

Date: March 21, 2016

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001  
Fax: 022 – 2272 3121

To,  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G  
Block, Bandra Kurla Complex, Bandra (East),  
Mumbai- 400 051  
Fax : 022- 2659 8237/ 38

BSE Scrip Code: **539141**

NSE Symbol: **UFO**

Dear Sirs/ Ma'am,

**Sub: Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Presentation made to the Analyst/Institutional Investors**

This is further to our letter dated March 10, 2016 wherein we had given advance intimation of upcoming Analyst and Institutional Investors Interaction.

We wish to inform that the Company from March 14 to 18, 2016 conducted one-on-one meetings in the Investor Non Deal Roadshow, USA and the Presentation which was sent to the Stock Exchanges on February 2, 2016 and uploaded on the Company's website with the link: [http://www.ufomoviez.com/UFO\\_Investors/Financials/FY%2016/Q3\\_ResultsPresentation9MFY16.pdf](http://www.ufomoviez.com/UFO_Investors/Financials/FY%2016/Q3_ResultsPresentation9MFY16.pdf) was made to them and the Company's business model as disclosed in the Prospectus (which was already filed with the Stock Exchanges and also available on the website of the Company i.e. [www.ufomoviez.com](http://www.ufomoviez.com)) was discussed during the meetings.

Enclosed is the list of meetings the Company had during the period.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,

For **UFO Moviez India Limited**



**Sameer Chavan**  
Company Secretary

Encl: a/a

**List of investor meetings conducted during the Non Deal Road Show from March 14 to March 18, 2016 in USA.**

Meeting Date	Name of Fund/ Company	Venue
March 14, 2016	Artha Capital	New York
	Makalu Fund Management	New York
March 15, 2016	Mousse Partners Limited	New York
	Equinox Partners, L.P.	New York
	J. Goldman & Co., L.P.	New York
March 16, 2016	Cartica Capital	Washington
March 17, 2016	Grandeur Peak Advisors	Salt Lake City
March 18, 2016	Dalton Investments	San Francisco
	Westbridge Capital	San Francisco

