

Date: August 24, 2016

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax: 022 – 2272 3121

BSE Scrip Code: **539141**

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra (East),
Mumbai- 400 051
Fax : 022- 2659 8237/ 38

NSE Symbol: **UFO**

Dear Sirs/ Ma'am,

Sub: Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Presentation made to the Analyst/Institutional Investors

This is further to our letter dated August 22, 2016 wherein we had given advance intimation of upcoming Analyst and Institutional Investor Interactions.

We wish to inform that the Company on August 22 and August 23, 2016 participated in the Equirus Conference in Ahmedabad and ICICI Securities India Media Day in Mumbai respectively and the Presentation which was sent to the Stock Exchanges on August 2, 2016 and uploaded on the Company's website with the link:

http://www.ufomoviez.com/UFO_Investors/Financials/FY17/ResultsPresentationQ1FY17.pdf
was made to the Institutional Investors and the Company's business model as disclosed in the Prospectus (which was already filed with the Stock Exchanges and also available on the website of the Company i.e. www.ufomoviez.com) was discussed during the meetings.

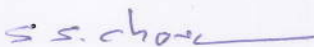
Enclosed is the list of meetings the Company attended at the Equirus Conference and ICICI Securities India Media Day.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,

For UFO Moviez India Limited



Sameer Chavan
Company Secretary

List of meetings attended at the Equirus Conference

Ahmedabad, August 22, 2016

Name of Fund / Company	Type of Meeting
New Horizon Investments	Group 1
SAIF Partners	
Steinberg India Advisors Pvt. Ltd.	
Chanakya Wealth Creators Pvt. Ltd.	One-on-One
Solidarity Investment Advisors Pvt. Ltd.	Group 2
Steinberg India Advisors Pvt. Ltd.	
Unifi Capital Pvt. Ltd.	
Bay Capital LLP	Group 3
Goldfish Capital Advisors Pvt. Ltd.	
Malabar Investments	
TCG Advisory Services (P) Ltd.	
One North Capital Pte. Ltd.	Group 4
Param Capital Research Pvt. Ltd.	

List of meetings attended at the ICICI Securities India Media Day

Mumbai, August 23, 2016

Name of Fund / Company	Type of Meeting
Baroda Pioneer Asset Management Co. Ltd.	Group 1
IDFC Alternatives Ltd.	
Karma Capital Advisors Pvt. Ltd.	
UTI Asset Management Co. Ltd.	
Goldman Sachs Asset Management (India) Pvt. Ltd.	One-on-One
Max Life Insurance Co. Ltd.	One-on-One
Artemis Advisors Pvt. Ltd.	One-on-One
Aviva Life Insurance Co. India Ltd.	Group 2
LIC Nomura Mutual Fund AMC Ltd.	
Reliance Nippon Life Insurance	
Sundaram Asset Management Co. Ltd.	

A