

Date: October 04, 2017

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Fax: 022 - 2272 3121

BSE Scrip Code: 539141

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051

Fax: 022-2659 8237/38

NSE Symbol: UFO

Dear Sirs/ Ma'am,

Sub: Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Presentation made to the Analyst/Institutional Investors

This is further to our letter dated October 03, 2017 wherein we had given advance intimation of upcoming Analyst and Institutional Investor Interactions.

We wish to inform that the Company on October 03, 2017 conducted one-on-one meeting with JM Financial Institutional Securities Pvt. Ltd. in Mumbai and the Presentation which was sent to the Stock Exchanges on September 8, 2017 and uploaded on the Company's website with the

http://www.ufomoviez.com/UFO_Investors/Financials/FY18/ResultsPresentationQ1FY18.pdf was made to the Institutional Investors and the Company's business model as disclosed in the Prospectus (which was already filed with the Stock Exchanges and also available on the website of the Company i.e. www.ufomoviez.com) was discussed during the meetings.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,

For UFO Moviez India Limited

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Sameer Chavan

Company Secretary