

Date: April 22, 2016

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax: 022 – 2272 3121

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra (East),
Mumbai- 400 051
Fax : 022- 2659 8237/ 38

BSE Scrip Code: **539141**

NSE Symbol: **UFO**

Dear Sirs/ Ma'am,

Sub: Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Presentation made to the Analyst/Institutional Investors

This is further to our letter dated April 21, 2016 wherein we had given advance intimation of upcoming Analyst and Institutional Investor Interactions.

We wish to inform that the Company on April 22, 2016 conducted one-on-one meetings with Motilal Oswal Asset Management Co. Ltd., Sameeksha Capital Pvt. Ltd. and Emkay Global Financial Services Ltd. and the Presentation which was sent to the Stock Exchanges on February 2, 2016 and uploaded on the Company's website with the link:

http://www.ufomoviez.com/UFO_Investors/Financials/FY%2016/Q3_ResultsPresentation9MFY16.pdf was made to them and the Company's business model as disclosed in the Prospectus (which was already filed with the Stock Exchanges and also available on the website of the Company i.e. www.ufomoviez.com) was discussed during the meetings.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,

For **UFO Moviez India Limited**

S. S. Chavan

Sameer Chavan
Company Secretary