

Date: March 3, 2017

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax: 022 – 2272 3121

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra (East),
Mumbai- 400 051
Fax : 022- 2659 8237/ 38

BSE Scrip Code: **539141**

NSE Symbol: **UFO**

Dear Sirs/ Ma'am,

Sub: Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Presentation made to the Analyst/Institutional Investors

This is further to our letter dated March 1, 2017 wherein we had given advance intimation of upcoming Analyst and Institutional Investor Interactions.

We wish to inform that the Company on March 2, 2017 participated in IDBI Capital's Small & Mid-cap Conference in Mumbai and the Presentation which was sent to the Stock Exchanges on February 2, 2017 and uploaded on the Company's website with the link: http://www.ufomoviez.com/UFO_Investors/Financials/FY17/Results_Presentation_Q3&9MFY17.pdf was made to the Institutional Investors and the Company's business model as disclosed in the Prospectus (which was already filed with the Stock Exchanges and also available on the website of the Company i.e. www.ufomoviez.com) was discussed during the meetings.

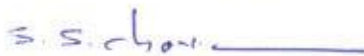
Enclosed is the list of meetings the Company attended at the IDBI Capital's Small & Mid-cap Conference.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,

For **UFO Moviez India Limited**



Sameer Chavan
Company Secretary

List of meetings attended at the IDBI Capital's Small & Mid-cap Conference

Mumbai, March 2, 2017

Name of Fund / Company	Type of Meeting
BOI AXA Investment Managers Pvt. Ltd.	Group 1
Indiabulls Asset Management	
Karvy Stock Broking Ltd.	
Veda Investment Managers Pvt. Ltd.	
IndAsia Fund Advisors Pvt. Ltd.	Group 2
Infina Finance Pvt. Ltd.	
Crescita Investment Management Pvt. Ltd.	Group 3
Crest Wealth Management Pvt. Ltd.	
Tata Asset Management Ltd.	
Sundaram Asset Management Company Ltd.	One-On-One