

Limited Review Report**Review Report to
The Board of Directors
UFO Moviez India Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of UFO Moviez India Limited ('the Company') for the quarter ended June 30, 2015 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited standalone financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting specified under section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R.Batliboi & Associates LLP

Chartered Accountants

ICAI Firm registration number: 101049W
per Govind Ahuja

Partner

Membership No.: 048966

Place: Mumbai

Date: August 12, 2015



UFO MOVIEZ INDIA LIMITED
STATEMENT OF UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE, 2015
(Rs. in Lacs)

Rs. in Lacs)

Part I		Standalone				Consolidated			
Sr. No.	Particulars	Quarter ended		Year ended	Quarter ended		Year ended		
		30-Jun-15	31-Mar-15	30-Jun-14	31-Mar-15	30-Jun-15	31-Mar-15	30-Jun-14	31-Mar-15
		(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	Income from operations								
	Net sales / income from operations	8,198	7,454	6,427	29,991	13,032	12,185	10,550	47,700
	Total income from operations (net)	8,198	7,454	6,427	29,991	13,032	12,185	10,550	47,700
2	Expenses								
	(a) Cost of consumables and spares consumed	65	30	43	390	79	55	47	422
	(b) Purchases of digital cinema equipment and lamps	455	417	342	1,606	1,596	1,216	817	4,453
	(c) Changes in inventories of digital cinema equipment and lamps	52	(54)	87	43	(53)	(174)	128	(113)
	(d) Advertisement revenue share	1,520	1,399	1,014	5,031	1,147	1,062	802	3,939
	(e) Virtual print fees sharing	83	71	42	307	1,623	1,613	1,509	6,331
	(f) Other operating direct cost	603	607	475	2,197	1,255	1,382	831	4,125
	(g) Employee benefits expense	1,246	1,089	1,029	4,420	1,619	1,412	1,342	5,723
	(h) Depreciation and amortisation expense	1,461	1,566	1,381	5,944	1,918	2,002	1,830	7,694
	(i) Other expenses	1,261	1,279	1,059	5,069	1,732	1,667	1,523	6,971
	Total expenses	6,746	6,404	5,472	25,007	10,916	10,235	8,829	39,545
3	Profit / (Loss) from operations before other income, finance costs (1-2)	1,452	1,050	955	4,984	2,116	1,950	1,721	8,155
4	Other income	77	148	56	506	119	165	116	739
5	Profit / (Loss) from ordinary activities before finance costs (3 + 4)	1,529	1,198	1,011	5,490	2,235	2,115	1,837	8,894
6	Finance costs	(295)	(333)	(399)	(1,507)	(408)	(441)	(568)	(2,011)
7	Profit / (Loss) from ordinary activities after finance costs (5 + 6)	1,234	865	612	3,983	1,827	1,674	1,269	6,883
8	Tax expense	(417)	(354)	(236)	(1,429)	(546)	(525)	(359)	(1,795)
9	Net Profit / (Loss) for the period (7 + 8)	817	511	376	2,554	1,281	1,149	910	5,088
10	Share of profit /(loss) of associates	-	-	-	-	88	65	32	188
11	Minority interest	-	-	-	-	(44)	(19)	(142)	(394)
12	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (9 + 10 + 11)	817	511	376	2,554	1,325	1,195	800	4,882
13	Paid-up equity share capital (Face Value of Rs. 10 each)	2,590	2,590	2,590	2,590	2,590	2,590	2,590	2,590
14	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	37,032	-	-	-	42,737
15	Earnings per share of Rs. 10/- each (not annualised for quarters):								
	(a) Basic	3.15	1.67	1.15	8.66	5.12	4.31	2.79	17.65
	(b) Diluted	3.01	1.61	1.15	8.34	4.88	4.15	2.77	16.99


UFO MOVIEZ INDIA LIMITED
Corporate Office : Valuable Techno Park, Plot # 53/1, Road # 07, Marol MIDC, Andheri (E), Mumbai - 400 093. Tel: +91 022 4030 5060, Fax: +91 022 4030 5110/140.

Registered Office : Office No. 12, 3rd Floor, 312 Surya Kiran Building, 19 Kasturba Gandhi Marg, New Delhi-110001, India. Tel: +91 11 4370 4300 / 11, Fax: +91 11 4370 4322

Corporate Identity Number: U22120DL2004PLC164728 • **Email:** corporate@ufomoviez.com • **Website:** www.ufomoviez.com

UFO MOVIEZ INDIA LIMITED
SELECT INFORMATION FOR THE QUARTER ENDED 30 JUNE 2015

PART II					
Sr. No.	Particulars	Quarter ended			Year ended
		30-Jun-15	31-Mar-15	30-Jun-14	31-Mar-15
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	- Number of shares	18,413,643	16,076,089	16,076,089	16,076,089
	- Percentage of shareholding	71.10%	62.08%	62.08%	62.08%
2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA
	- Percentage of shares (as a % of the total share capital of the company)	NA	NA	NA	NA
	b) Non - encumbered				
	- Number of shares	7,484,026	9,821,580	9,821,580	9,821,580
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	28.90%	37.92%	37.92%	37.92%
B	INVESTOR COMPLAINTS				
	Pending at the beginning of the quarter	Nil			
	Received during the quarter	176			
	Disposed of during the quarter	176			
	Remaining unresolved at the end of the quarter	Nil			


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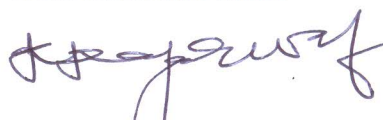
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NOTES:

- 1) The above standalone and consolidated financial results, reviewed by the Audit and Risk Management Committee, have been approved by the Board of Directors at its meeting held on 12th August, 2015. The Statutory Auditors of the Company have carried out a limited review of the standalone financial results of the Company for the quarter ended 30th June 2015 in terms of Clause 41 of listing agreement with the stock exchanges. The standalone financial results for the quarter ended 30th June, 2014 were not subjected to limited review by the Statutory Auditors of the Company.
- 2) The standalone and consolidated financial results of quarter ended 31st March, 2015 are the balancing figure between the audited figures in respect of the full financial year and the audited financial upto 31st December, 2014.
- 3) The Company is engaged primarily in the business of Digital Cinema Services and the financial statements reflect the result of this business segment, which is the primary segment in accordance with the requirement of Accounting Standard 17 on Segment Reporting.
- 4) During the quarter ended 30th June, 2015, the Company has completed the Initial Public Offering (IPO) through offer for sale of 9,600,000 equity shares of Rs 10 each at a price of Rs 625 per equity share of Qualified Institutional Bidders, Non Institutional Bidders and Retail Individual Bidders aggregating upto Rs 60,000 Lacs and the equity shares of the Company were listed on the BSE Limited and the National Stock Exchange of India Limited on 14th May, 2015.
- 5) Previous year/period figures have been regrouped / reclassified, where necessary, to conform to current year classification.



For and on behalf of the Board of Directors
of UFO Moviez India Limited



Kapil Agarwal
Joint Managing Director

Place of signature: Mumbai
Date: 12th August, 2015

UFO MOVIEZ INDIA LIMITED