

Date: August 11, 2016

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001  
Fax: 022 – 2272 3121

To,  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G  
Block, Bandra Kurla Complex, Bandra (East),  
Mumbai- 400 051  
Fax : 022- 2659 8237/ 38

BSE Scrip Code: **539141**

NSE Symbol: **UFO**

Dear Sirs/ Ma'am,

**Sub: Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Presentation made to the Analyst/Institutional Investors**

This is further to our letter dated August 9, 2016 wherein we had given advance intimation of upcoming Analyst and Institutional Investor Interactions.

We wish to inform that the Company on August 10, 2016 conducted one-on-one meeting with Ambit Capital Pvt. Ltd. and the Presentation which was sent to the Stock Exchanges on August 2, 2016 and uploaded on the Company's website with the link:

[http://www.ufomoviez.com/UFO\\_Investors/Financials/FY17/ResultsPresentationQ1FY17.pdf](http://www.ufomoviez.com/UFO_Investors/Financials/FY17/ResultsPresentationQ1FY17.pdf)  
was made to the Institutional Investors and the Company's business model as disclosed in the Prospectus (which was already filed with the Stock Exchanges and also available on the website of the Company i.e. [www.ufomoviez.com](http://www.ufomoviez.com)) was discussed during the meeting.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,

For **UFO Moviez India Limited**

*S. S. Chavan*

**Sameer Chavan**  
Company Secretary

Registered Office Address with effect from June 15, 2016.  
Valuable Techno Park, Plot No.  
53/1, Road No. 7, MIDC, Andheri (East),  
Mumbai - 400 093

**UFO MOVIEZ INDIA LIMITED**

Corporate Office : Valuable Techno Park, Plot # 53/1, Road # 07, Marol MIDC, Andheri (E), Mumbai - 400 093. Tel: +91 022 4030 5060, Fax: +91 022 4030 5110/140.

Registered Office : Office No. 12, 3rd Floor, 312 Surya Kiran Building, 19 Kasturba Gandhi Marg, New Delhi-110001, India. Tel: +91 11 4370 4300 / 11, Fax: +91 11 4370 4322

Corporate Identity Number: L22120DL2004PLC164728 • Email: [corporate@ufomoviez.com](mailto:corporate@ufomoviez.com) • Website: [www.ufomoviez.com](http://www.ufomoviez.com)