),
Mumbai- 400 051
Fax : 022- 2659 8237/ 38

NSE Symbol: **UFO**

Dear Sirs/ Ma'am,

Sub: Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Presentation made to the Analyst/Institutional Investors

This is further to our letter dated August 18, 2016 wherein we had given advance intimation of upcoming Analyst and Institutional Investor Interactions.

We wish to inform that the Company on August 19, 2016 participated in Emkay Conference in Mumbai and the Presentation which was sent to the Stock Exchanges on August 2, 2016 and uploaded on the Company's website with the link:
http://www.ufomoviez.com/UFO_Investors/Financials/FY17/ResultsPresentationQ1FY17.pdf
was made to the Institutional Investors and the Company's business model as disclosed in the Prospectus (which was already filed with the Stock Exchanges and also available on the website of the Company i.e. www.ufomoviez.com) was discussed during the meetings.

Enclosed is the list of meetings the Company attended at the Emkay Conference.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,

For UFO Moviez India Limited



Sameer Chavan
Company Secretary

List of meetings attended at the Emkay Conference

Mumbai, August 19, 2016

Name of Fund / Company	Type of Meeting
AlfAccurate Advisory Advisors Pvt. Ltd.	Group 1
Birla Sun Life Asset Management Company Ltd.	
Florintree Advisors Pvt. Ltd.	
DSP BlackRock Investment Managers Pvt. Ltd.	One-on-One
Amansa Investment Advisors Pvt. Ltd.	Group 2
Reliance Nippon Life Insurance	
Adani Advisory LLP	Group 3
Enam Holdings Pvt. Ltd.	
LIC MF Asset Management Ltd.	