

August 30, 2024

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001  
BSE Scrip Code: **539141**

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai- 400 051  
NSE Symbol: **UFO**

Dear Sir / Ma'am,

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we hereby inform that the Board of Directors of the Company at its meeting held on August 30, 2024 has approved further investment of up to Rs.5 crores in a phased manner in Nova Cinemaz Private Limited, Wholly Owned Subsidiary of the Company through Non-Cumulative Optionally Convertible Redeemable Preference Shares (NCOCRPS).

The relevant information as required under Schedule III of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023 is annexed herewith.

This is for your information and records.

Thanking you,

Yours faithfully,

For **UFO Moviez India Limited**

**Kavita Thadeshwar**  
**Company Secretary**

Encl: a/a

**Information required under Regulation 30 of SEBI LODR Regulations read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, pertaining to acquisition:**

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	<b>Name of the target entity:</b> Nova Cinemaz Private Limited, Wholly Owned Subsidiary ( <b>'NOVA'</b> )  The turnover of NOVA for the financial year ended 31.03.2024 is INR 100.46 lacs.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The transaction involves subscription of preference shares of NOVA, which is an existing wholly owned subsidiary of the Company. Transactions between a holding company and its wholly owned subsidiary whose accounts are consolidated with such holding company are exempt under related party transactions.  None of the Promoter/Promoter group/Group companies have any interest in the said acquisition.
3.	Industry to which the entity being acquired belongs	Media and Entertainment
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The investment amount will be used by NOVA for meeting its Capital Expenditure, Operational Expenditure and Working Capital Requirements.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	None
6.	Indicative time period for completion of the acquisition	The acquisition shall be made in phased manner and is expected to be completed by March 31, 2025.
7.	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash Consideration
8.	Cost of acquisition and/or the price at which the shares are acquired	Rs. 5 crores
9.	Percentage of shareholding / control acquired and / or number of shares acquired	There will be no change in the percentage of shareholding in NOVA, as it will continue to be wholly owned subsidiary of the Company.

10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>NOVA was incorporated under the Companies Act, 1956 on July 14, 2006 having CIN U72900MH2006PTC163092.</p> <p>NOVA Cinemaz is an asset-light franchisee model for cinema exhibition. NOVA Cinemaz creates a one stop solution for the local populace to set-up movie theatres in their respective areas through a standardized model both in terms of infrastructure and experience.</p> <p>Turnover of NOVA for last 3 years are as follows: (Amount in INR lacs)</p> <table border="1" data-bbox="847 703 1449 819"> <tr> <td><b>FY 2021-22</b></td> <td>83.05</td> </tr> <tr> <td><b>FY 2022-23</b></td> <td>164.83</td> </tr> <tr> <td><b>FY 2023-24</b></td> <td>100.46</td> </tr> </table>	<b>FY 2021-22</b>	83.05	<b>FY 2022-23</b>	164.83	<b>FY 2023-24</b>	100.46
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