

STATEMENT OF STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2026

Rs. in Lacs

Sr. No.	Particulars	Standalone				Consolidated			
		Quarter ended		Year ended		Quarter ended		Year ended	
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26	30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Unaudited Refer Note 1	Unaudited Refer Note 1	Unaudited	Audited	Unaudited Refer Note 1	Unaudited Refer Note 1	Unaudited	Audited
1	Income from operations								
	Net sales / income from operations	9,196	10,527	8,159	37,745	11,069	13,322	10,663	48,200
	Other income	95	81	224	376	113	97	240	438
	Total income from operations	9,291	10,608	8,383	38,121	11,182	13,419	10,903	48,638
2	Expenses								
	(a) Operating direct costs								
	- Cost of consumables, spares and content consumed	179	246	71	641	179	246	71	641
	- Purchases of digital cinema equipment and lamps	740	1,700	643	4,322	1,780	3,314	2,252	10,721
	- Changes in inventories	(12)	(25)	21	20	(22)	(80)	(56)	93
	- Advertisement revenue share	2,151	2,112	1,849	7,651	2,151	2,112	1,848	7,648
	- Virtual print fees sharing	410	333	328	1,369	410	333	328	1,369
	- Other operating direct cost	586	680	680	2,690	802	958	762	3,297
	(b) Employee benefits expense	1,923	2,412	1,799	8,180	2,225	2,782	2,111	9,465
	(c) Provision for Impairment/write off of investments in and loans to associates and subsidiaries	-	-	-	83	-	-	-	-
	(d) Other expenses	1,640	1,678	1,474	6,516	1,772	1,932	1,658	7,378
	Total expenses	7,617	9,136	6,865	31,472	9,297	11,597	8,974	40,612
3	Earnings before interest, tax, depreciation and amortisation (EBITDA) (1-2)	1,674	1,472	1,518	6,649	1,885	1,822	1,929	8,026
4	Depreciation and amortisation expense	(987)	(980)	(962)	(3,890)	(1,047)	(1,044)	(1,009)	(4,107)
5	Finance cost	(325)	(330)	(311)	(1,309)	(329)	(335)	(313)	(1,326)
6	Finance income	238	123	249	806	247	139	252	793
7	Profit before share of profit from Associates, Exceptional items and tax	600	285	494	2,256	756	582	859	3,386
8	Share of profit of associates (net of taxes)	-	-	-	-	39	79	31	190
9	Profit before Exceptional items and Tax	600	285	494	2,256	795	661	890	3,576
10	Exceptional Items	-	-	-	-	-	-	-	-
11	Profit before Tax	600	285	494	2,256	795	661	890	3,576
12	Tax expense								
	- Current tax	-	-	-	-	13	20	36	102
	- Deferred tax charge/(credit)	190	84	129	646	218	193	202	983
	Total tax expense	190	84	129	646	231	213	238	1,085
13	Profit for the period (11 - 12)	410	201	365	1,610	564	448	652	2,491
14	Other comprehensive income (OCI)								
A	(i) Items that will not be subsequently reclassified to profit or loss	-	(125)	-	(125)	-	(125)	-	(125)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	32	-	32	-	32	-	32
B	(i) Items that will be subsequently reclassified to profit or loss	-	-	-	-	10	239	(7)	449
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	(2)	(113)	-	(113)
15	Total comprehensive income/(loss) for the period	410	108	365	1,517	572	481	645	2,734
16	Net profit attributable to								
	a) Equity shareholders of the company	-	201	-	1,610	564	448	652	2,491
	b) Non-controlling interest	-	-	-	-	-	-	-	-
17	Other comprehensive income attributable to								
	a) Equity shareholders of the company	-	(93)	-	(93)	8	33	(7)	243
	b) Non-controlling interest	-	-	-	-	-	-	-	-
18	Total comprehensive income for the period attributable to								
	a) Equity shareholders of the company	-	108	-	1,517	572	481	645	2,734
	b) Non-controlling interest	-	-	-	-	-	-	-	-
19	Paid-up equity share capital (Face Value of Rs. 10/- each)				3,881				3,881
20	Other equity				24,455				28,638
21	Earnings per share of Rs. 10/- each (not annualized):								
	(a) Basic (in Rs.)	1.06	0.51	0.95	4.15	1.45	1.15	1.68	6.42
	(b) Diluted (in Rs.)	1.06	0.51	0.95	4.15	1.45	1.15	1.68	6.42



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Notes to Standalone and consolidated financial results

