

Date: December 7, 2016

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax: 022 – 2272 3121

BSE Scrip Code: **539141**

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra (East),
Mumbai- 400 051
Fax : 022- 2659 8237/ 38

NSE Symbol: **UFO**

Dear Sirs/ Ma'am,

Sub: Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Presentation made to the Analyst/Institutional Investors

This is further to our letter dated December 1, 2016 wherein we had given advance intimation of upcoming Analyst and Institutional Investor Interactions.

We wish to inform that the Company on December 5 and 6, 2016 conducted one-on-one meetings at the Non Deal Roadshow, Hong Kong and the Presentation which was sent to the Stock Exchanges on November 8, 2016 and uploaded on the Company's website with the link: http://www.ufomoviez.com/UFO_Investors/Financials/FY17/ResultsPresentationQ2FY17.pdf was made to the Institutional Investors and the Company's business model as disclosed in the Prospectus (which was already filed with the Stock Exchanges and also available on the website of the Company i.e. www.ufomoviez.com) was discussed during the meetings.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,

For **UFO Moviez India Limited**

S. S. Chavan

Sameer Chavan
Company Secretary

List of investor meetings conducted during the Non Deal Roadshow in Hong Kong:

Name of Fund/ Company
Victoire Asia Investments Limited
Morgan Stanley Asia Limited
Tree Line Advisors (Hong Kong) Limited
Sumitomo Mitsui Trust (Hong Kong) Limited

