

Date: February 11, 2016

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax: 022 – 2272 3121

BSE Scrip Code: 539141

Dear Sirs/ Ma'am,

To, National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051

Fax: 022-2659 8237/38

NSE Symbol: UFO

Sub: Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Presentation made to the Analyst/Institutional Investor - Elara Capital Consumption Day (Conference)

This is further to our letter dated February 8, 2016 wherein we had given advance intimation of upcoming Analyst and Institutional Investor Interaction.

We wish to inform that the Company on February 10, 2016 participated in Elara Capital Consumption Day (Conference) in Mumbai and the Presentation which was sent to the Stock Exchanges on February 2, 2016 and uploaded on the Company's website with the link: http://www.ufomoviez.com/UFO_Investors/Financials/FY%2016/Q3_ResultsPresentation9MFY_16.pdf was made to the Institutional Investors and the Company's business model as disclosed in the Prospectus (which was already filed with the Stock Exchanges and also available on the website of the Company i.e. www.ufomoviez.com) was discussed during the meetings.

Enclosed is the list of meetings the Company attended at the Elara Capital Consumption Day (Investor Conference).

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,

For UFO Moviez India Limited

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Sameer Chavan Company Secretary

Encl:a/a



List of meetings attended at the Elara Capital Consumption Day (Investor Conference)

Mumbai, February 10, 2016

Name of Fund / Company	Type of Meeting
Alchemy Capital Management Pvt. Ltd.	Group 1
KAUP Research & Advisory Services Pvt. Ltd.	
Taurus Asset Management Co. Ltd.	
Nine Rivers Capital	One-on-One
Sahara Asset Management Co. Pvt. Ltd.	Group 2
Goldcrest Advisors LLP	
SBI Funds Management Pvt. Ltd.	Group 3
Avezo Advisors Pvt. Ltd.	
Principal Pnb Asset Management Co. Pvt. Ltd.	
Mahindra Asset Management Co. Pvt. Ltd.	
Motilal Oswal Asset Management Co. Ltd.	Group 4
PPFAS Mutual Fund	
ICICI Prudential Asset Management Co. Ltd.	One-on-One

