

Date: March 22, 2018

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001  
Fax: 022 – 2272 3121

To,  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G  
Block, Bandra Kurla Complex, Bandra (East),  
Mumbai- 400 051  
Fax : 022- 2659 8237/ 38

BSE Scrip Code: **539141**

NSE Symbol: **UFO**

Dear Sirs/ Ma'am,

**Sub: Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Presentation made to the Analyst/Institutional Investors**

This is further to our letter dated March 19, 2018 wherein we had given advance intimation of upcoming Analyst and Institutional Investor Interactions.

We wish to inform that the Company from March 19 to March 21, 2018 conducted one-on-one meetings at the Non Deal Roadshow, USA as mentioned in enclosed "Annexure – 1" and the Presentation which was sent to the Stock Exchanges on February 12, 2018 and uploaded on the Company's website with the link:

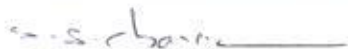
[http://www.ufomoviez.com/UFO\\_Investors/Financials/FY%2018/ResultsPresentationQ3\\_9MFY18.pdf](http://www.ufomoviez.com/UFO_Investors/Financials/FY%2018/ResultsPresentationQ3_9MFY18.pdf) was made to the Institutional Investors and the Company's business model as disclosed in the Prospectus (which was already filed with the Stock Exchanges and also available on the website of the Company i.e. [www.ufomoviez.com](http://www.ufomoviez.com)) was discussed during the meetings.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,

For UFO Moviez India Limited



**Sameer Chavan**  
Company Secretary

Encl: a/a

Annexure - 1

List of investor meetings conducted during the Non Deal Roadshow from March 19 to March 21, 2018 in USA.

Date of Meeting	Name of Fund / Company	Venue
19-Mar-18	Royce & Associates	New York
	Artisan Partners	
	Lazard Asset Management	
20-Mar-18	Wells Fargo Asset Management	Boston
21-Mar-18	Matthews International Capital Management	San Francisco
	Westbridge Capital	

