

Date: May 10, 2016

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax: 022 – 2272 3121
BSE Scrip Code: **539141**

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra (East),
Mumbai- 400 051
Fax : 022- 2659 8237/ 38
NSE Symbol: **UFO**

Dear Sir/ Ma'am,

Sub: Disclosure of events or information under Reg. 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Resolution of Patent Dispute with Real Image Media Technologies Private Limited

Our Company had highlighted a dispute with our competitor Real Image Media Technologies Private Limited ("RI") in relation to two patents held by RI ("RI's Patents") in the Risk Factor Section of the Red Herring Prospectus (Risk Factor Number 1). Our Company had received a legal notice dated February 9, 2015 from RI in which it claimed that aspects of RI's Patents form a part of our Company's operations and that our Company should therefore obtain license from RI.

We had been legally advised that our operations do not violate any of the RI's Patents and that there exist grounds for revocation (cancellation) of RI's Patents. Our Company had immediately thereafter initiated revocation proceedings under section 64 of the Patents Act, 1970 before the Intellectual Property Appellate Board, Chennai ("IPAB") for revocation (cancellation) of RI's Patents. Subsequent to this, in the month of April 2015 we had received proposals from RI for resolution of the above disputes and it was decided that the dispute would be resolved through the process of discussion on mutually acceptable terms. Accordingly, UFO withdrew the revocation petitions filed against RI's Patents and the parties commenced discussions on the terms of settlement.

As a result of the negotiation, our Company and RI have arrived at an agreement on mutually acceptable terms on May 9, 2016, which settles all disputes between the parties. The agreement is binding and effective between the parties from April 1, 2016 till September 30, 2022 (i.e. until the validity of RI's Patents). The aggregate annual expense on account of this co-existence agreement is not material.

Request you to kindly take the same on your records.

Yours faithfully,

For **UFO Moviez India Limited**

S.S. Chavan

Sameer Chavan
Company Secretary

UFO MOVIEZ INDIA LIMITED

Corporate Office : Valuable Techno Park, Plot # 53/1, Road # 07, Marol MIDC, Andheri (E), Mumbai - 400 093. Tel: +91 022 4030 5060, Fax: +91 022 4030 5110/140.

Registered Office : Office No. 12, 3rd Floor, 312 Surya Kiran Building, 19 Kasturba Gandhi Marg, New Delhi-110001, India. Tel: +91 11 4370 4300 / 11, Fax: +91 11 4370 4322

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