

Date: February 23, 2017

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001  
Fax: 022 – 2272 3121

To,  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G  
Block, Bandra Kurla Complex, Bandra (East),  
Mumbai- 400 051  
Fax : 022- 2659 8237/ 38

BSE Scrip Code: **539141**

NSE Symbol: **UFO**

Dear Sirs/ Ma'am,

**Sub: Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Presentation made to the Analyst/Institutional Investors**

This is further to our letter dated February 21, 2017 and February 22, 2017 wherein we had given advance intimation of upcoming Analyst and Institutional Investor Interactions.

We wish to inform that the Company on February 22, 2017 and February 23, 2017 conducted one-on-one meetings with Envision Capital and Locus Investment Group respectively in Mumbai and the Presentation which was sent to the Stock Exchanges on February 2, 2017 and uploaded on the Company's website with the link:

[http://www.ufomoviez.com/UFO\\_Investors/Financials/FY17/Results\\_Presentation\\_Q3&9MFY17.pdf](http://www.ufomoviez.com/UFO_Investors/Financials/FY17/Results_Presentation_Q3&9MFY17.pdf) was made to the Institutional Investors and the Company's business model as disclosed in the Prospectus (which was already filed with the Stock Exchanges and also available on the website of the Company i.e. [www.ufomoviez.com](http://www.ufomoviez.com)) was discussed during the meetings.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,

For **UFO Moviez India Limited**

  
**Ashish Malushte**  
**Chief Financial Officer**