- 1 The above standalone and consolidated financial results for the quarter ended June 30, 2026 of UFO Moviez India Limited ("the Company") have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on July 28, 2026. The Statutory Auditors of the Company have carried out Limited Review of the above standalone and consolidated financial results pursuant to Regulation 33 of the Securities and Exchange Board India (Listing Obligations and Disclosure Requirements) Regulation, 2015 as amended and issued unmodified review reports. The figures for the quarter ended as on March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures up to the end of the third quarter. Also, the figures up to the third quarter were subject to limited review.
- 2 The Compensation Committee of the Board of Directors of the Company has in the past granted 1,196,000 employee stock options to the eligible employees of the Company and its subsidiary companies under its Employee Stock Option Scheme 2014 (ESOP 2014). Out of these options, till March 31, 2026, 1,064,023 options have been exercised by the eligible employees and 121,977 options have lapsed due to the resignation of eligible employees. During the quarter ended June 30, 2026, 10,000 options have been exercised by the eligible employees. As at June 30, 2026, no further options are available to be exercised by eligible employees.
- 3 Based on the management approach, the performance of digital cinema services including new ventures and the sale of digital cinema equipment is evaluated currently as single operating segment.
- 4 The previous year/period figures have been regrouped/reclassified, where necessary.



For and on behalf of the Board of Directors
of UFO Moviez India Limited



Rajesh Mishra
Executive Director and Group CEO
Date: July 28, 2026

BSR & Co. LLP

Chartered Accountants

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Limited Review Report on unaudited consolidated financial results of UFO Moviez India Limited for the quarter ended 30 June 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of UFO Moviez India Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of UFO Moviez India Limited (hereinafter referred to as "the Company"), and its share of the net profit after tax and total comprehensive income of its associates, for the quarter ended 30 June 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the entities mentioned in Annexure I to the Statement.
5. Attention is drawn to the fact that the figures for the three months ended 31 March 2026 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.
6. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Registered Office:

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Limited Review Report (Continued)

UFO Moviez India Limited

7. We did not review the interim financial information of one subsidiary included in the Statement, whose interim financial information reflect total revenues (before consolidation adjustments) of Rs 1,088 lakhs, total net profit after tax (before consolidation adjustments) of Rs 13 lakhs and total comprehensive income (before consolidation adjustments) of Rs 13 lakhs, for the quarter ended 30 June 2026, as considered in the Statement. This interim financial information has been reviewed by other auditors whose reports has been furnished to us by the Parent's management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of this matter.

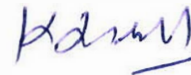
8. The Statement includes the interim financial information of five subsidiaries which have not been reviewed, whose interim financial information reflects total revenues (before consolidation adjustments) of Rs. 5 lakhs, total net loss after tax (before consolidation adjustments) of Rs. 64 lakhs and total comprehensive loss (before consolidation adjustments) of Rs. 64 lakhs, for the quarter ended 30 June 2026, as considered in the Statement. The Statement also includes the Company's share of net profit after tax of Rs 39 lakhs and total comprehensive income of Rs 39 lakhs, for the quarter ended 30 June 2026 as considered in the Statement, in respect of five associates, based on their interim financial information which have not been reviewed. According to the information and explanations given to us by the Parent's management, these interim financial information are not material to the Company.

Our conclusion is not modified in respect of this matter.

For **BSR & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022



Kaushal Mehta

Partner

Mumbai

28 July 2026

Membership No.: 118321

UDIN:26118321MBPVDA6648

Limited Review Report (Continued)

UFO Moviez India Limited

Annexure I

List of entities included in unaudited consolidated financial results.

Sr. No	Name of component	Relationship
1.	UFO Moviez India Limited	Holding Company
2.	Scrabble Entertainment FZCO	Subsidiary
3.	Scrabble Digital Inc	Subsidiary
4.	UFO Lanka Private Limited	Subsidiary
5.	Upmarch Media Private Limited	Subsidiary
6.	Nova Cinemaz Private Limited	Subsidiary
7.	Scrabble Audio Visual Equipment Trading LLC	Step-down subsidiary
8.	Scrabble Entertainment Lebanon SARL	Step-down subsidiary
9.	Scrabble Digital DMCC	Associate
10.	Scrabble Ventures, S de. R.L. de C.V. Mexico	Associate
11.	Cinestaan Digital Private Limited	Associate
12.	Mumbai Movie Studios Private Limited	Associate
13.	Scrabble Digital Services DMCC	Associate



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Limited Review Report on unaudited standalone financial results of UFO Moviez India Limited for the quarter ended 30 June 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of UFO Moviez India Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of UFO Moviez India Limited (hereinafter referred to as "the Company") for the quarter ended 30 June 2026 ("the Statement").
2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Attention is drawn to the fact that the figures for the three months ended 31 March 2026 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it



B S R & Co. LLP

Limited Review Report (Continued)

UFO Moviez India Limited

contains any material misstatement.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022



Kaushal Mehta

Partner

Mumbai

28 July 2026

Membership No.: 118321

UDIN:26118321COMOIA5172