

Date: May 4, 2016

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax: 022 – 2272 3121

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra (East),
Mumbai- 400 051
Fax : 022- 2659 8237/ 38

BSE Scrip Code: **539141**

NSE Symbol: **UFO**

Dear Sirs/ Ma'am,

Sub: Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Presentation made to the Analyst/Institutional Investors

This is further to our letter dated May 2, 2016 wherein we had given advance intimation of upcoming Analyst and Institutional Investors Interaction.

We wish to inform that the Company on May 3, 2016 and May 4, 2016 conducted one-on-one meetings in the Investor Non Deal Roadshow in Hong Kong and Singapore respectively and the Presentation which was sent to the Stock Exchanges on February 2, 2016 and uploaded on the Company's website with the link:

http://www.ufomoviez.com/UFO_Investors/Financials/FY%2016/Q3_ResultsPresentation9MFY16.pdf was made to them and the Company's business model as disclosed in the Prospectus (which was already filed with the Stock Exchanges and also available on the website of the Company i.e. www.ufomoviez.com) was discussed during the meetings.

Enclosed is the list of meetings the Company had during the period.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,

For **UFO Moviez India Limited**



Sameer Chavan
Company Secretary

List of investor meetings conducted during the Non Deal Road Show

Meeting Date	Name of Fund/ Company	Venue
May 3, 2016	JF Asset Management	Hong Kong
	Doric Capital	Hong Kong
	Indus Capital Partners, LLC	Hong Kong
	HSBC Global Asset Management	Hong Kong
	Mirae Asset Global Investment Management	Hong Kong
May 4, 2016	Tree Line Investment	Singapore
	Flowering Tree	Singapore
	Tantallon Capital	Singapore
	Amansa Capital	Singapore